

Caution: Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

CLIENT'S COPY

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING
SEPTEMBER 30, 2023

PREPARED FOR:

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE
40 PRESIDENTIAL DRIVE 200
SIMI VALLEY, CA 93065-0600

PREPARED BY:

ROSE, SNYDER & JACOBS LLP
15821 VENTURA BLVD STE 490
ENCINO, CA 91436

AMOUNT DUE OR REFUND:

NOT APPLICABLE

MAKE CHECK PAYABLE TO:

NOT APPLICABLE

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US BY AUGUST 15, 2024

Form **8879-TE**

IRS e-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2022, or fiscal year beginning OCT 1, 2022, and ending SEP 30, 2023

2022

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

Name of filer **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

EIN or SSN
77-0054631

Name and title of officer or person subject to tax **PREE KARUNARATNE
CHIEF FIN OFFICER**

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here	<input checked="" type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1b <u>37,037,340.</u>
2a Form 990-EZ check here	<input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here	<input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b _____
5a Form 8868 check here	<input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b _____
6a Form 990-T check here	<input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b _____
7a Form 4720 check here	<input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b _____
8a Form 5227 check here	<input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b _____
9a Form 5330 check here	<input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b _____
10a Form 8038-CP check here	<input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b _____

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above entity or I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize ROSE, SNYDER & JACOBS LLP to enter my PIN 12345
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax _____

Date _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

95931612851

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ROSE, SNYDER & JACOBS LLP

Date 08/09/24

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2022)

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022

Open to Public Inspection

A For the 2022 calendar year, or tax year beginning **OCT 1, 2022** and ending **SEP 30, 2023**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 40 PRESIDENTIAL DRIVE 200 City or town, state or province, country, and ZIP or foreign postal code SIMI VALLEY, CA 93065-0600 F Name and address of principal officer: JOHN HEUBUSCH 40 PRESIDENTIAL DR, SIMI VALLEY, CA 93065	D Employer identification number 77-0054631 E Telephone number (805) 522-2977 G Gross receipts \$ 39,468,842. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: WWW.REAGANFOUNDATION.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of formation: 1985 M State of legal domicile: CA

Part I Summary

	1	Briefly describe the organization's mission or most significant activities: THE MISSION OF THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE: (SEE SCHEDULE O)		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	3	Number of voting members of the governing body (Part VI, line 1a)	3	22
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	22
	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	175
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	123,699.
	7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	19,595.
	Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 19,747,128.
9		Program service revenue (Part VIII, line 2g)	4,704,723.	5,660,065.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	5,438,610.	4,962,559.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,934,838.	3,077,416.
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	31,825,299.	37,037,340.
Expenses		13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	430,250.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	9,321,773.	10,202,786.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	161,232.	88,688.
	b	Total fundraising expenses (Part IX, column (D), line 25)	3,958,236.	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	21,777,211.	25,436,641.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	31,690,466.	36,149,586.
	19	Revenue less expenses. Subtract line 18 from line 12	134,833.	887,754.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year 386,530,675.	End of Year 411,922,927.
	21	Total liabilities (Part X, line 26)	18,854,909.	26,967,431.
	22	Net assets or fund balances. Subtract line 21 from line 20	367,675,766.	384,955,496.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer PREE KARUNARATNE, CHIEF FIN. OFFICER	Date
	Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name CRAIG M. FRYE	Preparer's signature CRAIG M. FRYE
	Firm's name ROSE, SNYDER & JACOBS LLP	Date 08/09/24
	Firm's address 15821 VENTURA BLVD STE 490 ENCINO, CA 91436	Check if self-employed <input type="checkbox"/> PTIN P00090236
		Firm's EIN 45-4095250
		Phone no. 818-461-0600

May the IRS discuss this return with the preparer shown above? See instructions Yes No

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Form 990 (2022)

77-0054631 Page 2

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE IS THE SOLE
NONPROFIT ORGANIZATION CREATED BY PRESIDENT REAGAN CHARGED WITH
ADVANCING HIS LEGACY AND PRINCIPLES: INDIVIDUAL LIBERTY, ECONOMIC
OPPORTUNITY, FREEDOM AND DEMOCRACY, PEACE THROUGH STRENGTH, AND

2 Did the organization undertake any significant program services during the year which were not listed on the
prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 3,024,845. including grants of \$ 421,471.) (Revenue \$)
[PRESIDENTIAL LEARNING CENTER (EDUCATION PROGRAMS)]

AT THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE, OUR
EDUCATION PROGRAMS ARE DEDICATED TO CULTIVATING THE NEXT GENERATION OF
CITIZEN-LEADERS THROUGH AN UNDERSTANDING OF RONALD REAGAN'S LEGACY,
CORE PRINCIPLES, AND LIFE. EACH YEAR, WE WORK WITH THOUSANDS OF
TEACHERS AND TENS OF THOUSANDS OF STUDENTS FROM ACROSS THE COUNTRY TO
HELP FOSTER THE ENGAGED AND INFORMED CITIZENS THAT PRESIDENT REAGAN
KNEW WERE SO VITAL TO A HEALTHY AMERICA.

-- SEE SCHEDULE O FOR CONTINUATION

4b (Code:) (Expenses \$ 8,806,447. including grants of \$) (Revenue \$)
[RONALD REAGAN INSTITUTE (RRI)]

THE RI, LOCATED IN WASHINGTON, D.C., OPERATES THE FOLLOWING THREE
CENTERS AND SCHOLARLY INITIATIVES WORK TO BUILD ON THE LEGACY AND IDEAS
OF PRESIDENT REAGAN:

>THE CENTER FOR PEACE THROUGH STRENGTH (CPTS) PROMOTES U.S. NATIONAL
SECURITY POLICY GROUNDED IN PRESIDENT REAGAN'S PHILOSOPHY THAT A STRONG
AMERICAN MILITARY IS THE BEST DETERRENT AGAINST AGGRESSION AND A
SAFEGUARD FOR PEACE.

>THE CENTER FOR CIVICS, EDUCATION, AND OPPORTUNITY (CCEO) WORKS AT THE
NEXUS OF CIVICS AND EDUCATION POLICY, ANSWERING PRESIDENT REAGAN'S CALL
FOR AN "INFORMED PATRIOTISM" TO ENSURE A MORE PROSPEROUS FUTURE FOR

4c (Code:) (Expenses \$ 14,436,372. including grants of \$) (Revenue \$ 4,970,207.)
[THE MUSEUM]

THE REAGAN MUSEUM VIVIDLY TELLS THE STORY OF RONALD AND NANCY REAGAN
AND OUR 40TH PRESIDENT'S ENDURING LEGACY AND PRINCIPLES. IN ADDITION,
THE LIBRARY'S TEMPORARY GALLERY SPACE CONTINUOUSLY SHOWCASES HISTORIC
AND POP-CULTURE INFLUENCED EXHIBITS WHICH OFTEN SERVE AS A SPRINGBOARD
TO COMPLEMENTARY PUBLIC AFFAIRS PROGRAMMING. WHENEVER POSSIBLE, TIES
ARE DRAWN BETWEEN THE TEMPORARY EXHIBIT AND THE LIFE, PRESIDENCY, AND
PRINCIPLES OF RONALD REAGAN. COLLECTIVELY, THE PERMANENT AND TEMPORARY
EXHIBITS OFFER A WORLD-CLASS FAMILY DESTINATION DRAWING VISITORS FROM
ACROSS OUR LOCAL COMMUNITY AND FROM AROUND THE WORLD.

4d Other program services (Describe on Schedule O.)
(Expenses \$ 1,379,359. including grants of \$) (Revenue \$ 689,858.)

4e Total program service expenses 27,647,023.

Form 990 (2022)

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8 X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions	17 X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	X

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Form 990 (2022)

77-0054631 Page 4

Part IV Checklist of Required Schedules *(continued)*

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38 X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	107
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c X	

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a		175
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	X	
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		7d
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

			Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a	22		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.				
b Enter the number of voting members included on line 1a, above, who are independent	1b	22		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3			X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6 Did the organization have members or stockholders?	6			X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?	8a		X	
b Each committee with authority to act on behalf of the governing body?	8b		X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9			X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a			X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b			
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.				
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c		X	
13 Did the organization have a written whistleblower policy?	13		X	
14 Did the organization have a written document retention and destruction policy?	14		X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				
a The organization's CEO, Executive Director, or top management official	15a		X	
b Other officers or key employees of the organization	15b		X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.				
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a			X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b			

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, CT, DC, DE, FL, GA, HI
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records
PREE KARUNARATNE - (805)577-2717
40 PRESIDENTIAL DRIVE, SIMI VALLEY, CA 93065-0600

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Form 990 (2022)

77-0054631 Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN D. HEUBUSCH EXECUTIVE DIRECTOR	40.00			X			605,000.	0.	78,743.	
(2) ROGER ZAKHEIM DIRECTOR OF THE REAGAN INS	40.00			X			532,480.	0.	78,743.	
(3) KEEGAN, MICHELLE POWERS CHIEF DEVELOPMENT OFFICER	40.00			X			284,231.	0.	45,623.	
(4) COCHRAN, ROBERT A DIRECTOR OF DEVELOPMENT -	40.00				X		279,193.	0.	24,840.	
(5) JERRY ZUK CHIEF FINANCIAL OFFICER	40.00					X	267,864.	0.	44,481.	
(6) JOANNE M. DRAKE CHIEF ADMINISTRATIVE OFFIC	40.00			X			237,216.	0.	53,167.	
(7) GILLER, MELISSA MICHELLE CHIEF MARKETING OFFICER	40.00			X			216,746.	0.	49,176.	
(8) HEIST-LEVINE, DUSTIN DIRECTOR OF MAJOR GIFTS	40.00					X	190,312.	0.	47,707.	
(9) HOFF, RACHEL M. POLICY DIRECTOR - WASHINGT	40.00					X	182,369.	0.	18,281.	
(10) KARUNARATNE, PRIYANTHI CHIEF FINANCIAL OFFICER	40.00			X			171,475.	0.	34,505.	
(11) PENNAY, ANTHONY CHIEF LEARNING OFFICER	40.00					X	161,510.	0.	31,109.	
(12) ROSEN, KATHARINE FLETCHER DIRECTOR OF DEVELOPMENT -	40.00					X	156,385.	0.	13,027.	
(13) JAVIER III, ALMARIO D SENIOR DATA ARCHITECT & SY	40.00					X	155,760.	0.	33,361.	
(14) TRAN, JANET C ASSOCIATE DIRECTOR OF EDUC	40.00					X	153,871.	0.	24,062.	
(15) TRULIO, DAVID V PRESIDENT AND CHIEF EXECUTIVE OFFICE	40.00			X			0.	0.	0.	
(16) FREDERICK J. RYAN, JR. CHAIRMAN	1.00	X					0.	0.	0.	
(17) CATHERINE G. BUSCH SECRETARY	1.00	X					0.	0.	0.	

