Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

A For the 2024 calendar year, or tax year beginning OCT 1, 2024 and ending SEP 30, 2025

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending

C Name of organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE
Doing business as
Number and street (or P.O. box if mail is not delivered to street address): 40 PRESIDENTIAL DRIVE — Room/suite: 200
City or town, state or province, country, and ZIP or foreign postal code: SIMI VALLEY, CA 93065-0600

D Employer identification number: 77-0054631
E Telephone number: (805) 522-2977
G Gross receipts $ 49,085,043.

F Name and address of principal officer: DAVID TRULIO
40 PRESIDENTIAL DR, SIMI VALLEY, CA 93065

H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions
H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.REAGANFOUNDATION.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other
L Year of formation: 1985 **M** State of legal domicile: CA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: THE MISSION OF THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE: (SEE SCHEDULE O)

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	21
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	21
5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	184
6	Total number of volunteers (estimate if necessary)	6	0
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	141,052.
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	26,124.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	33,987,556.	26,104,234.
	9	Program service revenue (Part VIII, line 2g)	4,761,176.	6,891,728.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	4,233,624.	5,685,731.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,021,578.	3,116,500.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	46,003,934.	41,798,193.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	353,775.	399,728.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	11,995,471.	13,312,877.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	171,865.	102,386.
	b	Total fundraising expenses (Part IX, column (D), line 25) 4,087,480.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	27,022,671.	31,009,957.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	39,543,782.	44,824,948.
	19	Revenue less expenses. Subtract line 18 from line 12	6,460,152.	-3,026,755.
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	455,154,567.	478,592,900.
	21	Total liabilities (Part X, line 26)	25,237,564.	25,202,771.
	22	Net assets or fund balances. Subtract line 21 from line 20	429,917,003.	453,390,129.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer — Date
PREE KARUNARATNE, CHIEF FIN. OFFICER
Type or print name and title

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CRAIG M. FRYE	CRAIG M. FRYE	08/07/26		P00090236

Firm's name: ROSE, SNYDER & JACOBS LLP — Firm's EIN: 45-4095250
Firm's address: 15821 VENTURA BLVD STE 490, ENCINO, CA 91436 — Phone no. 818-461-0600

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III .... [X]

1 Briefly describe the organization's mission:
THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE IS THE SOLE NONPROFIT ORGANIZATION CREATED BY PRESIDENT REAGAN CHARGED WITH ADVANCING HIS LEGACY AND PRINCIPLES: INDIVIDUAL LIBERTY, ECONOMIC OPPORTUNITY, FREEDOM AND DEMOCRACY, PEACE THROUGH STRENGTH, AND

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? .... [ ] Yes [X] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? .... [ ] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 3,611,249. including grants of $ 399,728.) (Revenue $)
[PRESIDENTIAL LEARNING CENTER (EDUCATION PROGRAMS)]

AT THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE, OUR EDUCATION PROGRAMS ADVANCE PRESIDENT REAGAN'S LEGACY THROUGH LEADERSHIP, CIVIL DISCOURSE, AND EXPERIENTIAL LEARNING. EACH YEAR, WE ENGAGE STUDENTS AND EDUCATORS IN ALL 50 STATES AND 11 COUNTRIES, EXTENDING OUR IMPACT BOTH NATIONALLY AND INTERNATIONALLY, THROUGH IN-PERSON AND DIGITAL PROGRAMS DESIGNED TO BUILD THE NEXT GENERATION OF INFORMED, THOUGHTFUL LEADERS.

-- SEE SCHEDULE O FOR CONTINUATION

4b (Code:) (Expenses $ 12,874,974. including grants of $) (Revenue $)
[RONALD REAGAN INSTITUTE (RRI)]

THE RI, LOCATED IN WASHINGTON, D.C., OPERATES THE FOLLOWING THREE CENTERS AND SCHOLARLY INITIATIVES WORK TO BUILD ON THE LEGACY AND IDEAS OF PRESIDENT REAGAN:
>THE CENTER FOR PEACE THROUGH STRENGTH (CPTS) PROMOTES U.S. NATIONAL SECURITY POLICY GROUNDED IN PRESIDENT REAGAN'S PHILOSOPHY THAT A STRONG AMERICAN MILITARY IS THE BEST DETERRENT AGAINST AGGRESSION AND A SAFEGUARD FOR PEACE.
>THE CENTER FOR CIVICS, EDUCATION, AND OPPORTUNITY (CCEO) WORKS AT THE NEXUS OF CIVICS AND EDUCATION POLICY, ANSWERING PRESIDENT REAGAN'S CALL FOR AN "INFORMED PATRIOTISM" TO ENSURE A MORE PROSPEROUS FUTURE FOR

4c (Code:) (Expenses $ 17,358,785. including grants of $) (Revenue $ 5,905,555.)
[THE MUSEUM]

THE REAGAN MUSEUM VIVIDLY TELLS THE STORY OF RONALD AND NANCY REAGAN AND OUR 40TH PRESIDENT'S ENDURING LEGACY AND PRINCIPLES. IN ADDITION, THE LIBRARY'S TEMPORARY GALLERY SPACE CONTINUOUSLY SHOWCASES HISTORIC AND POP-CULTURE INFLUENCED EXHIBITS WHICH OFTEN SERVE AS A SPRINGBOARD TO COMPLEMENTARY PUBLIC AFFAIRS PROGRAMMING. WHENEVER POSSIBLE, TIES ARE DRAWN BETWEEN THE TEMPORARY EXHIBIT AND THE LIFE, PRESIDENCY, AND PRINCIPLES OF RONALD REAGAN. COLLECTIVELY, THE PERMANENT AND TEMPORARY EXHIBITS OFFER A WORLD-CLASS FAMILY DESTINATION DRAWING VISITORS FROM ACROSS OUR LOCAL COMMUNITY AND FROM AROUND THE WORLD.
-- SEE SCHEDULE O FOR CONTINUATION

4d Other program services (Describe on Schedule O.)
(Expenses $ 2,578,883. including grants of $) (Revenue $ 986,173.)

4e Total program service expenses 36,423,891.