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Form 990 (2022)

77-0054631 Page 8

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) RICK J. CARUSO TRUSTEE	1.00	X						0.	0.	0.
(19) MICHAEL P. CASTINE TRUSTEE	1.00	X						0.	0.	0.
(20) ELAINE L. CHAO TRUSTEE	1.00	X						0.	0.	0.
(21) STEVE FORBES TRUSTEE	1.00	X						0.	0.	0.
(22) BRADFORD M. FREEMAN TRUSTEE	1.00	X						0.	0.	0.
(23) ANDREW J. LITTLEFAIR TRUSTEE	1.00	X						0.	0.	0.
(24) JOE LONSDALE TRUSTEE	1.00	X						0.	0.	0.
(25) SUSAN R. MCCAWE TRUSTEE	1.00	X						0.	0.	0.
(26) LACHLAN MURDOCH TRUSTEE	1.00	X						0.	0.	0.
1b Subtotal								3,594,412.	0.	576,825.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								3,594,412.	0.	576,825.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 20

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
PRESTIGE MAINTENANCE & EVENTS P.O. BOX 941723, SIMI VALLEY, CA 93094	MAINTENANCE & CONSTRUCTION	802,537.
BILL CLOUTIER ELECTRIC 17446 STAGG ST, NORTHRIDGE, CA 91325	ELECTRICIAN	224,240.
SNELL & WILMER LLP, 1 EAST WASHINGTON ST, SUITE 2700, PHOENIX, AZ 85004	LEGAL	215,756.
CHAS FAGAN 1533 STERLING ROAD, CHARLOTTE, NC 28209	SCULPTOR/STATUE MAKER	202,396.
TSE CONSULTING P.O. BOX 2706, LA JOLLA, CA 92037	CONSULTING	120,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 6

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2022)

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Form 990

77-0054631

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) RUPERT MURDOCH TRUSTEE	1.00	X					0.	0.	0.	
(28) PEGGY NOONAN TRUSTEE	1.00	X					0.	0.	0.	
(29) THEODORE B. OLSON TRUSTEE	1.00	X					0.	0.	0.	
(30) GERALD L. PARSKY TRUSTEE	1.00	X					0.	0.	0.	
(31) JIM PATTISON TRUSTEE	1.00	X					0.	0.	0.	
(32) CONDOLEEZZA RICE TRUSTEE	1.00	X					0.	0.	0.	
(33) JOHN F. W. ROGERS TRUSTEE	1.00	X					0.	0.	0.	
(34) PAUL RYAN TRUSTEE	1.00	X					0.	0.	0.	
(35) BEN C. SUTTON, JR. TREASURER	1.00	X					0.	0.	0.	
(36) ROBERT H. TUTTLE TRUSTEE	1.00	X					0.	0.	0.	
(37) PETE WILSON TRUSTEE	1.00	X					0.	0.	0.	
Total to Part VII, Section A, line 1c										

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Form 990 (2022)

77-0054631 Page 9

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	23,337,300.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 24,243.				
	h Total. Add lines 1a-1f		23,337,300.				
Program Service Revenue	2 a VISITOR SERVICES	Business Code					
		900099	4,970,207.	4,970,207.			
	b FOUNDATION SPECIAL EVENT FEES	900099	689,858.	689,858.			
	c _____						
	d _____						
	e _____						
	f All other program service revenue						
	g Total. Add lines 2a-2f		5,660,065.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		3,760,132.			3760132.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties		1,062,769.			1062769.	
	6 a Gross rents	6a	(i) Real				
			(ii) Personal				
			1,250,073.				
	b Less: rental expenses ...	6b	556,011.				
	c Rental income or (loss)	6c	694,062.				
	d Net rental income or (loss)		694,062.			694,062.	
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities				
			(ii) Other				
			1,878,032.				
	b Less: cost or other basis and sales expenses	7b	675,605.				
	c Gain or (loss)	7c	1,202,427.				
	d Net gain or (loss)		1,202,427.			1202427.	
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a						
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a	2,520,471.					
b Less: cost of goods sold	10b	1,199,886.					
c Net income or (loss) from sales of inventory		1,320,585.	1,196,886.	123,699.			
Miscellaneous Revenue	11 a _____	Business Code					
	b _____						
	c _____						
	d All other revenue						
	e Total. Add lines 11a-11d						
12 Total revenue. See instructions			37,037,340.	6,856,951.	123,699.	6719390.	

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Form 990 (2022)

77-0054631 Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX **X**

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22	421,471.	421,471.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	3,533,239.	2,050,879.	408,843.	1,073,517.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	4,540,187.	3,560,151.	578,810.	401,226.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	570,639.	339,396.	87,947.	143,296.
9 Other employee benefits	958,341.	661,913.	126,728.	169,700.
10 Payroll taxes	600,380.	437,824.	52,293.	110,263.
11 Fees for services (nonemployees):				
a Management				
b Legal	435,721.		435,721.	
c Accounting	84,897.		84,897.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	88,688.			88,688.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	1,205,103.	1,062,025.	112,370.	30,708.
12 Advertising and promotion	1,398,690.	1,306,434.	90,000.	2,256.
13 Office expenses	25,267.	13,407.	10,226.	1,634.
14 Information technology	312,731.	3,552.	309,179.	
15 Royalties				
16 Occupancy	2,966,463.	2,883,000.	64,871.	18,592.
17 Travel	765,499.	455,703.	46,944.	262,852.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	32,765.	32,765.		
20 Interest	606,600.		606,600.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	4,936,621.	4,888,787.	43,223.	4,611.
23 Insurance	868,058.	761,941.	106,117.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a EVENT EXPENSES	3,719,507.	3,497,871.	2,587.	219,049.
b FOUNDATION EXHIBITS	2,215,598.	2,215,598.		
c CONTRACTED SERVICES	1,614,951.	1,087,767.	386,491.	140,693.
d PRINTING & PUBLICATIONS	429,302.	406,690.		22,612.
e All other expenses SEE SCH O	3,818,868.	1,559,849.	990,480.	1,268,539.
25 Total functional expenses. Add lines 1 through 24e	36,149,586.	27,647,023.	4,544,327.	3,958,236.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Form 990 (2022)

77-0054631 Page 11

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	9,653,661.	2	12,601,863.
	3 Pledges and grants receivable, net	58,189,911.	3	38,159,962.
	4 Accounts receivable, net	583,615.	4	869,689.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	834,953.	8	968,514.
	9 Prepaid expenses and deferred charges	1,218,553.	9	1,157,747.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 176,509,442.		
	b Less: accumulated depreciation	10b 87,344,325.	10c	89,165,117.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	218,556,837.	12	261,017,563.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	4,998,946.	15	7,982,472.
16 Total assets. Add lines 1 through 15 (must equal line 33)	386,530,675.	16	411,922,927.	
Liabilities	17 Accounts payable and accrued expenses	2,647,097.	17	4,509,642.
	18 Grants payable		18	
	19 Deferred revenue	6,338,486.	19	9,585,278.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties	9,050,394.	23	9,045,419.
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	818,932.	25	3,827,092.
	26 Total liabilities. Add lines 17 through 25	18,854,909.	26	26,967,431.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	186,065,469.	27	191,785,746.
	28 Net assets with donor restrictions	181,610,297.	28	193,169,750.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	367,675,766.	32	384,955,496.
	33 Total liabilities and net assets/fund balances	386,530,675.	33	411,922,927.

Form 990 (2022)

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	37,037,340.
2	Total expenses (must equal Part IX, column (A), line 25)	2	36,149,586.
3	Revenue less expenses. Subtract line 2 from line 1	3	887,754.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	367,675,766.
5	Net unrealized gains (losses) on investments	5	16,391,969.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	7.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	384,955,496.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE** Employer identification number **77-0054631**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	19333767.	14303002.	22717222.	19747128.	23337300.	99438419.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	19333767.	14303002.	22717222.	19747128.	23337300.	99438419.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1808257.
6 Public support. Subtract line 5 from line 4.						97630162.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4	19333767.	14303002.	22717222.	19747128.	23337300.	99438419.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	5609146.	4280432.	3106675.	5047186.	6072974.	24116413.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						123554832
12 Gross receipts from related activities, etc. (see instructions)					12	31,799,389.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))	14	79.02	%
15 Public support percentage from 2021 Schedule A, Part II, line 14	15	74.07	%
16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2021 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described on line 11a above?		
c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2 Activities Test. Answer lines 2a and 2b below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
2a		
2b		
3a		
3b		

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1	
2 Recoveries of prior-year distributions	2	
3 Other gross income (see instructions)	3	
4 Add lines 1 through 3.	4	
5 Depreciation and depletion	5	
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7 Other expenses (see instructions)	7	
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount	(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a Average monthly value of securities	1a	
b Average monthly cash balances	1b	
c Fair market value of other non-exempt-use assets	1c	
d Total (add lines 1a, 1b, and 1c)	1d	
e Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2 Acquisition indebtedness applicable to non-exempt-use assets	2	
3 Subtract line 2 from line 1d.	3	
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6 Multiply line 5 by 0.035.	6	
7 Recoveries of prior-year distributions	7	
8 Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount	(A) Prior Year	(B) Current Year (optional)
1 Adjusted net income for prior year (from Section A, line 8, column A)	1	Current Year
2 Enter 0.85 of line 1.	2	
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4 Enter greater of line 2 or line 3.	4	
5 Income tax imposed in prior year	5	
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4 Amounts paid to acquire exempt-use assets	4
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6 Other distributions (<i>describe in Part VI</i>). See instructions.	6
7 Total annual distributions. Add lines 1 through 6.	7
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9 Distributable amount for 2022 from Section C, line 6	9
10 Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2022			
a From 2017			
b From 2018			
c From 2019			
d From 2020			
e From 2021			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018			
b Excess from 2019			
c Excess from 2020			
d Excess from 2021			
e Excess from 2022			

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Employer identification number

77-0054631

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	N/A FOR PUBLIC DISCLOSURE	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
2	N/A FOR PUBLIC DISCLOSURE	\$ 466,749.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
3	N/A FOR PUBLIC DISCLOSURE	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
4	N/A FOR PUBLIC DISCLOSURE	\$ 2,400,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
5	N/A FOR PUBLIC DISCLOSURE	\$ 1,666,672.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
6	N/A FOR PUBLIC DISCLOSURE	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
---	--

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	N/A FOR PUBLIC DISCLOSURE	\$ 580,994.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
8	N/A FOR PUBLIC DISCLOSURE	\$ 1,145,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	_____	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE Employer identification number 77-0054631

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two Yes/No questions regarding donor property and grant fund usage.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include purpose of easements, lines 2a-2d for total number, acreage, and structure counts, and questions about monitoring, expenses, and reporting.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include questions about reporting art and historical treasures, and amounts for revenue and assets.

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange program
 - e** Other _____
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII _____

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	238,497,927.	267,125,902.	225,647,926.	222,190,607.	211,394,903.
b Contributions	21,050,000.	4,101,867.	793,529.		4,199,730.
c Net investment earnings, gains, and losses	20,687,231.	-31,000,502.	42,127,801.	5,159,766.	8,002,907.
d Grants or scholarships					
e Other expenditures for facilities and programs	21,579,563.	1,729,340.	1,443,354.	1,702,447.	1,406,933.
f Administrative expenses					
g End of year balance	258,655,595.	238,497,927.	267,125,902.	225,647,926.	222,190,607.

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment _____%
 - b** Permanent endowment _____%
 - c** Term endowment _____%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|--------------------------|-------------------------------------|
| (i) Unrelated organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (ii) Related organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		24,227,916.		24,227,916.
b Buildings		116,389,620.	58,139,273.	58,250,347.
c Leasehold improvements				
d Equipment		35,642,778.	29,205,052.	6,437,726.
e Other		249,128.		249,128.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				89,165,117.

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) PRIVATE EQUITY SECURITIES	50,404,918.	END-OF-YEAR MARKET VALUE
(B) EQUITY MUTUAL FUNDS	96,253,315.	END-OF-YEAR MARKET VALUE
(C) TRUST FUNDS HELD BY		
(D) OTHERS	377,129.	END-OF-YEAR MARKET VALUE
(E) FIXED INCOME MUTUAL FUNDS	113,982,201.	END-OF-YEAR MARKET VALUE
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	261,017,563.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
1.	
(1) Federal income taxes	
(2) FINANCED LEASE LIABILITY	584,074.
(3) OPERATING LEASE LIABILITY	3,243,018.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	3,827,092.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	54,698,539.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	16,391,969.	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	1,269,230.	
e	Add lines 2a through 2d	2e		17,661,199.
3	Subtract line 2e from line 1	3		37,037,340.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		37,037,340.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	37,418,809.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	1,269,231.	
e	Add lines 2a through 2d	2e		1,269,231.
3	Subtract line 2e from line 1	3		36,149,578.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	8.	
c	Add lines 4a and 4b	4c		8.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5		36,149,586.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 4:

NATIONAL ARCHIVES AND RECORDS ADMINISTRATION ("NARA") MAINTAINS THE COLLECTION FOR THE FOUNDATION. UPON COMPLETION OF THE LIBRARY'S CONSTRUCTION IN 1991, NARA ASSUMED RESPONSIBILITY FOR THE OPERATION, SECURITY AND MAINTENANCE OF THE LIBRARY AS A PRESIDENTIAL ARCHIVAL DEPOSITORY. HOWEVER, THE OPERATION AND MAINTENANCE OF CERTAIN PORTIONS OF THE CAMPUS, INCLUDING THE AREAS DESIGNED FOR THE MUSEUM STORE, THE AIR FORCE ONE PAVILION AND THE FOUNDATION OFFICES REMAIN THE RESPONSIBILITY OF THE FOUNDATION. IN FEBRUARY 2016 THE FOUNDATION ASSUMED RESPONSIBILITY FOR VISITOR SERVICES AND OPERATES THE ADMISSIONS AREA OF THE MUSEUM. ACCOUNTS RECEIVABLE FROM NARA AMOUNTED TO \$363,316 AND \$68,657 AT SEPTEMBER 30, 2023 AND 2022, RESPECTIVELY.

Part XIII Supplemental Information (continued)

PART XI, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD NETTED AGAINST REVENUE	1,199,886.
RENTAL EXPENSES NETTED AGAINST REVENUE	556,011.
PROVISION FOR DOUBTFUL PLEDGES	-486,667.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	1,269,230.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD NETTED AGAINST REVENUE	1,199,886.
RENTAL EXPENSES NETTED AGAINST REVENUE	556,011.
PROVISION FOR DOUBTFUL PLEDGES	-486,666.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	1,269,231.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

ROUNDING	8.
----------	----

SCHEDULE G (Form 990)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2022

Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number

77-0054631

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a [X] Mail solicitations b [X] Internet and email solicitations c [X] Phone solicitations d [X] In-person solicitations e [X] Solicitation of non-government grants f [] Solicitation of government grants g [X] Special fundraising events

2 a Did the organization have a written or oral agreement with any individual... [X] Yes [] No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

Table with 6 columns: (i) Name and address of individual or entity (fundraiser), (ii) Activity, (iii) Did fundraiser have custody or control of contributions?, (iv) Gross receipts from activity, (v) Amount paid to (or retained by) fundraiser listed in col. (i), (vi) Amount paid to (or retained by) organization. Includes entries for GABRIEL GROUP and CONRAD CT.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, MO, DC

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
11 Net income summary. Subtract line 10 from line 3, column (d)					

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		1 Gross revenue			
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No		
7 Direct expense summary. Add lines 2 through 5 in column (d)					
8 Net gaming income summary. Subtract line 7 from line 1, column (d)					

9 Enter the state(s) in which the organization conducts gaming activities: _____
a Is the organization licensed to conduct gaming activities in each of these states? Yes No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
b If "Yes," explain: _____

THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

- 11 Does the organization conduct gaming activities with nonmembers?
12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?
13 Indicate the percentage of gaming activity conducted in:
a The organization's facility
b An outside facility
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name

Address

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?

b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

c If "Yes," enter name and address of the third party:

Name

Address

- 16 Gaming manager information:

Name

Gaming manager compensation \$

Description of services provided

- Director/officer Employee Independent contractor

- 17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: GABRIEL GROUP

(I) ADDRESS OF FUNDRAISER: 3190 RIDER TRAIL SOUTH, EARTH CITY, MO 63045

(I) NAME OF FUNDRAISER: DIRECT MAIL PROCESSORS

(I) ADDRESS OF FUNDRAISER: 1150 CONRAD CT, HAGERSTOWN, MD 21740

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE** Employer identification number
77-0054631

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table
- 3** Enter total number of other organizations listed in the line 1 table

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
GE REAGAN SCHOLARS AND VENTURA COUNTY SCHOLARSHIPS	56	421,471.	0.		

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

TO ENSURE APPROPRIATE USE OF THE SCHOLARSHIP FUNDS, THEY ARE SENT TO THE
STUDENT'S SCHOOL WITH GUIDANCE FOR USE AND INSTRUCTIONS TO RETURN THE FUNDS
IF THEY ARE NOT USED.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE** Employer identification number **77-0054631**

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Schedule J (Form 990) 2022

77-0054631

Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JOHN D. HEUBUSCH EXECUTIVE DIRECTOR	(i)	455,000.	150,000.	0.	46,958.	31,785.	683,743.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) ROGER ZAKHEIM DIRECTOR OF THE REAGAN INS	(i)	432,480.	100,000.	0.	46,958.	31,785.	611,223.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) KEEGAN, MICHELLE POWERS CHIEF DEVELOPMENT OFFICER	(i)	259,231.	25,000.	0.	23,604.	22,019.	329,854.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) COCHRAN, ROBERT A DIRECTOR OF DEVELOPMENT -	(i)	243,493.	35,700.	0.	21,816.	3,024.	304,033.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) JERRY ZUK CHIEF FINANCIAL OFFICER	(i)	247,864.	20,000.	0.	22,462.	22,019.	312,345.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) JOANNE M. DRAKE CHIEF ADMINISTRATIVE OFFIC	(i)	227,216.	10,000.	0.	20,591.	32,576.	290,383.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) GILLER, MELISSA MICHELLE CHIEF MARKETING OFFICER	(i)	196,746.	20,000.	0.	17,467.	31,709.	265,922.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) HEIST-LEVINE, DUSTIN DIRECTOR OF MAJOR GIFTS	(i)	176,312.	14,000.	0.	16,051.	31,656.	238,019.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) HOFF, RACHEL M. POLICY DIRECTOR - WASHINGT	(i)	168,369.	14,000.	0.	16,042.	2,239.	200,650.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) KARUNARATNE, PRIYANTHI CHIEF FINANCIAL OFFICER	(i)	161,475.	10,000.	0.	14,459.	20,046.	205,980.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) PENNAY, ANTHONY CHIEF LEARNING OFFICER	(i)	161,510.	0.	0.	16,151.	14,958.	192,619.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) ROSEN, KATHARINE FLETCHER DIRECTOR OF DEVELOPMENT -	(i)	151,385.	5,000.	0.	1,767.	11,260.	169,412.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) JAVIER III, ALMARIO D SENIOR DATA ARCHITECT & SY	(i)	147,760.	8,000.	0.	13,390.	19,971.	189,121.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(14) TRAN, JANET C ASSOCIATE DIRECTOR OF EDUC	(i)	142,671.	11,200.	0.	12,833.	11,229.	177,933.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2022

Open to Public Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization **THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE** Employer identification number **77-0054631**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	238	24,243.	
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ()				
26 Other ()				
27 Other ()				
28 Other ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29**

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? **X**

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? **X**

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? **X**

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31		X
32a		X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2022

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE MISSION OF THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE IS TO ADVANCE PRESIDENT REAGAN'S LEGACY AND PRINCIPLES: INDIVIDUAL LIBERTY, ECONOMIC OPPORTUNITY, FREEDOM AND DEMOCRACY, PEACE THROUGH STRENGTH, AND NATIONAL PRIDE.

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

WE ARE FUNDED PRIMARILY THROUGH PRIVATE GIFTS AND DONATIONS, AND WE HONOR THE LIFE OF RONALD REAGAN, ONE OF THE GREATEST AND MOST ADMIRRED PRESIDENTS IN AMERICAN HISTORY.

FOR THE FISCAL YEAR, 287,036 VISITORS TOURED THROUGH THE REAGAN LIBRARY (A 29% INCREASE), OF WHICH 25,851 WERE STUDENT GROUPS (A 219% INCREASE).

ANOTHER 37,281 GUESTS CAME UP TO THE LIBRARY'S HILLTOP TO PARTICIPATE IN A PROGRAM OR EVENT (A 27% INCREASE). JUST OVER 2,000 GUESTS ATTENDED IN-PERSON EVENTS AND PROGRAMS AT OUR INSTITUTE OFFICES IN WASHINGTON, D.C. (A 187% INCREASE). OVER 115,000 GUESTS VIEWED OUR EVENT PROGRAMMING THROUGHOUT FISCAL YEAR 2023, WHICH AIRED ON OUR YOUTUBE CHANNEL (WWW.YOUTUBE.COM/REAGANFOUNDATION).

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

NATIONAL PRIDE.

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

>THE REAGAN LEADERSHIP CENTER (RLC): THE RLC ACTIVELY INVOLVED MORE THAN 14,000 STUDENTS RANGING FROM 5TH TO 12TH GRADE IN INTERACTIVE AND IMMERSIVE SIMULATIONS HELD AT OUR CAMPUS. IN THE "OPERATION URGENT FURY" SIMULATION, INSPIRED BY THE 1983 UNITED STATES INVASION AND RESCUE MISSION IN GRENADA, STUDENTS ENGAGE IN ROLE-PLAYING ACTIVITIES TO GRASP GOVERNMENTAL FUNCTIONS AND DECISION-MAKING PROCESSES. OUR SECOND SCENARIO, "OPERATION 007," CENTERED ON THE KOREAN AIRLINES 007 SHOOTDOWN INCIDENT, UTILIZES WEB-BASED SIMULTANEOUS MULTI-PLAYER SYSTEMS TO OFFER A MORE INTRICATE GAMING EXPERIENCE. HERE, STUDENTS CONFRONT THE COMPLEXITIES OF DECISION-MAKING, NAVIGATING THE DELICATE EQUILIBRIUM BETWEEN LIBERTY AND SECURITY.