SEE SCHEDULE O FOR CONTINUATION(S)

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	X	
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions	17	X	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		X
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in noncash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note:** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	133			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

				Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 184			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	X	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		3a	X	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation on Schedule O*		3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note:** See the instructions for additional information the organization must report on Schedule O.		13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation on Schedule O*		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.		15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		16		X
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.		17		

Part VI Governance, Management, and Disclosure. *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI .... [X]

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	21		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.				
b	Enter the number of voting members included on line 1a, above, who are independent	1b	21		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3			X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6	Did the organization have members or stockholders?	6			X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		X	
b	Each committee with authority to act on behalf of the governing body?	8b		X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses on Schedule O*	9			X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed AL,AR,CA,FL,GA,HI,IL,KS,KY,MD,MA,MI

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

[X] Own website [X] Another's website [X] Upon request [ ] Other *(explain on Schedule O)*

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records

PREE KARUNARATNE - (805)577-2717

40 PRESIDENTIAL DRIVE, SIMI VALLEY, CA 93065-0600

SEE SCHEDULE O FOR FULL LIST OF STATES

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) ROGER ZAKHEIM DIRECTOR OF THE REAGAN INS	40.00			X				693,234.	0.	89,683.
(2) TRULIO, DAVID V PRESIDENT AND CHIEF EXECUT	40.00			X				650,000.	0.	84,872.
(3) FREDERICK J. RYAN, JR. DIRECTOR OF CCD	40.00				X			500,000.	0.	43,611.
(4) COCHRAN, ROBERT A DIRECTOR OF DEVELOPMENT -	40.00				X			314,872.	0.	34,697.
(5) SCHROEDER, RICHARD CHIEF EDUCATION PROGRAMMING OFFICER	40.00				X			311,317.	0.	31,588.
(6) KEEGAN, MICHELLE POWERS CHIEF DEVELOPMENT OFFICER	40.00						X	272,802.	0.	50,396.
(7) JOANNE M. DRAKE CHIEF ADMINISTRATIVE OFFIC	40.00			X				259,459.	0.	51,881.
(8) KARUNARATNE, PRIYANTHI CHIEF FINANCIAL OFFICER	40.00			X				256,668.	0.	48,655.
(9) GILLER, MELISSA MICHELLE CHIEF MARKETING OFFICER	40.00			X				247,635.	0.	60,960.
(10) FITZPATRICK, MARK E CHIEF DIGITAL STRATEGY OFF	40.00				X			231,619.	0.	45,753.
(11) HOFF, RACHEL M. POLICY DIRECTOR - WASHINGT	40.00					X		206,293.	0.	23,735.
(12) WEISHAUPT PRELESNIK, STEFANIE J EXECUTIVE ASSISTANT TO THE DIRECTOR,	40.00					X		182,164.	0.	30,455.
(13) ROSEN, KATHARINE FLETCHER DIRECTOR OF DEVELOPMENT -	40.00					X		180,151.	0.	31,471.
(14) JAVIER III, ALMARIO D SENIOR DATA ARCHITECT & SY	40.00					X		173,225.	0.	39,745.
(15) COIPEL-LIVERMAN, ELIZABETH MARI CONTROLLER	40.00				X			171,089.	0.	20,827.
(17) FREDERICK J. RYAN, JR. CHAIRMAN	1.00	X						0.	0.	0.
(18) CATHERINE G. BUSCH SECRETARY	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(19) RICK J. CARUSO TRUSTEE	1.00	X						0.	0.	0.
(20) MICHAEL P. CASTINE TRUSTEE	1.00	X						0.	0.	0.
(21) ELAINE L. CHAO TRUSTEE	1.00	X						0.	0.	0.
(22) STEVE FORBES TRUSTEE	1.00	X						0.	0.	0.
(23) BRADFORD M. FREEMAN TRUSTEE	1.00	X						0.	0.	0.
(24) ANDREW J. LITTLEFAIR TRUSTEE	1.00	X						0.	0.	0.
(25) JOE LONSDALE TRUSTEE	1.00	X						0.	0.	0.
(26) SUSAN R. MCCAW TRUSTEE	1.00	X						0.	0.	0.
(27) JOHN C MOMTAZEE TRUSTEE	1.00	X						0.	0.	0.
1b Subtotal								4,650,528.	0.	688,329.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								4,650,528.	0.	688,329.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 24

		Yes	No
3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
PRESTIGE MAINTENANCE & EVENTS P.O. BOX 941723, SIMI VALLEY, CA 93094	MAINTENANCE & CONSTRUCTION	970,353.
ALLEGIANCE FUNDRAISING, LLC PO BOX 9132, FARGO, ND 58104	JANITORIAL, EVENT SET UP AND EVENT REN	897,796.
DELICIOUS SIMPLICITY 421 MUSEUM DRIVE, LOS ANGELES, CA 90065	WEBSITE DESIGN BUILD	463,463.
BILL CLOUTIER ELECTRIC 17446 STAGG STREET, NORTHRIDGE, CA 91325	ELECTRICIAN	229,957.
PINKSTON GROUP, INC., 3110 FAIRVIEW PARK DRIVE, STE 1400, FALLS CHURCH , VA 22042	PUBLICITY AND PR CONSULTING	155,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 6

SEE PART VII, SECTION A CONTINUATION SHEETS

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(28) LACHLAN MURDOCH TRUSTEE	1.00	X						0.	0.	0.
(29) PEGGY NOONAN TRUSTEE	1.00	X						0.	0.	0.
(30) GERALD L. PARSKY TRUSTEE	1.00	X						0.	0.	0.
(31) CONDOLEEZZA RICE TRUSTEE	1.00	X						0.	0.	0.
(32) JOHN F. W. ROGERS TRUSTEE	1.00	X						0.	0.	0.
(33) PAUL RYAN TRUSTEE	1.00	X						0.	0.	0.
(34) BEN C. SUTTON, JR. TREASURER	1.00	X						0.	0.	0.
(35) ALIA TUTOR TRUSTEE	1.00	X						0.	0.	0.
(36) ROBERT H. TUTTLE TRUSTEE	1.00	X						0.	0.	0.
(37) PETE WILSON TRUSTEE	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	26,104,234.				
	g	Noncash contributions included in lines 1a-1f	1g	$ 304,547.				
	h	**Total.** Add lines 1a-1f			26,104,234.			
Program Service Revenue			Business Code					
	2 a	VISITOR SERVICES	900099		5,905,555.	5,905,555.		
	b	FOUNDATION SPECIAL EVENT FEES	900099		986,173.	986,173.		
	c							
	d							
	e							
	f	All other program service revenue						
	g	**Total.** Add lines 2a-2f			6,891,728.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			4,517,271.			4517271.
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties			1,076,889.			1076889.
			(i) Real	(ii) Personal				
	6 a	Gross rents (6a)	1,057,302.					
	b	Less: rental expenses (6b)	651,765.					
	c	Rental income or (loss) (6c)	405,537.					
	d	Net rental income or (loss)			405,537.			405,537.
			(i) Securities	(ii) Other				
	7 a	Gross amount from sales of assets other than inventory (7a)	6,294,835.					
	b	Less: cost or other basis and sales expenses (7b)	5,126,375.					
	c	Gain or (loss) (7c)	1,168,460.					
	d	Net gain or (loss)			1,168,460.			1168460.
	8 a	Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	8a					
	b	Less: direct expenses	8b					
	c	Net income or (loss) from fundraising events						
	9 a	Gross income from gaming activities. See Part IV, line 19	9a					
	b	Less: direct expenses	9b					
	c	Net income or (loss) from gaming activities						
	10 a	Gross sales of inventory, less returns and allowances	10a	3,098,153.				
	b	Less: cost of goods sold	10b	1,508,710.				
	c	Net income or (loss) from sales of inventory			1,589,443.	1,448,391.	141,052.	
Miscellaneous Revenue			Business Code					
	11 a	ADVERTISING REVENUE	541800		44,631.	44,631.		
	b							
	c							
	d	All other revenue						
	e	**Total.** Add lines 11a-11d			44,631.			
	12	**Total revenue.** See instructions			41,798,193.	8,384,750.	141,052.	7168157.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	399,728.	399,728.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	3,784,211.	2,704,440.	488,604.	591,167.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	6,722,545.	5,301,874.	641,541.	779,130.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	746,869.	520,775.	101,693.	124,401.
9 Other employee benefits	1,277,485.	1,023,356.	123,617.	130,512.
10 Payroll taxes	781,767.	603,580.	68,385.	109,802.
11 Fees for services (nonemployees):				
a Management				
b Legal	105,255.		105,255.	
c Accounting	84,998.		84,998.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	102,386.			102,386.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	1,844,993.	1,543,216.	110,106.	191,671.
12 Advertising and promotion	2,283,879.	2,255,171.	181.	28,527.
13 Office expenses	62,457.	53,778.	8,679.	
14 Information technology	335,455.	3,948.	331,507.	
15 Royalties				
16 Occupancy	3,483,539.	3,216,780.	134,964.	131,795.
17 Travel	808,612.	613,043.	55,117.	140,452.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	60,333.	60,333.		
20 Interest	531,361.		531,361.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	5,097,260.	5,097,260.		
23 Insurance	1,087,374.	981,379.	105,995.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a EVENT EXPENSES	5,099,109.	4,852,962.	21.	246,126.
b FOUNDATION EXHIBITS	3,457,914.	3,457,914.		
c CONTRACTED SERVICES	1,759,495.	1,169,420.	506,070.	84,005.
d DIRECT MAIL POSTAGE	579,186.			579,186.
e All other expenses	4,328,737.	2,564,934.	915,483.	848,320.
25 **Total functional expenses.** Add lines 1 through 24e	44,824,948.	36,423,891.	4,313,577.	4,087,480.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