>GE-REAGAN FOUNDATION SCHOLARSHIP PROGRAM: THIS SCHOLARSHIP, IN PARTNERSHIP WITH GENERAL ELECTRIC, HONORS THE LEGACY AND CHARACTER OF PRESIDENT REAGAN BY REWARDING COLLEGE-BOUND STUDENTS WHO DEMONSTRATE EXEMPLARY LEADERSHIP, DRIVE, INTEGRITY, AND CITIZENSHIP WITH FINANCIAL ASSISTANCE TO PURSUE HIGHER EDUCATION. IN 2023, OVER 13,000 STUDENTS FROM ACROSS THE UNITED STATES COMPLETED APPLICATIONS. TEN STUDENTS WERE AWARDED THE SCHOLARSHIP, WHICH PROVIDES \$10,000 PER YEAR FOR FOUR YEARS. RECIPIENTS PARTICIPATED IN A SCHOLARS RETREAT AT THE REAGAN LIBRARY AND RECEIVE ONGOING PROGRAMMING AND SUPPORT TO DEVELOP THEIR LEADERSHIP SKILLS. IN TOTAL THIS PROGRAM HAS COMMITTED MORE THAN \$8.62 MILLION DOLLARS TO 216 SCHOLARS REPRESENTING 41 HOME STATES.

>RONALD REAGAN PRESIDENTIAL FOUNDATION SCHOLARS PROGRAM: THIS PROGRAM CELEBRATED ITS 24TH CLASS OF SCHOLARS IN 2023, EXCEEDING \$892,000 IN TOTAL FUNDING SINCE THE PROGRAM'S INCEPTION TO 243 OUTSTANDING STUDENT

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

LEADERS IN VENTURA COUNTY. THE 2023 RECIPIENTS INCLUDED 13 LOCAL HIGH SCHOOL SENIORS WHO DEMONSTRATED OUTSTANDING LEADERSHIP, CHARACTER, COMMUNICATION SKILLS, ACADEMIC ACHIEVEMENT, AND COMMITMENT TO VENTURA COUNTY. STUDENTS WERE CELEBRATED DURING AN AWARDS DINNER IN MAY.

>GREAT COMMUNICATOR DEBATE SERIES: THIS SERIES IS CRAFTED WITH THE AIM OF NURTURING PROACTIVE, WELL-INFORMED, EDUCATED, AND CONSCIENTIOUS CITIZENS AND LEADERS THROUGH A NATIONWIDE ARRAY OF HIGH SCHOOL DEBATES. OVER 250 STUDENTS HAILING FROM VARIOUS CORNERS OF THE COUNTRY PARTICIPATED IN SEVEN REGIONAL QUALIFYING TOURNAMENTS, SPANNING BOTH IN-PERSON AND VIRTUAL FORMATS. COLLABORATING WITH THE NATIONAL SPEECH AND DEBATE ASSOCIATION, THE FOUNDATION ORCHESTRATED A NATIONAL CHAMPIONSHIP EVENT AT THE REAGAN LIBRARY IN JULY, FEATURING 16 NATIONAL FINALISTS. A SUM OF \$50,000 IN SCHOLARSHIPS WAS DISTRIBUTED AMONG THE 16 DESERVING RECIPIENTS.

> PRESIDENTIAL LEARNING CENTER PROGRAMMING: IN 2023, THE WALTER AND LEONORE ANNENBERG PRESIDENTIAL LEARNING CENTER (APLC) OF THE REAGAN FOUNDATION CONTINUED TO FOSTER A COMMUNITY OF INFORMED AND ACTIVE CITIZEN-LEADERS BY INVOLVING STUDENTS AND EDUCATORS NATIONWIDE. THE APLC FACILITATED VARIOUS PROFESSIONAL DEVELOPMENT EVENTS SUCH AS CALIFORNIA CONSTITUTION DAY AND EDUCATION APPRECIATION NIGHT. ADDITIONALLY, IT PROVIDED ENRICHING EXPERIENCES FOR STUDENTS, INCLUDING THE MEDAL OF HONOR FORUM. THROUGH A COLLABORATIVE EFFORT WITH DISCOVERY EDUCATION, THE APLC EXTENDED ITS REACH TO OVER 200,000 PARTICIPANTS BY OFFERING COMPLIMENTARY ONLINE CURRICULUM, COURSES, FIELD TRIPS, AND IMMERSIVE EXPERIENCES.

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

>THE REAGAN LEADERSHIP SUMMIT: THE REAGAN LEADERSHIP SUMMIT'S FOCUS IS TO BE A STUDENT-LED STUDENT ATTENDED LEADERSHIP CONFERENCE FOR THOSE OF HIGH SCHOOL AND COLLEGE AGE. PRESIDENT RONALD REAGAN WORKED ACROSS DIFFERENCES THROUGHOUT HIS LIFE AND HE EMBODIED A LEADERSHIP STYLE THAT EMPOWERED OTHERS. FROM REACHING ACROSS THE AISLE TO RIVALS OR BY ENGAGING WITH THE SOVIET UNION'S GENERAL SECRETARY MIKHAIL GORBACHEV, PRESIDENT REAGAN WORKED WITH UNLIKELY PARTNERS TO ACHIEVE SHARED GOALS. IN HIS OWN CIRCLES, HE RECOGNIZED THAT GREAT LEADERS INSPIRE OTHERS TO DO GREAT THINGS. THE 2023 REAGAN LEADERSHIP SUMMIT'S THEME WAS TO REFLECT PRESIDENT REAGAN'S COMMITMENT TO LEADERSHIP THROUGH COLLABORATION AND CULTIVATION. THE SUMMIT FOCUSED ON THE IMPORTANCE OF BUILDING COALITIONS WITH UNLIKELY PARTNERS IN ORDER TO CREATE POSITIVE CHANGE WITH A KEYNOTE ADDRESS BY AUSTIN EKELER OF THE LA CHARGERS AND VARIOUS STUDENT LEADERS FROM THE REAGAN ALUMNI NETWORK.

>STUDENT LEADERSHIP PROGRAM: DURING THE PREVIOUS SUMMER, OVER 200 HIGH SCHOOL STUDENTS NATIONWIDE DELVED INTO THE LEGACY OF RONALD REAGAN, DISCOVERING THE INTERCONNECTEDNESS OF EFFECTIVE COMMUNICATION, CIVIC DUTY, AND INFORMED DECISION-MAKING IN LEADERSHIP. THROUGH OUR COMBINED VIRTUAL AND IN-PERSON SUMMER LEADERSHIP PROGRAM, WE COLLABORATED WITH EDUCATORS, COMMUNITY MENTORS, AND COLLEGE INTERNS TO GUIDE STUDENTS IN CRAFTING THEIR INDIVIDUAL LEADERSHIP ACTION PLANS. EQUIPPED WITH NEWFOUND KNOWLEDGE AND SKILLS, PROGRAM GRADUATES EMERGE READY TO ENACT POSITIVE CHANGE WITHIN THEIR COMMUNITIES OR SCHOOLS. NOTABLY, ALUMNI OF THIS PROGRAM HAVE COLLECTIVELY EARNED TENS OF THOUSANDS OF DOLLARS IN SCHOLARSHIPS.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

AMERICA.

>THE CENTER FOR FREEDOM AND DEMOCRACY (CFD) CHAMPIONS PRESIDENT REAGAN'S VISION OF AMERICA AS A SHINING CITY ON A HILL BY HELPING TO RESTORE HIS OPTIMISTIC, CONFIDENT APPROACH TO PROMOTING FREEDOM, DEMOCRACY, AND HUMAN DIGNITY BOTH AT HOME AND ABROAD.

SCHOLARLY INITIATIVES ADVANCE THE STUDY OF PRESIDENT REAGAN, HIS PRESIDENCY, AND HIS ERA THROUGH PROGRAMMING DESIGNED TO ENCOURAGE, DEVELOP, AND SHOWCASE NEW SCHOLARSHIP ON THESE SUBJECTS.

REAGAN INSTITUTE PROGRAMS AND EVENTS:

OCTOBER 19, 2022 | RESTORING THE MARGIN OF SAFETY IN THE 21ST CENTURY WITH SPEAKERS THE HON. JOHN LEHMAN, FORMER SECRETARY OF THE U.S. NAVY; SENATOR ROGER WICKER (R-MS); AND REPRESENTATIVE ELAINE LURIA (D-VA)

OCTOBER 20-23, 2022 | AMERICAN OPPORTUNITY BOOTCAMP:

>THE REAGAN INSTITUTE'S CENTER FOR CIVICS EDUCATION AND OPPORTUNITY LAUNCHED AN INTENSIVE MULTI-DAY PROGRAM THAT EXAMINES THE THEORY AND PRACTICE BEHIND REAGANISM (OR REAGANOMICS), THE PHILOSOPHY THAT DROVE PRESIDENT REAGAN'S ECONOMIC POLICIES. THE BOOTCAMP OFFERS AN OVERARCHING HISTORY AND UNDERSTANDING OF FREE-MARKET ECONOMIC POLICIES THAT GOVERNED THE REAGAN YEARS. THE PROGRAM PROVIDES STUDENTS ACCESS TO THE NATION'S LEADING ECONOMIC THOUGHT LEADERS, BUSINESS LEADERS, POLICYMAKERS, AND WORKFORCE EXPERTS. STUDENTS LEAVE THE BOOTCAMP WITH STRONG FOUNDATIONAL KNOWLEDGE AND A WORKING LEXICON IN ECONOMIC AND WORKFORCE POLICIES, AN UNDERSTANDING OF INTERSECTING RELATIONSHIPS BETWEEN EDUCATION AND WORKFORCE POLICYMAKING, AND A DIVERSE SET OF

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

VIEWPOINTS FROM INDUSTRY LEADERS. STUDENTS EMERGE WITH AN UNDERSTANDING OF ECONOMIC FOUNDATIONS THAT PROVIDE THE CONTEXT FOR AMERICAN OPPORTUNITY. FEATURED SPEAKERS INCLUDED: ANDY PUZDER, FORMER CEO, CKE FOODS; SEC. ELAINE CHAO, 24TH U.S. SECRETARY OF LABOR, 18TH U.S. SECRETARY OF TRANSPORTATION; BEN SIMON, FOUNDER, IMPERFECT FOODS; AND JIMMY KEMP, PRESIDENT, JACK KEMP FOUNDATION

OCTOBER 26, 2022 | AMBASSADOR ROUNDTABLE WITH AMBASSADOR RICHARD BURT, AMBASSADOR ERIC EDELMAN AND AMBASSADOR PAUL WOLFOWITZ

OCTOBER 27, 2022 | OUR CIVICS: SAFEGUARDING AMERICAN DEMOCRACY
>A DAY-LONG EVENT IN COLLABORATION WITH MORE PERFECT AND THE PARTNERSHIP FOR AMERICAN DEMOCRACY

NOVEMBER 2, 2022 | SCHOLARLY INITIATIVES ROUNDTABLE: THE SECOND COLD WAR WITH AARON DONAGHY

NOVEMBER 16, 2022 | NATIONAL SECURITY INNOVATION BASE ROUNDTABLE DINNER WITH FEATURED SPEAKERS SENATOR ANGUS KING (I-ME), AND DR. ALEX KARP, CEO OF PALANTIR TECHNOLOGIES

NOVEMBER 17, 2022 | THE PEACEMAKER BOOK LAUNCH WITH AUTHOR DR. WILLIAM INBODEN

DECEMBER 1, 2022 | REAGAN NATIONAL DEFENSE SURVEY:
>THE REAGAN NATIONAL DEFENSE SURVEY IS A PUBLIC OPINION POLL THAT ASSISTS ELECTED OFFICIALS, POLICYMAKERS, AND KEY STAKEHOLDERS WITH UNDERSTANDING HOW AMERICANS VIEW A WIDE ARRAY OF DEFENSE, FOREIGN

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

POLICY, AND NATIONAL SECURITY MATTERS.

DECEMBER 2-3, 2022 | REAGAN NATIONAL DEFENSE FORUM:

>THE ANNUAL CONVENING BRINGS TOGETHER LEADERS FROM ACROSS THE POLITICAL SPECTRUM AND KEY STAKEHOLDERS IN THE DEFENSE COMMUNITY, INCLUDING MEMBERS OF CONGRESS, CURRENT AND FORMER ADMINISTRATION OFFICIALS, SENIOR CIVILIAN AND UNIFORMED MILITARY LEADERSHIP, INDUSTRY EXECUTIVES, TECHNOLOGY INNOVATORS, AND THOUGHT LEADERS. THEIR MISSION IS TO REVIEW AND ASSESS POLICIES THAT STRENGTHEN AMERICA'S NATIONAL DEFENSE IN THE CONTEXT OF THE GLOBAL THREAT ENVIRONMENT. RNDF OFFERS THE DEFENSE COMMUNITY A CHANCE TO COME TOGETHER TO DISCUSS AND DEBATE HOW THE UNITED STATES CAN LEAD THE WORLD IN AN ERA OF INCREASINGLY COMPLEX CHALLENGES AND OPPORTUNITIES. FEATURED SPEAKERS INCLUDED THE HON. LLOYD AUSTIN, U.S. SECRETARY OF DEFENSE, AND THE HON. AVRIL HAINES, U.S. DIRECTOR OF NATIONAL INTELLIGENCE.

FEBRUARY 1, 2023 | DISSENT AND PERSECUTION IN RUSSIA:

>FROM FATHER EDELSTEIN TO VLADIMIR KARA-MURZA WITH SPEAKERS EVGENIA KARA-MURZA, ADVOCACY COORDINATOR, FREE RUSSIA FOUNDATION; NATALIA ARNO, PRESIDENT AND FOUNDER, FREE RUSSIA FOUNDATION; AMB. ANDREW BREMBERG, PRESIDENT, VICTIMS OF COMMUNISM MEMORIAL FOUNDATION; AND JAMIE FLY, PRESIDENT AND CEO, RADIO FREE EUROPE/RADIO LIBERTY

FEBRUARY 21, 2023 | SCHOLARLY INITIATIVES ROUNDTABLE: GEORGE SHULTZ - IN THE NATION'S SERVICE WITH PHILIP TAUBMAN

MARCH 13, 2023 | NATIONAL SECURITY INNOVATION BASE SUMMIT AND REPORT CARD:

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

>THE FIRST ANNUAL NATIONAL SECURITY INNOVATION BASE SUMMIT TOOK PLACE ON MARCH 13-14, 2023. AT THE SUMMIT, THE INSTITUTE LAUNCHED ITS INAUGURAL NATIONAL SECURITY INNOVATION BASE REPORT CARD A FIRST-OF-ITS-KIND ASSESSMENT TO MEASURE THE HEALTH, RESILIENCE, AND EFFECTIVENESS OF AMERICA'S INNOVATION BASE AND MAKE POLICY RECOMMENDATIONS. DISTINGUISHED SPEAKERS INCLUDED THE HON. WILLIAM LAPLANTE, UNDER SECRETARY DEFENSE FOR ACQUISITION AND SUSTAINMENT, THE HON. DOUG BUSH, ASSISTANT SECRETARY OF THE ARMY FOR ACQUISITION, LOGISTICS, AND TECHNOLOGY, SENATOR MIKE ROUNDS, SOUTH DAKOTA, AND THE HON. ERIC FANNING, PRESIDENT AND CEO OF THE AEROSPACE INDUSTRIES ASSOCIATION.

MARCH 29, 2023 | WHITE HOUSE SUMMIT FOR DEMOCRACY RECEPTION WITH KEYNOTE SPEAKER MR. JON FINER, DEPUTY NATIONAL SECURITY ADVISOR.

MAY 20 - 21, 2023 | REAGAN JACKSON SECURITY DIALOGUE:

>THE REAGAN JACKSON SECURITY DIALOGUE, WHICH WAS RUN IN PARTNERSHIP WITH THE HENRY JACKSON SOCIETY AND TOOK PLACE IN CAMBRIDGE, UK, BROUGHT TOGETHER A BIPARTISAN CONGRESSIONAL DELEGATION AS WELL AS MEMBERS OF PARLIAMENT AND KEY STAKEHOLDERS FROM BOTH THE US AND UK NATIONAL SECURITY COMMUNITIES. DISCUSSIONS FOCUSED ON POLICIES TO STRENGTHEN ALLIED DEFENSE IN THE CONTEXT OF THE GLOBAL THREAT ENVIRONMENT, INCLUDING THE NATIONAL SECURITY CHALLENGES POSED BY CHINA AND RUSSIA, AND EXPLORED OPPORTUNITIES FOR DEEPER TRANSATLANTIC COOPERATION.

MAY 24 - 25 | REAGAN INSTITUTE SUMMIT ON EDUCATION:

>THE REAGAN INSTITUTE SUMMIT ON EDUCATION, OR RISE, IS A BIPARTISAN CONVENING THAT EXAMINES THE HEALTH OF THE AMERICAN EDUCATION SYSTEM.

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

EACH YEAR, RISE BRINGS TOGETHER HUNDREDS OF LEADERS AND KEY STAKEHOLDERS IN EDUCATION INCLUDING MEMBERS OF CONGRESS, GOVERNORS, CABINET SECRETARIES, HIGHER EDUCATION ADMINISTRATORS, AND LEADERS FROM THE DEPARTMENT OF EDUCATION AND INDUSTRY TO EXAMINE THE CHALLENGES AND FORTIFY THE STRENGTHS OF THE U.S. EDUCATION SYSTEM. THE 2023 SUMMIT FEATURED DISTINGUISHED SPEAKERS INCLUDING DR. JILL BIDEN, FIRST LADY OF THE UNITED STATES, THE HON. ASA HUTCHINSON, FORMER GOVERNOR OF ARKANSAS, THE HON. WES MOORE, GOVERNOR OF MARYLAND, AND THE HON. JAMES KVAAL, U.S. UNDER SECRETARY OF EDUCATION.

JUNE 14, 2023 | A VOICE IN THEIR OWN DESTINY BOOK LAUNCH WITH DR. ANTHONY EAMES (AUTHOR).

JUNE 25, 2023 | REAGAN INSTITUTE SUMMER SURVEY:
 >THE REAGAN INSTITUTE SUMMER SURVEY IS A PUBLIC OPINION POLL THAT ASSISTS ELECTED OFFICIALS, POLICYMAKERS, AND KEY STAKEHOLDERS WITH UNDERSTANDING HOW AMERICANS VIEW A WIDE ARRAY OF FOREIGN POLICY AND NATIONAL SECURITY MATTERS.

FEBRUARY AND JULY, 2023 | REAGAN INSTITUTE STRATEGY GROUP:
 >THE REAGAN INSTITUTE STRATEGY GROUP (RISG) CONVENES TWICE EACH YEAR GATHERING LEADERS WITH EXTENSIVE EXPERIENCE IN NATIONAL SECURITY TO STUDY, DEVELOP AND PROMOTE U.S. FOREIGN POLICY PRINCIPLES AND PRIORITIES FOR THE 21ST CENTURY. THE GROUP CONVENES BI-ANNUALLY IN THE WINTER AND SUMMER FEATURING DISCUSSIONS WITH A VARIETY OF NATIONAL SECURITY EXPERTS LIKE FORMER VICE PRESIDENT MIKE PENCE, FORMER NATIONAL SECURITY ADVISOR ROBERT O'BRIEN, FORMER NATIONAL SECURITY ADVISOR JOHN BOLTON, FORMER GOVERNOR CHRIS CHRISTIE, SENATOR LINDSEY GRAHAM,

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

REPRESENTATIVE MIKE TURNER, AND REPRESENTATIVE MICHAEL MCCAUL.

JUNE - JULY, 2023 | LEADERSHIP AND THE AMERICAN PRESIDENCY:

>THE LTAP PROGRAM IS AN OPPORTUNITY FOR UNDERGRADUATE STUDENTS FROM

ACROSS THE COUNTRY TO SPEND A SUMMER OR SEMESTER IN WASHINGTON, DC,

IMMERSED IN AN EXPERIENTIAL LEADERSHIP PROGRAM. STUDENTS IN THE

PROGRAM TAKE AN ACCREDITED COURSE, THE AMERICAN PRESIDENCY, SERVE AS

INTERNS IN A FIELD ALIGNED WITH THEIR INTERESTS AND SKILL SETS, AND

BUILD PROFESSIONAL SKILLS THROUGH WORKSHOPS AND SPECIAL EVENTS.

STUDENTS WHO HAVE PARTICIPATED IN THE PROGRAM HAVE CITED LTAP AS A

TRANSFORMATIVE EXPERIENCE IN THEIR LEADERSHIP JOURNEYS. FEATURED

SPEAKERS INCLUDED: REP. MARK GREEN, TN-07, REP. HALEY STEVENS, MI-11,

AMB. KRISTEN SILVERBERG, AND GOV. LARRY HOGAN.

JULY 12, 2023 | ACROSS THE AISLE SPEAKER SERIES:

>PRESIDENT REAGAN AND SPEAKER OF THE HOUSE THOMAS "TIP" O'NEILL

REPEATEDLY REACHED ACROSS THE AISLE, DESPITE FIERCE IDEOLOGICAL AND

POLITICAL DIFFERENCES, TO ENGAGE IN BIPARTISAN NEGOTIATION FOR THE

BETTERMENT OF THE COUNTRY. IN HIS FEBRUARY 1981 ADDRESS TO CONGRESS,

PRESIDENT REAGAN TOLD FELLOW LAWMAKERS THAT THE AMERICAN PEOPLE "DON'T

DEMAND MIRACLES" BUT THEY DO "EXPECT US TO ACT. LET US ACT TOGETHER."

WE HOPE TO INVOKE THIS LEGACY WITH TODAY'S LEADERS AS WE WORK TOWARDS

STRENGTHENING OUR DEMOCRACY AND DISCOURSE. SPEAKERS INCLUDED

REPRESENTATIVES MARK GREEN (R-TN) AND HALEY STEVENS (D-MI).