				(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing			1	1.
	2	Savings and temporary cash investments		8,303,300.	2	14,652,460.
	3	Pledges and grants receivable, net		42,028,681.	3	37,409,689.
	4	Accounts receivable, net		604,145.	4	811,099.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use		868,201.	8	1,000,356.
	9	Prepaid expenses and deferred charges		2,561,479.	9	1,204,300.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 180,494,797.			
	b	Less: accumulated depreciation	10b 96,769,964.	87,065,591.	10c	83,724,833.
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, line 11		306,185,991.	12	331,503,291.
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets			14	1,113,986.
	15	Other assets. See Part IV, line 11		7,537,179.	15	7,172,885.
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		455,154,567.	16	478,592,900.
Liabilities	17	Accounts payable and accrued expenses		3,170,266.	17	3,313,529.
	18	Grants payable			18	
	19	Deferred revenue		9,295,817.	19	9,343,781.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties		9,045,419.	23	9,032,550.
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		3,726,062.	25	3,512,911.
	26	**Total liabilities.** Add lines 17 through 25		25,237,564.	26	25,202,771.
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here** [X] **and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		204,455,167.	27	217,322,934.
	28	Net assets with donor restrictions		225,461,836.	28	236,067,195.
		Organizations that do not follow FASB ASC 958, check here [ ] **and complete lines 29 through 33.**				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building, or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		429,917,003.	32	453,390,129.
	33	Total liabilities and net assets/fund balances		455,154,567.	33	478,592,900.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI [ ]

1	Total revenue (must equal Part VIII, column (A), line 12)	1	41,798,193.
2	Total expenses (must equal Part IX, column (A), line 25)	2	44,824,948.
3	Revenue less expenses. Subtract line 2 from line 1	3	-3,026,755.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	429,917,003.
5	Net unrealized gains (losses) on investments	5	23,256,738.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	3,243,144.
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	453,390,130.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII [ ]

			Yes	No
1	Accounting method used to prepare the Form 990: [ ] Cash [X] Accrual [ ] Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: [ ] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: [X] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

Part I **Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: ______
5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
9 [ ] An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: ______
10 [ ] An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
11 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
12 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a [ ] **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b [ ] **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c [ ] **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d [ ] **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e [ ] Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations ...... [ ]

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	22717222.	19747128.	23337300.	33987556.	27087372.	126876578
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	22717222.	19747128.	23337300.	33987556.	27087372.	126876578
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						9545264.
6 **Public support.** Subtract line 5 from line 4.						117331314

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	22717222.	19747128.	23337300.	33987556.	27087372.	126876578
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	3106675.	5047186.	6072974.	6134672.	6696093.	27057600.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 **Total support.** Add lines 7 through 10						153934178

12 Gross receipts from related activities, etc. (see instructions) ..... 12 34,648,123.

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) ..... 14 76.22 %

15 Public support percentage from 2023 Schedule A, Part II, line 14 ..... 15 76.98 %

16a **33 1/3% support test - 2024.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒

b **33 1/3% support test - 2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a **10% -facts-and-circumstances test - 2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

b **10% -facts-and-circumstances test - 2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16	Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2024** (line 10c, column (f), divided by line 13, column (f))	17	%
18	Investment income percentage from **2023** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b **33 1/3% support tests - 2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* **Part VI** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* **Part VI** *when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* **Part VI** *what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in* **Part VI,** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* **Part VI.**	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* **Part VI.**	9b		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* **Part VI.**	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV Supporting Organizations *(continued)*

		Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?			
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a		
b A family member of a person described on line 11a above?	11b		
c A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to line 11a, 11b, or 11c, provide detail in* **Part VI.**	11c		

Section B. Type I Supporting Organizations

		Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? *If "No," describe in* **Part VI** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* **Part VI** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

		Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* **Part VI** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

		Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* **Part VI** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* **Part VI** *the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year* **(see instructions).**

a ☐ The organization satisfied the Activities Test. *Complete* **line 2** *below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*

c ☐ The organization supported a governmental entity. *Describe in* **Part VI** *how you supported a governmental entity (see instructions).*

		Yes	No
2 Activities Test. **Answer lines 2a and 2b below.**			
a *Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in* **Part VI identify those supported organizations and explain** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* **Part VI** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		
3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.	3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in* **Part VI**). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d **Total** (add lines 1a, 1b, and 1c)	1d		
e **Discount** claimed for blockage or other factors (*explain in detail in* **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035.	6		
7 Recoveries of prior-year distributions	7		
8 **Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		
2 Enter 0.85 of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (prior IRS approval required - *provide details in* **Part VI**)	**5**	
6 Other distributions (describe in **Part VI**). See instructions.	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* **Part VI**). See instructions.	**8**	
9 Distributable amount for 2024 from Section C, line 6	**9**	
10 Line 8 amount divided by line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i)** **Excess Distributions**	**(ii)** **Underdistributions Pre-2024**	**(iii)** **Distributable Amount for 2024**
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - *explain in* **Part VI**). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f **Total** of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, *explain in* **Part VI.** See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, *explain in* **Part VI**. See instructions.			
7 **Excess distributions carryover to 2025.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization	Employer identification number
THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	77-0054631

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[ ] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year .... $ ______

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number: 77-0054631

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	N/A FOR PUBLIC DISCLOSURE 0	$ 1,200,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	N/A FOR PUBLIC DISCLOSURE	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3	N/A FOR PUBLIC DISCLOSURE	$ 2,083,330.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
4	N/A FOR PUBLIC DISCLOSURE	$ 556,579.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5	N/A FOR PUBLIC DISCLOSURE	$ 800,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number: 77-0054631