AUGUST 3-5, 2023 | AGE OF REAGAN CONFERENCE

>THE AGE OF REAGAN CONFERENCE IS THE SIGNATURE SCHOLARLY CONVENING OF

THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE. IT CONNECTS

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

SCHOLARS TO NEW RESEARCH OPPORTUNITIES AND FOSTERS A COMMUNITY OF EXPERTS WORKING ON ISSUES RELATED TO RONALD REAGAN'S LIFE, LEGACY AND PRESIDENCY. SPEAKERS INCLUDED PROF. STEVEN HAYWARD, UNIVERSITY OF CALIFORNIA, BERKELEY, PROF. BETH FISCHER, UNIVERSITY OF TORONTO, PROF. WILLIAM INBODEN, UNIVERSITY OF FLORIDA, FMR. U.S. REP. HAL DAUB, FMR. U.S. REP. DAVID DREIER, AND FMR. U.S. SEN. PHIL GRAMM.

SEPTEMBER 7, 2023 | THE FIGHT FOR FREEDOM:

>JIMMY LAI AND DEMOCRACY IN HONG KONG WITH SPEAKERS SEBASTIAN LAI, SON OF JIMMY LAI AND LEADER OF THE CAMPAIGN TO SECURE HIS FATHER'S FREEDOM, SUNNY CHEUNG, VISITING FELLOW, SNF AGORA INSTITUTE AT JOHNS HOPKINS UNIVERSITY, DR. MARK CLIFFORD, PRESIDENT, COMMITTEE FOR FREEDOM IN HONG KONG FOUNDATION, CAOILFHIONN GALLAGHER KC, HUMAN RIGHTS LAWYER SERVING AS INTERNATIONAL COUNSEL FOR JIMMY AND SEBASTIEN LAI, AND JAY NORDLINGER, SENIOR EDITOR, NATIONAL REVIEW.

SEPTEMBER 20, 2023 | ALGORITHMS FOR OUR ARSENAL:

>ARTIFICIAL INTELLIGENCE AND THE NATIONAL DEFENSE STRATEGY. SPEAKERS INCLUDED DR. MARA KARLIN, PERFORMING THE DUTIES OF DEPUTY UNDER SECRETARY OF DEFENSE FOR POLICY; DAVID SPIRK, SENIOR DEFENSE COUNSELOR, PALANTIR TECHNOLOGIES; REP, MIKE WALTZ (R-FL); AND JOSH ROGIN, COLUMNIST, THE WASHINGTON POST.

CIVIC LEADERS FELLOWSHIP:

>THIS YEAR, THE REAGAN INSTITUTE LAUNCHED ITS CIVIC LEADERS FELLOWSHIP (CLF), A SIX-MONTH LEADERSHIP AND PROFESSIONAL DEVELOPMENT PROGRAM DESIGNED TO ELEVATE STUDENT SUCCESS IN CIVIC AND PROFESSIONAL LIFE. THE FELLOWSHIP UTILIZES A COMBINATION OF HYBRID AND PLACE-BASED LEARNING AT

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

BOTH THE REAGAN LIBRARY IN CALIFORNIA AND THE REAGAN INSTITUTE IN WASHINGTON, DC. THROUGH THE CIVIC LEADERS FELLOWSHIP, UNDERGRADUATE STUDENTS GROW AS YOUNG PROFESSIONALS AND LEADERS, READY TO TAKE ON THE NEXT STAGE OF LIFE. FEATURED SPEAKERS INCLUDED AMBASSADOR SUSAN MCCAW; DENISE FORTE, CEO, THE EDUCATION TRUST; AND ANNE TSAI BENNETT, CHIEF OF STAFF, NATIONAL ENDOWMENT FOR DEMOCRACY.

SEPTEMBER 28 - OCTOBER 1, 2023 | PEACE THROUGH STRENGTH BOOT CAMP:

>THE PEACE THROUGH STRENGTH BOOT CAMP IS AN INTENSIVE FOUR-DAY PROGRAM IN WASHINGTON, D.C., RUN IN PARTNERSHIP WITH THE ALEXANDER HAMILTON SOCIETY. THE PROGRAM AIMS TO EDUCATE A COHORT OF AROUND 20 ADVANCED UNDERGRADUATE STUDENTS, GRADUATE STUDENTS, AND RECENT GRADUATES EACH YEAR ABOUT THE VOCABULARY, THEORY, PRACTICE, AND ORGANIZATION OF U.S. DEFENSE POLICY. BOOT CAMP STUDENTS ALSO ATTEND RNDP THE YEAR OF THEIR PROGRAM. FEATURED SPEAKERS INCLUDED THE HON. GINA HASPEL, FORMER DIRECTOR, CENTRAL INTELLIGENCE AGENCY; THE HON. MAC THORNBERRY, FORMER CHAIRMAN, HOUSE ARMED SERVICES COMMITTEE; AND MR. ERIC CHEWNING, FORMER CHIEF OF STAFF, SECRETARY OF DEFENSE.

REAGAN POSTDOCTORAL VISITING SCHOLARS PROGRAM: THIS PROGRAM PROVIDES A GENEROUS STIPEND TO TWO RECENTLY GRADUATED PH.D. CANDIDATES TO CONVERT THEIR REAGAN-RELATED DISSERTATIONS INTO BOOK MANUSCRIPTS. THE 2023-2024 VISITING SCHOLARS ARE DR. CHRISTIAN RUTH AND DR. SAMUEL BEROUD.

REAGANISM PODCAST: A PODCAST FEATURING CONVERSATIONS DEDICATED TO EXPLORING WHERE THE REAGAN MOVEMENT LIVES TODAY. THE SHOW HAS TWO GOALS: UNDERSTAND THE FOUNDATIONS OF THE POLITICAL PHILOSOPHY THAT POWERED THE REAGAN REVOLUTION AND HOST DISCUSSIONS ABOUT CONTEMPORARY

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

ISSUES THROUGH THE LENS OF PRESIDENT REAGAN. GUESTS HAVE INCLUDED:

>SENATOR TOM COTTON (R-AR)

>DR. DAVID MCCORMICK, CANDIDATE FOR US SENATE IN PENNSYLVANIA

>FORMER CHAIRMAN OF THE HOUSE PERMANENT SELECT COMMITTEE ON INTELLIGENCE, CONGRESSMAN MIKE ROGERS (RET.)

>FORMER NATIONAL SECURITY ADVISOR TO PRESIDENT GEORGE BUSH, STEPHEN HADLEY

>UKRAINIAN AMBASSADOR TO THE UNITED STATES OKSANA MARKAROVA

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

-- SEE SCHEDULE O FOR CONTINUATION

TEMPORARY EXHIBITS

>AUSCHWITZ: NOT LONG AGO. NOT FAR AWAY. (MARCH 23, 2023 JANUARY 28, 2024): IN A WEST COAST PREMIERE, THIS 12,500 SQUARE FOOT EXHIBITION BROUGHT TOGETHER MORE THAN 700 ORIGINAL AND POWERFUL OBJECTS OF GREAT HISTORIC AND HUMAN VALUE. THESE ITEMS WERE DIRECT WITNESSES OF THE HORRORS OF AUSCHWITZ AND THE HOLOCAUST THAT SERVE AS THE GUIDING THREAD OF A RIGOROUS AND MOVING ACCOUNT ON THE HISTORY OF THE CAMP AND ITS DWELLERS, BOTH VICTIMS AND PERPETRATORS. MORE BROADLY, AND CRUCIALLY, THE EXHIBITION TELLS THE STORY OF WHAT HAPPENS WHEN PEOPLE TURN A BLIND EYE TO HATRED OF OTHERS.

>AMERICAN CHRISTMAS STORY (NOVEMBER 11, 2022 JANUARY 8, 2023): THIS YEAR'S CHRISTMAS EXHIBIT WAS A 5,000 SQUARE FOOT EXHIBIT CONTAINING 50 TREES, ONE DECORATED FOR EACH STATE IN THE UNITED STATES. THE EXHIBIT

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

ALSO CONTAINED A WHITE HOUSE TREE AND FEATURED ACTUAL ORNAMENTS AND
CAROLER DOLLS USED BY PRESIDENT AND MRS. REAGAN.

COMMUNITY EVENTS

>PRESIDENTS' DAY AND INDEPENDENCE DAY 2,719 PEOPLE ATTENDED OUR ANNUAL
PRESIDENT'S DAY CELEBRATION, AND 3,503 ATTENDED OUR 4TH OF JULY
FESTIVITIES. BOTH EVENTS INCLUDED LIVE MUSICAL ENTERTAINMENT,
PRESIDENTIAL LOOKALIKES, AND FAMILY GAMES. OUR JULY 4TH PROGRAM ALSO
INCLUDED AN UNVEILING PROGRAM FOR THE LIBRARY'S NEW STATUE OF ASTRONAUT
SALLY RIDE.

>MEMORIAL DAY THE REAGAN FOUNDATION HELD ITS SECOND ANNUAL MEMORIAL
DAY COMMEMORATION. APPROXIMATELY 400 PEOPLE ATTENDED THE PROGRAM WHICH
HONORS THE FALLEN MEN AND WOMEN WHO SERVED IN THE U.S. MILITARY. THE
PROGRAM INCLUDED LIVE MUSIC, A FLYOVER, AND KEYNOTE REMARKS BY TWO SIMI
VALLEY RESIDENT GOLD STAR FAMILY MEMBERS.

>VETERAN'S DAY: U.S. ARMY VETERAN AND AUTHOR BRADY TAYLOR WAS THE
KEYNOTE AT THIS YEAR'S VETERAN'S DAY PROGRAM. OVER 2,000 PEOPLE
ATTENDED THE DAY'S EVENTS.

>RONALD REAGAN'S BIRTHDAY CELEBRATION: TO HONOR PRESIDENT REAGAN,
PERSONNEL FROM UNITED STATES MARINE CORPS BASE CAMP PENDLETON PLACED A
WREATH ON PRESIDENT REAGAN'S GRAVESITE ON FEBRUARY 6TH. THE CEREMONY
INCLUDES A 21-GUN SALUTE. THIS YEAR'S KEYNOTE WAS FORMER SECRETARY OF
STATE DR. HENRY KISSINGER.

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

THE YEAR AHEAD: FY 2024

PROGRAMMING AT THE RONALD REAGAN PRESIDENTIAL LIBRARY IN SIMI VALLEY,
CALIFORNIA:

REAGAN FORUM PARTICIPANTS IN PERSON

>KAREN PENCE (FORMER SECOND LADY OF THE U.S.); 10/17/2023

>MARK LEVIN (TALK RADIO HOST); 10/21/2023

>BRET BAIER (FOX NEWS HOST); 10/26/2023

>OREN SCHNEIDER (AUTHOR); 11/16/2023

>RICHARD HUROWITZ (AUTHOR); 12/5/2023

>NEWT GINGRICH (FORMER SPEAKER OF THE HOUSE); 1/10/2024

>AUDREY BIRNBAUM (AUTHOR); 1/11/2024

>NECHAMA BIRNBAUM (AUTHOR); 1/18/2024

>RAND PAUL (U.S. SENATOR); 2/20/2024

>CHRIS SUNUNU (NEW HAMPSHIRE GOVERNOR); 3/20/2024

>ANITA MCBRIDE (AUTHOR); 5/8/2024

REAGAN FORUM PARTICIPANTS VIRTUAL

> CRAIG SHIRLEY (AUTHOR); 3/13/2024

ADDITIONAL PROGRAMMING IN PERSON

>SURVIVORS PLAY: AS PART OF OUR PROGRAMMING FOR THE AUSCHWITZ

EXHIBITION, THE REAGAN FOUNDATION HOSTED A LIVE PLAY ON OCTOBER 15,

2023, WHICH TEACHES THE CHRONOLOGICAL HISTORY OF THE HOLOCAUST BY

ENACTING THE ACTUAL EXPERIENCES OF JEWISH CHILDREN AND TEENAGERS FROM

EUROPE.

>THE REAGAN NATIONAL DEFENSE FORUM WAS HELD ON DECEMBER 1-2, 2023, WITH

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

FEATURED SPEAKERS: HON. LLOYD AUSTIN, U.S. SECRETARY OF DEFENSE, AND
HON. GINA RAIMONDO, U.S. SECRETARY OF COMMERCE.

>MENORAH LIGHTING CEREMONY FOR THE FIRST TIME IN OVER A DECADE, THE
REAGAN FOUNDATION HOSTED A MENORAH LIGHTING CEREMONY ON THE FIRST NIGHT
OF HANUKAH (DECEMBER 7, 2023) AT THE REAGAN LIBRARY. THE PROGRAM WAS IN
PARTNERSHIP WITH THE CHABAD OF SIMI VALLEY.

>CHARTERS OF FREEDOM GROUNDBREAKING ON FEBRUARY 19, 2024 PRESIDENT'S
DAY, THE REAGAN FOUNDATION HELD A GROUNDBREAKING CEREMONY FOR ITS NEW
CHARTERS OF FREEDOM MONUMENT. THE MONUMENT INCLUDES STONE COPIES OF
THE DECLARATION OF INDEPENDENCE, THE BILL OF RIGHTS, AND THE
CONSTITUTION. THE CHARTERS OF FREEDOM MONUMENT NOW ALSO HAS A DISPLAY
ON CIVIL RIGHTS WHICH INCLUDES THE FOLLOWING 5 CONSTITUTIONAL
AMENDMENTS: 13, 14, 15, 19, AND 24.

>HONORING THE LIFE AND LEGACY OF RONALD REAGAN TWENTY YEARS AGO, THE
WORLD LOST A GREAT LEADER. ON JUNE 5, 2024, THE FOUNDATION WILL HOST A
PROGRAM TO REFLECT ON OUR 40TH PRESIDENT'S IMPACT, ON BOTH DOMESTIC AND
FOREIGN POLICY. PANELISTS WILL ASSESS HIS PRESIDENCY'S INFLUENCE OVER
THE PAST TWENTY YEARS AND HOW IT WILL CONTINUE TO SHAPE AMERICA AND THE
WORLD, AND WILL INCLUDE KEN ADELMAN, ART LAFFER, KT MCFARLAND, AND
STEPHEN MOORE.

>COMMEMORATING THE 80TH ANNIVERSARY OF D-DAY EIGHTY YEARS AGO, THE
TIDES OF WWII CHANGED THROUGH OPERATION OVERLORD AND THE LANDINGS ON
D-DAY. PRESIDENT REAGAN BRILLIANTLY MARKED THAT DAY IN 1984 WHEN HE
DELIVERED ONE OF HIS MOST FAMOUS SPEECHES HIGHLIGHTING THE SELFLESS AND
HEROIC ACTIONS OF THE "BOYS OF POINTE DU HOC." PANELISTS WILL PROVIDE A
HISTORICAL LOOK AT OUR WORLD 80 YEARS AGO, AND ADDRESS THE IMPLICATIONS
OF PRESIDENT REAGAN'S PEACE THROUGH STRENGTH POLICIES ON TODAY'S WORLD
AND INCLUDE AMBASSADOR RICHARD BURT, JIM KUHN, MATT KROENIG, AND LISA

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

ZANATTA HENN.

PROGRAMMING HELD AT THE REAGAN INSTITUTE IN WASHINGTON, D.C IN PERSON:

>NOVEMBER 9, 2023 | DEDICATION OF POPE JOHN PAUL II STATUE

>JANUARY 25, 2023 | BEYOND THE SCIF, BIOSECURITY AND THE WEAPONIZATION OF ARTIFICIAL INTELLIGENCE

SPEAKERS:

REP. BRAD WENSTRUP (R-OH)

MR. HIRSCH JAIN, HEAD OF PUBLIC HEALTH AND SENIOR VICE PRESIDENT, FEDERAL AT PALANTIR TECHNOLOGIES

DR. MICHELLE ROZO, VICE CHAIR, NATIONAL SECURITY COMMISSION ON EMERGING BIOTECHNOLOGY

SEN. JIM TALENT (R-MO), FORMER VICE-CHAIR OF THE COMMISSION ON THE PREVENTION OF WEAPONS OF MASS DESTRUCTION PROLIFERATION AND TERRORISM

HON. KEN WAINSTEIN, UNDER SECRETARY FOR INTELLIGENCE AND ANALYSIS, DEPARTMENT OF HOMELAND SECURITY

>FEBRUARY 2, 2024 | PROMOTING FREEDOM AT HOME AND ABROAD (ROUNDTABLE DISCUSSION)

>FEBRUARY 13, 2024 | "GET ME CARLUCCI" BOOK EVENT

SPEAKER: KRISTIN WEED CARLUCCI (AUTHOR)

>MARCH 6, 2024 | "SEARCHING FOR REAGAN" BOOK EVENT

SPEAKER: CRAIG SHIRLEY (AUTHOR)

>MARCH 11, 2024 | WORLD LIBERTY CONGRESS RECEPTION

SPEAKERS:

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

LEOPOLDO LOPEZ, VENEZUELAN OPPOSITION LEADER

MASIH ALINEJAD, IRANIAN-AMERICAN JOURNALIST AND AUTHOR

>MARCH 13, 2024 | CIVIC LEARNING WEEK WEBINAR: ACTIVE VS. ACTIVIST
CITIZENSHIP

>MARCH 16, 2024 | CIVIC LEADERS FELLOWSHIP GRADUATION
SPEAKER: HON. PETER FELDMAN, COMMISSIONER OF THE U.S. CONSUMER PRODUCT
SAFETY COMMISSION

>MARCH 20, 2024 | NATIONAL SECURITY INNOVATION BASE SUMMIT

FEATURED SPEAKERS:

DR. KATHLEEN HICKS, U.S. DEPUTY SECRETARY OF DEFENSE

SEN. JONI ERNST, U.S. SENATOR (R-IA)

HON. ANNE NEUBERGER, DEPUTY NATIONAL SECURITY ADVISOR FOR CYBER AND
EMERGING TECHNOLOGIES

HON. HEIDI SHYU, U.S. UNDERSECRETARY OF DEFENSE FOR RESEARCH AND
ENGINEERING

REP. ROB WITTMAN, VICE CHAIRMAN, HOUSE ARMED SERVICES COMMITTEE

SEN. TODD YOUNG, U.S. SENATOR (R-IN)

REP. ADAM SMITH, CHAIRMAN, HOUSE ARMED SERVICES COMMITTEE

>APRIL 11, 2024 | "UNRAVELING THE GRAY AREA PROBLEM" BOOK LAUNCH

SPEAKER: PROFESSOR LUKE GRIFFITH (AUTHOR)

>APRIL 18, 2024 | NATIONAL CIVIC COLLABORATORY

>MAY 2, 2024 | COLD WAR CONFERENCE IN PARTNERSHIP WITH GEORGE

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
--	---

WASHINGTON UNIVERSITY

>MAY 22 - 23, 2024 | REAGAN INSTITUTE SUMMIT ON EDUCATION

>JUNE - JULY, 2024 | ACADEMY FOR CIVIC EDUCATION AND DEMOCRACY

>JUNE 2024 | REAGAN INSTITUTE STRATEGY GROUP

>SEPTEMBER 26 - 29 | PEACE THROUGH STRENGTH BOOTCAMP

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

[CENTER OF PUBLIC AFFAIRS IN SIMI VALLEY, CALIFORNIA AND THE CENTER ON CIVILITY AND DEMOCRACY]

[CCD] THE CENTER ON CIVILITY AND DEMOCRACY PROMOTES SOLUTIONS THAT STRENGTHEN OUR DEMOCRACY, INCLUDING PROMOTING CIVIL DISCOURSE, FINDING COMMON GROUND, AND FOSTERING INFORMED PATRIOTISM.

[CENTER OF PUBLIC AFFAIRS IN SIMI VALLEY, CALIFORNIA] A FORUM OF IDEAS WHERE INFLUENTIAL LEADERS FROM GOVERNMENT, BUSINESS, THE MEDIA, AND ACADEMIA APPLY THE LESSONS LEARNED DURING RONALD REAGAN'S REMARKABLE PRESIDENCY. ALL SPEAKERS AND PANELS ARE KNOWN AS "REAGAN FORUMS," UNLESS SPECIFIED OTHERWISE.

IN ADDITION TO OUR REGULAR PROGRAMMING, IN FISCAL YEAR 2023 WE CONCLUDED OUR TIME FOR CHOOSING SPEAKER SERIES, WHICH IS A FORUM FOR LEADING VOICES TO ADDRESS CRITICAL QUESTIONS FACING THE FUTURE OF THE CONSERVATIVE MOVEMENT. FISCAL YEAR 2023 ALSO INCLUDED A REPUBLICAN

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

CANDIDATES PRESIDENTIAL DEBATE.

-- SEE SCHEDULE O FOR CONTINUATION

REAGAN FORUM PARTICIPANTS - IN-PERSON

- > DICK EBERSOL (TELEVISION PRODUCER); 10/3/2022
- > NIKKI HALEY (FORMER AMBASSADOR TO THE UNITED NATIONS): 10/14/2022
- > RAYMOND ARROYO (AUTHOR); 10/18/2022
- > GORDON SONDLAND (FORMER AMBASSADOR TO THE EUROPEAN UNION): 11/10/2022
- > DAVID LENGA (HOLOCAUST SURVIVOR): 11/10/2022
- > JOE ALEXANDER (HOLOCAUST SURVIVOR): 11/10/2022
- > MIKE PENCE (FORMER VICE PRESIDENT OF THE UNITED STATES); 11/17/2022
- > WILLIAM INBODEN (AUTHOR); 1/18/2023
- > TREY GOWDY (FOX NEWS AND AUTHOR); 1/31/2023
- > MIKE POMPEO (FORMER U.S. SECRETARY OF STATE); 2/8/2023
- > RON DESANTIS (GOVERNOR OF FLORIDA); 3/5/2023
- > DAVE MCCORMICK (AUTHOR); 3/16/2023
- > RAYMOND ARROYO (AUTHOR); 3/29/2023
- > TOVA FRIEDMAN (HOLOCAUST SURVIVOR); 4/2/2023
- > TSAI ING-WEN (PRESIDENT OF TAIWAN); 4/5/2023
- > KEVIN MCCARTHY (SPEAKER OF THE HOUSE); 4/5/2023
- > LARRY LOFTIS (AUTHOR); 4/12/2023
- > CELINA KARP BINIAZ (HOLOCAUST SURVIVOR); 6/25/2023

TIME FOR CHOOSING PARTICIPANTS- IN-PERSON

- >ASA HUTCHINSON (GOVERNOR OF ARKANSAS); 11/30/2022
- >CONDOLEEZZA RICE (FORMER U.S. SECRETARY OF STATE); 3/8/2023/2022
- >RONNA MCDANIEL (CHAIRWOMAN OF THE RNC); 4/20/2023
- >GLENN YOUNGKIN (GOVERNOR OF VIRGINIA); 5/1/2023
- >SHELLEY MOORE CAPITO (U.S. SENATOR); 5/22/2023

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

>FRANCIS SUAREZ (MAYOR OF MIAMI); 6/15/2023

SPECIAL EVENTS IN PERSON

>FOX BUSINESS REPUBLICAN PRIMARY DEBATE WITH PARTNERS REAGAN

FOUNDATION, UNIVISION AND RUMBLE ON SEPTEMBER 27, 2023, THE REAGAN

FOUNDATION HOSTED THE SECOND REPUBLICAN CANDIDATES DEBATE OF THE

2023-2024 ELECTION CYCLE AT THE RONALD REAGAN PRESIDENTIAL LIBRARY AND

MUSEUM. SEVEN CANDIDATES TOOK THE STAGE: NORTH DAKOTA GOVERNOR DOUG

BURGUM, FORMER NEW JERSEY GOVERNOR CHRIS CHRISTIE, FLORIDA GOVERNOR RON

DESANTIS, FORMER AMBASSADOR TO THE UNITED NATIONS NIKKI HALEY, FORMER

VICE PRESIDENT MIKE PENCE, ENTREPRENEUR VIVEK RAMASWAMY, AND SENATOR

TIM SCOTT. FOX NEWS HOST DANA PERINO, FOX BUSINESS NETWORK HOST STUART

VARNEY, AND UNIVISION ANCHOR ILIA CALDERON MODERATED.