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number: 77-0054631

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D (Form 990) (Rev. December 2024) Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes No

Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- Preservation of land for public use (for example, recreation or education)
- Protection of natural habitat
- Preservation of open space
- Preservation of a historically important land area
- Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included on line 2a	2c	
d	Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 $

(ii) Assets included in Form 990, Part X $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 $

b Assets included in Form 990, Part X $

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a Public exhibition

b Scholarly research

c [X] Preservation for future generations

d [ ] Loan or exchange program

e [ ] Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes [X] No

Part IV **Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

			Amount
c	Beginning balance	1c	
d	Additions during the year	1d	
e	Distributions during the year	1e	
f	Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? [ ] Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V **Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance	297,642,718.	258,655,595.	238,497,927.	267,125,902.	225,647,926.
b	Contributions	24,481.	82,411.	21,050,000.	4,101,867.	793,529.
c	Net investment earnings, gains, and losses	27,794,057.	40,856,921.	20,687,231.	-31,000,502.	42,127,801.
d	Grants or scholarships					
e	Other expenditures for facilities and programs	2,204,979.	1,952,209.	21,579,563.	1,729,340.	1,443,354.
f	Administrative expenses					
g	End of year balance	323,256,277.	297,642,718.	258,655,595.	238,497,927.	267,125,902.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ______ %

b Permanent endowment ______ %

c Term endowment ______ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

			Yes	No
(i)	Unrelated organizations?	3a(i)		X
(ii)	Related organizations?	3a(ii)		X
b	If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI **Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		24,227,916.		24,227,916.
b Buildings		118,143,367.	63,936,369.	54,206,998.
c Leasehold improvements				
d Equipment		38,007,135.	32,833,595.	5,173,540.
e Other		116,379.		116,379.

Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, line 10c, column (B))* 83,724,833.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) PRIVATE EQUITY SECURITIES	50,851,374.	END-OF-YEAR MARKET VALUE
(B) EQUITY MUTUAL FUNDS	133,498,825.	END-OF-YEAR MARKET VALUE
(C) TRUST FUNDS HELD BY		
(D) OTHERS	17,200.	END-OF-YEAR MARKET VALUE
(E) FIXED INCOME MUTUAL FUNDS	146,910,090.	END-OF-YEAR MARKET VALUE
(F) CASH EQUIVALENT HELD FOR		
(G) INVESTMENT	225,802.	END-OF-YEAR MARKET VALUE
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	331,503,291.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 15, col. (B))*	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) FINANCED LEASE LIABLITY	142,548.
(3) OPERATING LEASE LIABILITY	3,370,363.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 25, col. (B))*	3,512,911.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	67,706,975.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	23,256,738.		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	2,652,044.		
e	Add lines 2a through 2d			2e	25,908,782.
3	Subtract line 2e from line 1			3	41,798,193.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	41,798,193.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	47,476,993.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	2,652,044.		
e	Add lines 2a through 2d			2e	2,652,044.
3	Subtract line 2e from line 1			3	44,824,949.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	44,824,949.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 4:

NATIONAL ARCHIVES AND RECORDS ADMINISTRATION ("NARA") MAINTAINS THE COLLECTION FOR THE FOUNDATION. UPON COMPLETION OF THE LIBRARY'S CONSTRUCTION IN 1991, NARA ASSUMED RESPONSIBILITY FOR THE OPERATION, SECURITY AND MAINTENANCE OF THE LIBRARY AS A PRESIDENTIAL ARCHIVAL DEPOSITORY. HOWEVER, THE OPERATION AND MAINTENANCE OF CERTAIN PORTIONS OF THE CAMPUS, INCLUDING THE AREAS DESIGNED FOR THE MUSEUM STORE, THE AIR FORCE ONE PAVILION AND THE FOUNDATION OFFICES REMAIN THE RESPONSIBILITY OF THE FOUNDATION. IN FEBRUARY 2016 THE FOUNDATION ASSUMED RESPONSIBILITY FOR VISITOR SERVICES AND OPERATES THE ADMISSIONS AREA OF THE MUSEUM. ACCOUNTS RECEIVABLE FROM NARA AMOUNTED TO $215,455 AND $87,603 AT SEPTEMBER 30, 2025 AND 2024, RESPECTIVELY.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD NETTED AGAINST REVENUE	1,508,710.
RENTAL EXPENSES NETTED AGAINST REVENUE	651,765.
PROVISION FOR DOUBTFUL PLEDGES	491,569.
SALE OF ASSETS	
TOTAL TO SCHEDULE D, PART XI, LINE 2D	2,652,044.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD NETTED AGAINST REVENUE	1,508,710.
RENTAL EXPENSES NETTED AGAINST REVENUE	651,765.
PROVISION FOR DOUBTFUL PLEDGES	491,569.
SALE OF ASSETS	

Part XIII Supplemental Information *(continued)*

TOTAL TO SCHEDULE D, PART XII, LINE 2D 2,652,044.

PART XII, LINE 4B - OTHER ADJUSTMENTS:
ROUNDING

SCHEDULE G (Form 990) (Rev. December 2024) Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a [X] Mail solicitations
- b [X] Internet and email solicitations
- c [X] Phone solicitations
- d [X] In-person solicitations
- e [X] Solicitation of nongovernment grants
- f [ ] Solicitation of government grants
- g [X] Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? [X] Yes [ ] No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
ALLEGIANCE FUNDRAISING, LLC - PO BOX 9132, FARGO, ND 58106	DIRECT MAIL CONSULTING		X	854,843.	1,205,725.	-350,882.
GABRIEL GROUP - PO BOX 1000, SOUTHEASTERN, PA 19398	DIRECT MAIL CONSULTING		X	13,471.	19,000.	-5,529.
DIRECT MAIL PROCESSORS - 1150 CONRAD CT, HAGERSTOWN, MD	DIRECT MAIL PROCESSING		X	0.	36,526.	-36,526.
AMERICAN PHILANTHROPIC - PO BOX 1480, 651 VALLEY ROAD,	DIRECT MAIL CONSULTING		X	0.	108,333.	-108,333.
PLUMAVEN - 10202 SOLTA DR, DALLAS, TX 75218	DIRECT MAIL CONSULTING		X	0.	25,000.	-25,000.
MMJC CONSULTING LLC - 20074 GREAT FALLS FOREST DR., GREAT	DIRECT MAIL CONSULTING		X	0.	4,000.	-4,000.
JUSTIN REASH - 2524 FARRIER LN, RESTON, VA 20191	DIRECT MAIL CONSULTING		X	0.	6,800.	-6,800.
Total				868,314.	1,405,384.	-537,070.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL,AK,AZ,AR,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS,MT
NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY,MO
DC

SEE PART IV FOR CONTINUATIONS

Part II **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Subtract line 10 from line 3, column (d)				

Part III **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	Yes ____ % No	Yes ____ % No	Yes ____ % No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: ____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: ____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: ____

11 Does the organization conduct gaming activities with nonmembers? Yes No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility 13a %

b An outside facility 13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name