>AS PART OF THE REAGAN LIBRARY'S AUSCHWITZ EXHIBIT PROGRAMMING, ON

AUGUST 8, 2023, THE REAGAN FOUNDATION HOSTED A DOCUMENTARY SCREENING OF

EVA'S PROMISE, WHICH TELLS THE STORY OF ANNE FRANK'S STEPSISTER, EVA

SCHLOSS.

>AS PART OF THE REAGAN LIBRARY'S AUSCHWITZ EXHIBIT PROGRAMMING, ON JUNE

14, 2023, THE REAGAN FOUNDATION HOSTED A DOCUMENTARY SCREENING OF THE

LABYRINTH: THE TESTIMONY OF MARIAN KOLODZIEJ, WHICH TELLS THE STORY OF

AUSCHWITZ SURVIVOR MARIAN KOLODZIEJ, AS SHOWN THROUGH IS ART.

EXPENSES \$ 1,379,359. INCLUDING GRANTS OF \$ 0. REVENUE \$ 689,858.

FORM 990, PART VI, SECTION A, LINE 7A:

THE TRUSTEES OF THE FOUNDATION CAN ELECT TRUSTEES. PROPOSED TRUSTEES

REQUIRE A MAJORITY VOTE TO BE ELECTED TO A 6 YEAR TERM.

FORM 990, PART VI, SECTION B, LINE 11B:

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

THE 990 IS REVIEWED WITH THE AUDIT COMMITTEE OF THE BOARD OF TRUSTEES PRIOR TO FILING. BOARD MEMBERS REVIEW FOR MINIMUM OF 10 DAYS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE STAFF MONITORS FOR ANY TRANSACTIONS WHICH COULD GIVE RISE TO A CONFLICT OF INTEREST. THE BOARD OF TRUSTEES IS ASKED TO RESPOND TO AN ANNUAL QUESTIONNAIRE REGARDING ANY CONFLICTS OF WHICH THEY MAY BE AWARE. ANY POTENTIAL CONFLICTS ARE FIRST REVIEWED WITH THE AUDIT COMMITTEE AND THEN, IF REQUIRED, FURTHER REVIEWED AND ACTED ON AS NECESSARY BY THE BOARD OF TRUSTEES.

FORM 990, PART VI, SECTION B, LINE 15:

> FOR 15A, BOARD OF TRUSTEES HIRED AN INDEPENDENT SEARCH FIRM, INTERVIEWED MULTIPLE CANDIDATES, ASKED FOR AND REVIEWED COMPETITIVE COMPENSATION INFORMATION SUPPLIED BY THE SEARCH FIRM AND VOTED AT A MEETING OF THE BOARD OF TRUSTEES ON THE HIRING AND LEVEL OF COMPENSATION FOR THE FINALIST. COMPENSATION OF THE PRESIDENT AND CHIEF EXECUTIVE OFFICER, INCLUDING ANY PROPOSED CHANGES, IS REVIEWED AT LEAST ANNUALLY BY THE BOARD OF TRUSTEES.

>FOR 15B, SELECT TRUSTEES ARE INCLUDED IN THE INTERVIEW PROCESS BASED UPON RECOMMENDATIONS OF THE PRESIDENT AND CHIEF EXECUTIVE OFFICER. AN INDEPENDENT SEARCH FIRM MAY BE USED AND MARKET/COMPETITIVE SALARY INFORMATION IS EVALUATED. STAFF COMPENSATION AND PROPOSED CHANGES ARE REVIEWED ANNUALLY BY THE BOARD OF TRUSTEES.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AK, AZ, AR, CA, CO, CT, DC, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MO, MS, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI,

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

WY

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY,
AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST. A COPY OF
THE DOCUMENTS ARE AVAILABLE FOR INSPECTION AT 40 PRESIDENTIAL DR., SUITE
200, SIMI VALLEY, CA 93065

FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENSES:

DIRECT MAIL POSTAGE:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	401,414.
TOTAL EXPENSES	401,414.

DIRECT MAIL CONSULTING FEES:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	358,071.
TOTAL EXPENSES	358,071.

SOFTWARE LICENSES AND MAINT (INC SALES FORCE):

PROGRAM SERVICE EXPENSES	65,804.
MANAGEMENT AND GENERAL EXPENSES	263,499.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	329,303.

TELEPHONE & DATA:

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

PROGRAM SERVICE EXPENSES 258,730.

MANAGEMENT AND GENERAL EXPENSES 60,958.

FUNDRAISING EXPENSES 1,439.

TOTAL EXPENSES 321,127.

BANK FEES AND CREDIT CARD FEES:

PROGRAM SERVICE EXPENSES 208,836.

MANAGEMENT AND GENERAL EXPENSES 1,166.

FUNDRAISING EXPENSES 85,285.

TOTAL EXPENSES 295,287.

RECRUITMENT AND BACKGROUND CHECK:

PROGRAM SERVICE EXPENSES 100.

MANAGEMENT AND GENERAL EXPENSES 263,210.

FUNDRAISING EXPENSES 7.

TOTAL EXPENSES 263,317.

DIRECT RESPONSE DIGITAL:

PROGRAM SERVICE EXPENSES 0.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 236,891.

TOTAL EXPENSES 236,891.

PROGRAM ADMINISTRATION:

PROGRAM SERVICE EXPENSES 219,000.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 219,000.

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

PAYROLL PROCESSING FEE:

PROGRAM SERVICE EXPENSES	121,970.
MANAGEMENT AND GENERAL EXPENSES	28,328.
FUNDRAISING EXPENSES	24,114.
TOTAL EXPENSES	174,412.

WEB SERVICES:

PROGRAM SERVICE EXPENSES	48,049.
MANAGEMENT AND GENERAL EXPENSES	116,260.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	164,309.

OTHER COSTS:

PROGRAM SERVICE EXPENSES	121,960.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	37,069.
TOTAL EXPENSES	159,029.

TAXES & FEES:

PROGRAM SERVICE EXPENSES	25,949.
MANAGEMENT AND GENERAL EXPENSES	99,587.
FUNDRAISING EXPENSES	9,478.
TOTAL EXPENSES	135,014.

POSTAGE & FEDEX:

PROGRAM SERVICE EXPENSES	83,443.
MANAGEMENT AND GENERAL EXPENSES	6,653.

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

FUNDRAISING EXPENSES 30,957.

TOTAL EXPENSES 121,053.

DUES AND SUBSCRIPTIONS:

PROGRAM SERVICE EXPENSES 49,698.

MANAGEMENT AND GENERAL EXPENSES 4,678.

FUNDRAISING EXPENSES 47,062.

TOTAL EXPENSES 101,438.

COMPUTER SUPPLIES:

PROGRAM SERVICE EXPENSES 44,771.

MANAGEMENT AND GENERAL EXPENSES 50,574.

FUNDRAISING EXPENSES 410.

TOTAL EXPENSES 95,755.

EQUIPMENT RENTALS:

PROGRAM SERVICE EXPENSES 70,420.

MANAGEMENT AND GENERAL EXPENSES 12,953.

FUNDRAISING EXPENSES 7,076.

TOTAL EXPENSES 90,449.

OFFICE SUPPLIES:

PROGRAM SERVICE EXPENSES 54,141.

MANAGEMENT AND GENERAL EXPENSES 21,339.

FUNDRAISING EXPENSES 9,885.

TOTAL EXPENSES 85,365.

MUSEUM SUPPORT:

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

PROGRAM SERVICE EXPENSES 58,612.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 58,612.

STAFF INCENTIVES:

PROGRAM SERVICE EXPENSES 13,793.

MANAGEMENT AND GENERAL EXPENSES 28,504.

FUNDRAISING EXPENSES 4,771.

TOTAL EXPENSES 47,068.

OUTSIDE SERVICE AND FEES:

PROGRAM SERVICE EXPENSES 37,865.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 37,865.

MARKETING EXPENSES AND RESEARCH:

PROGRAM SERVICE EXPENSES 33,076.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 707.

TOTAL EXPENSES 33,783.

OTHER EXPENSES:

PROGRAM SERVICE EXPENSES 340.

MANAGEMENT AND GENERAL EXPENSES 32,572.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 32,912.

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number	77-0054631
--------------------------	--	--------------------------------	------------

SPEAKER FEES:

PROGRAM SERVICE EXPENSES	14,890.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	14,890.

STAFF TRAINING & EDUCATION:

PROGRAM SERVICE EXPENSES	13,795.
MANAGEMENT AND GENERAL EXPENSES	199.
FUNDRAISING EXPENSES	598.
TOTAL EXPENSES	14,592.

DIRECT MAIL CAGING & FILLFULLMENT:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	13,236.
TOTAL EXPENSES	13,236.

DIRECT MAIL LIST MANAGEMENT:

PROGRAM SERVICE EXPENSES	11,850.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	11,850.

UNIFORMS EXPENSE:

PROGRAM SERVICE EXPENSES	2,757.
MANAGEMENT AND GENERAL EXPENSES	0.

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
---	--

FUNDRAISING EXPENSES 69.

TOTAL EXPENSES 2,826.

TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL A 3,818,868.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

ROUNDING 7.

Type and Entity: MUSEUM STORE SALES POST-2017 NOL FE
 Section 382 Annual Limitation Section 382 Carryover **DETAIL CARRYOVER SCHEDULE**

Year Originated	Section 382 Annual Limitation		Section 382 Carryover									
	Original Carryover Amount	Total Amount Used	Amount Used for 09/30/22	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
2020	2,800.	2,800.	2,800.									
Detail Type	ESBC	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for