Address

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization $ and the amount of gaming revenue retained by the third party $

c If "Yes," enter the name and address of the third party:

Name

Address

16 Gaming manager information:

Name

Gaming manager compensation $

Description of services provided

Director/officer Employee Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: DIRECT MAIL PROCESSORS
(I) ADDRESS OF FUNDRAISER: 1150 CONRAD CT, HAGERSTOWN, MD 21740

(I) NAME OF FUNDRAISER: AMERICAN PHILANTHROPIC
(I) ADDRESS OF FUNDRAISER:
PO BOX 1480, 651 VALLEY ROAD, HOCKESSIN, DE 19707

(I) NAME OF FUNDRAISER: MMJC CONSULTING LLC
(I) ADDRESS OF FUNDRAISER:
20074 GREAT FALLS FOREST DR., GREAT FALLS, VA 22066

Part IV **Supplemental Information** *(continued)*

SCHEDULE I
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

Part I **General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II **Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule I (Form 990) (Rev. 12-2024)**

LHA 432101 01-02-25

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
GE REAGAN SCHOLARS AND VENTURA COUNTY SCHOLARSHIPS	60	399,728.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:
TO ENSURE APPROPRIATE USE OF THE SCHOLARSHIP FUNDS, THEY ARE SENT TO THE STUDENT'S SCHOOL WITH GUIDANCE FOR USE AND INSTRUCTIONS TO RETURN THE FUNDS IF THEY ARE NOT USED.

SCHEDULE J (Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee [X] Written employment contract [X] Independent compensation consultant [X] Compensation survey or study [X] Form 990 of other organizations [X] Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
c	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation (i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
(1) ROGER ZAKHEIM	(i)	478,234.	215,000.	0.	53,500.	36,183.	782,917.	0.
DIRECTOR OF THE REAGAN INS	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) TRULIO, DAVID V	(i)	550,000.	100,000.	0.	48,750.	36,122.	734,872.	0.
PRESIDENT AND CHIEF EXECUT	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) FREDERICK J. RYAN, JR.	(i)	500,000.	0.	0.	13,375.	30,236.	543,611.	0.
DIRECTOR OF CCD	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) COCHRAN, ROBERT A	(i)	276,872.	38,000.	0.	31,565.	3,132.	349,569.	0.
DIRECTOR OF DEVELOPMENT -	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) SCHROEDER, RICHARD	(i)	236,317.	75,000.	0.	0.	31,588.	342,905.	0.
CHIEF EDUCATION PROGRAMMING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) KEEGAN, MICHELLE POWERS	(i)	260,302.	12,500.	0.	27,280.	23,116.	323,198.	0.
CHIEF DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) JOANNE M. DRAKE	(i)	246,959.	12,500.	0.	26,102.	25,779.	311,340.	0.
CHIEF ADMINISTRATIVE OFFIC	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) KARUNARATNE, PRIYANTHI	(i)	246,668.	10,000.	0.	25,744.	22,911.	305,323.	0.
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) GILLER, MELISSA MICHELLE	(i)	227,635.	20,000.	0.	24,841.	36,119.	308,595.	0.
CHIEF MARKETING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) FITZPATRICK, MARK E	(i)	219,619.	12,000.	0.	23,239.	22,514.	277,372.	0.
CHIEF DIGITAL STRATEGY OFF	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) HOFF, RACHEL M.	(i)	191,293.	15,000.	0.	20,707.	3,028.	230,028.	0.
POLICY DIRECTOR - WASHINGT	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) WEISHAUPT PRELESNIK, STEFANIE J	(i)	172,164.	10,000.	0.	5,614.	24,841.	212,619.	0.
EXECUTIVE ASSISTANT TO THE DIRECTOR,	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) ROSEN, KATHARINE FLETCHER	(i)	165,151.	15,000.	0.	18,092.	13,379.	211,622.	0.
DIRECTOR OF DEVELOPMENT -	(ii)	0.	0.	0.	0.	0.	0.	0.
(14) JAVIER III, ALMARIO D	(i)	163,225.	10,000.	0.	17,400.	22,345.	212,970.	0.
SENIOR DATA ARCHITECT & SY	(ii)	0.	0.	0.	0.	0.	0.	0.
(15) COIPEL-LIVERMAN, ELIZABETH MARI	(i)	161,089.	10,000.	0.	17,185.	3,642.	191,916.	0.
CONTROLLER	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

Name of the organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	3,049	304,547.	
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ( )				
26	Other ( )				
27	Other ( )				
28	Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement 29

			Yes	No
30a	During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31		X
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		X
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number: 77-0054631

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE MISSION OF THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE IS TO ADVANCE PRESIDENT REAGAN'S LEGACY AND PRINCIPLES: INDIVIDUAL LIBERTY, ECONOMIC OPPORTUNITY, FREEDOM AND DEMOCRACY, PEACE THROUGH STRENGTH, AND NATIONAL PRIDE.

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
WE ARE FUNDED PRIMARILY THROUGH PRIVATE GIFTS AND DONATIONS, WE HONOR THE LIFE OF RONALD REAGAN, ONE OF THE GREATEST AND MOST ADMIRED PRESIDENTS IN AMERICAN HISTORY.

FOR THE FISCAL YEAR, 312,575 VISITORS TOURED THROUGH THE REAGAN LIBRARY, OF WHICH 23,936 WERE STUDENT GROUPS.

ANOTHER 33,875 GUESTS CAME UP TO THE LIBRARY'S HILLTOP TO PARTICIPATE IN A PROGRAM OR EVENT. JUST OVER 1,600 GUESTS ATTENDED IN-PERSON EVENTS AND PROGRAMS AT OUR INSTITUTE OFFICES IN WASHINGTON, D.C. ALMOST 500,000 GUESTS VIEWED OUR EVENT PROGRAMMING THROUGHOUT FISCAL YEAR 2025, WHICH AIRED ON OUR YOUTUBE CHANNEL (WWW.YOUTUBE.COM/REAGANFOUNDATION).

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
NATIONAL PRIDE.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

>THE REAGAN LEADERSHIP CENTER ENGAGES MORE THAN 13,000 STUDENTS ANNUALLY IN IMMERSIVE, DECISION-BASED SIMULATIONS. IN OPERATION URGENT FURY, STUDENTS STEP INTO LEADERSHIP ROLES DURING THE 1983 GRENADA RESCUE MISSION, NAVIGATING REAL-WORLD CHALLENGES OF GOVERNANCE AND CRISIS RESPONSE. IN OPERATION 007, BASED ON THE KOREAN AIR LINES INCIDENT, STUDENTS EXPLORE THE BALANCE BETWEEN LIBERTY AND SECURITY IN HIGH-STAKES SCENARIOS. THESE EXPERIENCES ARE EXPANDING BEYOND THE LIBRARY THROUGH OUR DIGITAL LEADERSHIP SIMULATION, ENABLING SCHOOLS NATIONWIDE TO DELIVER REAGAN-INSPIRED LEADERSHIP TRAINING IN THEIR OWN CLASSROOMS.

>GREAT AMERICAN LEADERSHIP PROGRAM (GALP): OUR FLAGSHIP LEADERSHIP EXPERIENCE BRINGS MIDDLE AND HIGH SCHOOL STUDENTS TOGETHER TO STUDY LEADERSHIP THROUGH THE LENS OF PRESIDENT REAGAN. THE HIGH SCHOOL PROGRAM IS A RESIDENTIAL EXPERIENCE AT PEPPERDINE UNIVERSITY, WHERE STUDENTS LIVE ON CAMPUS AND SPEND THEIR DAYS AT THE REAGAN LIBRARY ENGAGING IN SIMULATIONS, LEARNING FROM NATIONAL LEADERS AND MEDAL OF HONOR RECIPIENTS, AND BUILDING PRACTICAL LEADERSHIP SKILLS. STUDENTS NOW ATTEND FROM ACROSS THE COUNTRY, WITH CONTINUED EXPANSION PLANNED THROUGH REGIONAL PROGRAMS.

>RONALD REAGAN DEBATE SERIES (CIVIL DISCOURSE): THE RONALD REAGAN DEBATE SERIES EQUIPS STUDENTS TO THINK CRITICALLY, COMMUNICATE CLEARLY, AND ENGAGE RESPECTFULLY ON COMPLEX ISSUES. THROUGH A GROWING NETWORK OF REGIONAL COMPETITIONS AND NATIONAL FINALS HELD AT THE REAGAN LIBRARY,

THOUSANDS OF STUDENTS AND EDUCATORS PARTICIPATE EACH YEAR. THE PROGRAM CULMINATES IN A NATIONAL CHAMPIONSHIP, WHERE TOP STUDENTS COMPETE FOR $50,000 IN SCHOLARSHIPS WHILE MODELING CIVIL DISCOURSE IN ACTION.

>GE-REAGAN FOUNDATION SCHOLARSHIP PROGRAM: A PREMIER NATIONAL SCHOLARSHIP RECOGNIZING EXCEPTIONAL LEADERSHIP, INTEGRITY, AND CITIZENSHIP. EACH YEAR, MORE THAN 13,000 STUDENTS APPLY, WITH 10 SCHOLARS SELECTED TO RECEIVE $40,000 SCHOLARSHIPS. SCHOLARS PARTICIPATE IN A LEADERSHIP RETREAT AT THE REAGAN LIBRARY AND RECEIVE ONGOING LEADERSHIP DEVELOPMENT.

>VENTURA COUNTY RONALD REAGAN FOUNDATION SCHOLARS PROGRAM: A LONG-STANDING LOCAL SCHOLARSHIP SUPPORTING VENTURA COUNTY STUDENT LEADERS. EACH YEAR, STUDENTS ARE RECOGNIZED FOR THEIR LEADERSHIP, CHARACTER, AND ACADEMIC ACHIEVEMENT AND ARE ENGAGED IN CONTINUED PROGRAMMING AT THE LIBRARY. TOGETHER, THESE PROGRAMS HAVE AWARDED MORE THAN $9 MILLION TO STUDENT LEADERS ACROSS THE COUNTRY.

>EDUCATOR AND CIVIC ENGAGEMENT PROGRAMS:
WE CONVENE EDUCATORS AND LEADERS THROUGH INITIATIVES SUCH AS THE GREAT AMERICAN EDUCATOR SUMMIT, CONSTITUTION DAY PROGRAMMING, AND THE MEDAL OF HONOR FORUM. THESE PROGRAMS EQUIP PARTICIPANTS WITH THE TOOLS TO LEAD, COMMUNICATE EFFECTIVELY, AND FOSTER MEANINGFUL CIVIC DIALOGUE IN THEIR COMMUNITIES.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
AMERICA.
>THE CENTER FOR FREEDOM AND DEMOCRACY (CFD) CHAMPIONS PRESIDENT REAGAN'S VISION OF AMERICA AS A SHINING CITY ON A HILL BY HELPING TO RESTORE HIS OPTIMISTIC, CONFIDENT APPROACH TO PROMOTING FREEDOM, DEMOCRACY, AND HUMAN DIGNITY BOTH AT HOME AND ABROAD.

>SCHOLARLY INITIATIVES ADVANCE THE STUDY OF PRESIDENT REAGAN, HIS PRESIDENCY, AND HIS ERA THROUGH PROGRAMMING DESIGNED TO ENCOURAGE, DEVELOP, AND SHOWCASE NEW SCHOLARSHIP ON THESE SUBJECTS.

REAGAN INSTITUTE PROGRAMS AND EVENTS:
>NOVEMBER 11, 2024, MAPP WORKSHOP WITH MATT FRAKES ON HIS BOOK, ROGUE STATES: THE MAKING OF AMERICA'S GLOBAL PREP WAR ON TERROR: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE HOSTED A MANUSCRIPTS ON THE AMERICAN PAST & PRESENT (MAPP) WORKSHOP FOR ROGUE STATES: THE MAKING OF AMERICA'S GLOBAL WAR ON TERROR BY MATTHEW A. FRAKES, ASSISTANT PROFESSOR AT THE OHIO STATE UNIVERSITY. BRINGING TOGETHER A SELECT GROUP OF SCHOLARS, HISTORIANS, AND POLICY PRACTITIONERS TO ENGAGE WITH THE MANUSCRIPT AHEAD OF ITS SUBMISSION FOR PUBLICATION, THE WORKSHOP OFFERED CRITICAL FEEDBACK, HELPING TO SHARPEN THE BOOK'S INTERVENTION INTO DEBATES ABOUT THE REAGAN ERA'S LONG-TERM INFLUENCE ON U.S. NATIONAL SECURITY POLICY. AS PART OF THE INSTITUTE'S BROADER COMMITMENT TO SHAPING SCHOLARSHIP ON REAGAN'S PRESIDENCY, LEGACY, AND ERA, THE MAPP WORKSHOP GAVE THE INSTITUTE AN EARLY OPPORTUNITY TO ENGAGE WITH A WORK POISED TO MAKE A SIGNIFICANT CONTRIBUTION TO THE HISTORY OF AMERICAN CONSERVATISM, GRAND STRATEGY, AND THE ORIGINS OF THE WAR ON TERROR.

>DECEMBER 5, 2024 | REAGAN NATIONAL DEFENSE SURVEY: THIS IS A PUBLIC OPINION POLL THAT ASSISTS ELECTED OFFICIALS, POLICYMAKERS, AND KEY

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

STAKEHOLDERS WITH UNDERSTANDING HOW AMERICANS VIEW A WIDE ARRAY OF DEFENSE, FOREIGN POLICY, AND NATIONAL SECURITY MATTERS.

>DECEMBER 6-7, 2024 | REAGAN NATIONAL DEFENSE FORUM: THE ANNUAL CONVENING BRINGS TOGETHER LEADERS FROM ACROSS THE POLITICAL SPECTRUM AND KEY STAKEHOLDERS IN THE DEFENSE COMMUNITY, INCLUDING MEMBERS OF CONGRESS, CURRENT AND FORMER ADMINISTRATION OFFICIALS, SENIOR CIVILIAN AND UNIFORMED MILITARY LEADERSHIP, INDUSTRY EXECUTIVES, TECHNOLOGY INNOVATORS, AND THOUGHT LEADERS. THEIR MISSION IS TO REVIEW AND ASSESS POLICIES THAT STRENGTHEN AMERICA'S NATIONAL DEFENSE IN THE CONTEXT OF THE GLOBAL THREAT ENVIRONMENT. RNDF OFFERS THE DEFENSE COMMUNITY A CHANCE TO COME TOGETHER TO DISCUSS AND DEBATE HOW THE UNITED STATES CAN LEAD THE WORLD IN AN ERA OF INCREASINGLY COMPLEX CHALLENGES AND OPPORTUNITIES. FEATURED SPEAKERS INCLUDED THE HON. LLOYD AUSTIN, U.S. SECRETARY OF DEFENSE; THE HON. GINA RAIMONDO, U.S. SECRETARY OF COMMERCE; AND THE HON. JAKE SULLIVAN, U.S. NATIONAL SECURITY ADVISOR.

DECEMBER 11, 2024 MAPP WORKSHOP WITH NATE TRIMBLE ON HIS BOOK; THE POWER TO INVADE: ARMED PRIMACY AND CONGRESSIONAL CONFLICT, 19771987: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE HOSTED A MANUSCRIPTS ON THE AMERICAN PAST & PRESENT (MAPP) WORKSHOP FOR THE POWER TO INVADE: ARMED PRIMACY AND CONGRESSIONAL CONFLICT, 19771987 BY NATE TRIMBLE, POSTDOCTORAL VISITING FELLOW AT THE INSTITUTE. TRIMBLE IS A HISTORIAN OF U.S. FOREIGN RELATIONS AND A CAREER ARMY INTELLIGENCE OFFICER WITH MULTIPLE COMBAT DEPLOYMENTS. THE WORKSHOP CONVENED A SELECT GROUP OF HISTORIANS, LEGAL SCHOLARS, AND NATIONAL SECURITY PRACTITIONERS TO ENGAGE WITH TRIMBLE'S MANUSCRIPT AHEAD OF ITS PUBLICATION WITH TEXAS A&M UNIVERSITY PRESS, OFFERING RIGOROUS FEEDBACK ON HIS EXAMINATION OF HOW EXECUTIVE AND CONGRESSIONAL AUTHORITIES OVER MILITARY INTERVENTION SHIFTED DURING THE CRITICAL DECADE SPANNING THE CARTER AND REAGAN ADMINISTRATIONS. THE WORKSHOP REFLECTED THE INSTITUTE'S COMMITMENT TO SHAPING SCHOLARSHIP THAT DEEPENS THE UNDERSTANDING OF THE REAGAN ERA'S CONSTITUTIONAL AND STRATEGIC LEGACY.

> FEBRUARY AND JULY, 2025 | REAGAN INSTITUTE STRATEGY GROUP: THE REAGAN INSTITUTE STRATEGY GROUP (RISG) CONVENES LEADERS WITH EXTENSIVE EXPERIENCE IN NATIONAL SECURITY TO STUDY, DEVELOP, AND PROMOTE REAGAN-ESQUE FOREIGN POLICY PRINCIPLES AND PRIORITIES FOR THE 21ST CENTURY. THE GROUP MEETS TWICE A YEAR FOR POLICY DISCUSSIONS AND TO HEAR FROM A VARIETY OF POLITICAL LEADERS. THE 2025 RISG CONVENINGS FEATURED SENATOR JIM BANKS OF INDIANA; GOVERNOR MIKE DUNLEAVY OF ALASKA; THE HON. ALEX WONG, FORMER U.S. PRINCIPAL DEPUTY NATIONAL SECURITY ADVISOR; AND AMBASSADOR ALEXANDER YUI OF TAIWAN.

> MARCH 4, 2025 | NATIONAL SECURITY INNOVATION BASE SUMMIT (NSIB) AND REPORT CARD: THE THIRD ANNUAL NATIONAL SECURITY INNOVATION BASE SUMMIT TOOK PLACE ON MARCH 4-5, 2025. AT THE SUMMIT, THE INSTITUTE LAUNCHED THE THIRD ITERATION OF ITS NATIONAL SECURITY INNOVATION BASE REPORT CARD A FIRST-OF-ITS-KIND ASSESSMENT TO MEASURE THE HEALTH, RESILIENCE, AND EFFECTIVENESS OF AMERICA'S INNOVATION BASE AND MAKE POLICY RECOMMENDATIONS. DISTINGUISHED SPEAKERS INCLUDED SEN. ROGER WICKER, CHAIR OF THE SENATE ARMED SERVICES COMMITTEE; GENERAL MICHAEL GUETLEIN, VICE CHIEF OF SPACE OPERATIONS; SENATORS JONI ERNST OF IOWA; AND GENERAL JAMES RAINEY, COMMANDING GENERAL OF THE U.S. ARMY FUTURES COMMAND.

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

> MARCH 12, 2025, MAPP WORKSHOP WITH STEPHANIE SLADE FOR HER BOOK, FUSIONISM: LIBERTY, VIRTUE, AND THE FUTURE OF THE AMERICAN RIGHT: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE HOSTED A MANUSCRIPTS ON THE AMERICAN PAST & PRESENT (MAPP) WORKSHOP FOR FUSIONISM: LIBERTY, VIRTUE, AND THE FUTURE OF THE AMERICAN RIGHT BY STEPHANIE SLADE, SENIOR EDITOR AT REASON MAGAZINE. THE WORKSHOP CONVENED A SELECT GROUP OF HISTORIANS, POLITICAL THEORISTS, AND MOVEMENT CONSERVATIVES TO ENGAGE WITH SLADE'S MANUSCRIPT AHEAD OF ITS PUBLICATION, OFFERING CRITICAL FEEDBACK ON HER RECOVERY OF FUSIONISM, THE LARGELY FORGOTTEN PHILOSOPHY PIONEERED BY FRANK MEYER THAT ONCE DEFINED AMERICAN CONSERVATISM BY UNITING THE CLASSICAL LIBERAL DEFENSE OF INDIVIDUAL FREEDOM WITH THE JUDEO-CHRISTIAN TRADITION OF MORAL VIRTUE. SLADE ARGUES THAT FUSIONISM'S VERY TRIUMPH DURING THE REAGAN YEARS HASTENED ITS DECLINE, AND THAT THE ANTI-FUSIONIST, POWER-ORIENTED POLITICS ASCENDANT ON TODAY'S RIGHT MARKS A SHARP BREAK FROM THE PRINCIPLES THAT ANIMATED THE CONSERVATIVE MOVEMENT AT ITS HEIGHT. AS PART OF THE INSTITUTE'S COMMITMENT TO NURTURING SCHOLARSHIP THAT ILLUMINATES THE INTELLECTUAL FOUNDATIONS OF REAGAN'S PRESIDENCY AND LEGACY, THE MAPP WORKSHOP GAVE THE INSTITUTE AN EARLY OPPORTUNITY TO ENGAGE WITH A WORK THAT ADDRESSES THE PAST, PRESENT, AND FUTURE OF THE POLITICAL RIGHT.

> MAY 1, 2025, A BOOK LAUNCH WITH GEORGE P. SHULTZ FELLOW DR. DANIEL SAMET ON HIS BOOK, U.S. DEFENSE POLICY TOWARD ISRAEL: A COLD WAR HISTORY: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE HOSTED A BOOK LAUNCH AND CONVERSATION CELEBRATING THE PUBLICATION OF U.S. DEFENSE POLICY TOWARD ISRAEL: A COLD WAR HISTORY BY DANIEL J. SAMET, GEORGE P. SHULTZ FELLOW AT THE INSTITUTE. THE FIRST LONGITUDINAL STUDY OF AMERICAN DEFENSE POLICY TOWARD ISRAEL DURING THE COLD WAR, THE BOOK TRACES HOW EVERY PRESIDENT SINCE KENNEDY PURSUED A SECURITY PARTNERSHIP WITH ISRAEL, THROUGH ARMS SALES, INTELLIGENCE SHARING, AND OTHER FORMS OF COOPERATION. SAMET ARGUES THAT STRATEGIC INTERESTS, MORE THAN DOMESTIC POLITICS OR SHARED VALUES, DROVE THOSE DECISIONS. THE EVENING BROUGHT TOGETHER SCHOLARS, POLICYMAKERS, AND PRACTITIONERS FOR A CONVERSATION WITH THE AUTHOR ON WHAT THIS HISTORY REVEALS ABOUT THE LOGIC OF AMERICAN SECURITY PARTNERSHIPS AND ITS IMPLICATIONS FOR THE U.S.-ISRAEL RELATIONSHIP TODAY.

> MAY 29-30, 2025 | REAGAN NATIONAL ECONOMIC FORUM: IN MAY 2025, THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE BROUGHT TOGETHER POLICYMAKERS, BUSINESS LEADERS, SCHOLARS, AND INNOVATORS FROM ACROSS INDUSTRIES FROM THE ICONIC AMERICAN BRANDS KNOWN WORLDWIDE TO THE STARTUPS AND DISRUPTORS BUILDING THE FUTURE OF THE AMERICAN ECONOMY TO EXPLORE WAYS THE UNITED STATES CAN STRENGTHEN OPPORTUNITY, INNOVATION, AND PROSPERITY IN THE FACE OF FIERCE GLOBAL COMPETITION. FEATURED SPEAKERS INCLUDED MARC ANDREESSEN, GENERAL PARTNER, ANDREESSEN HOROWITZ; JAMIE DIMON, CHAIRMAN AND CEO, JPMORGAN CHASE; JOE LONSDALE, GENERAL PARTNER, 8VC; SECRETARY CHRIS WRIGHT, U.S. DEPARTMENT OF ENERGY; CHAIRMAN FRENCH HILL, HOUSE FINANCIAL SERVICES COMMITTEE; SENATOR MIKE ROUNDS, SOUTH DAKOTA; AND CHAIRMAN JASON SMITH, HOUSE WAYS AND MEANS COMMITTEE.

> JUNE 24, 2025 | REAGAN INSTITUTE SUMMER SURVEY: THIS IS A PUBLIC OPINION POLL THAT ASSISTS ELECTED OFFICIALS, POLICYMAKERS, AND KEY STAKEHOLDERS WITH UNDERSTANDING HOW AMERICANS VIEW AN ARRAY OF FOREIGN POLICY AND NATIONAL SECURITY MATTERS.

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

> JULY 30-AUGUST 1, 2025, AGE OF REAGAN CONFERENCE THE 2025 AGE OF REAGAN CONFERENCE BROUGHT TOGETHER HISTORIANS, POLITICAL SCIENTISTS, AND POLICY EXPERTS FROM ACROSS THE COUNTRY FOR EIGHTEEN PANEL SESSIONS COVERING TOPICS SPANNING FROM REAGAN'S WAR ON DRUGS AND THE IRAN-CONTRA SCANDAL TO SDI, REAGANOMICS, COLD WAR ALLIANCE STRAINS, AND CULTURAL DIPLOMACY. ROUNDTABLES ON PRESIDENTIAL RHETORIC, THE HISTORY OF CONSERVATISM, GRAND STRATEGY, AND PRESIDENTIAL BIOGRAPHY GAVE SENIOR SCHOLARS SPACE FOR BROADER DISCIPLINARY CONVERSATIONS ALONGSIDE THE PAPER PRESENTATIONS. THE CONFERENCE ALSO SERVED AS THE VENUE FOR THE AGE OF REAGAN BOOK PRIZE CEREMONY, WITH THE PRIZE AWARDED TO JENNIFER BURNS OF STANFORD FOR MILTON FRIEDMAN: THE LAST CONSERVATIVE.

> SEPTEMBER 17-18, 2025 | REAGAN INSTITUTE SUMMIT ON EDUCATION: THE REAGAN INSTITUTE SUMMIT ON EDUCATION, OR RISE, IS A BIPARTISAN CONVENING THAT EXAMINES THE HEALTH OF THE AMERICAN EDUCATION SYSTEM. EACH YEAR, RISE BRINGS TOGETHER HUNDREDS OF LEADERS AND KEY STAKEHOLDERS IN EDUCATION INCLUDING MEMBERS OF CONGRESS, GOVERNORS, CABINET SECRETARIES, HIGHER EDUCATION ADMINISTRATORS, AND LEADERS FROM THE DEPARTMENT OF EDUCATION AND INDUSTRY TO EXAMINE THE CHALLENGES AND FORTIFY THE STRENGTHS OF THE U.S. EDUCATION SYSTEM. THE 2025 SUMMIT FEATURED DISTINGUISHED SPEAKERS INCLUDING HON. MIKE DUNLEAVY, GOVERNOR, STATE OF ALASKA; HON. TIM KAINE, U.S. SENATE, COMMONWEALTH OF VIRGINIA; HON. LINDA MCMAHON, U.S. SECRETARY OF EDUCATION; AND HON. J. KEVIN STITT, GOVERNOR, STATE OF OKLAHOMA.

> SEPTEMBER, 22, 2025 MAPP WORKSHOP WITH SAM GOLDMAN ON HIS BOOK, MAD PROFESSORS: CONSERVATIVE ACADEMICS AND THE BATTLE FOR THE AMERICAN MIND: THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE HOSTED A MANUSCRIPTS ON THE AMERICAN PAST & PRESENT (MAPP) WORKSHOP FOR MAD PROFESSORS: CONSERVATIVE ACADEMICS AND THE BATTLE FOR THE AMERICAN MIND BY SAMUEL GOLDMAN, ASSOCIATE PROFESSOR OF POLITICAL SCIENCE AT GEORGE WASHINGTON UNIVERSITY. THE WORKSHOP CONVENED A SELECT GROUP OF HISTORIANS, INTELLECTUAL HISTORIANS, AND SCHOLARS OF AMERICAN HIGHER EDUCATION TO ENGAGE WITH GOLDMAN'S MANUSCRIPT AHEAD OF PUBLICATION, OFFERING CRITICAL FEEDBACK ON HIS ACCOUNT OF HOW CONSERVATIVE ACADEMICS NAVIGATED, CHALLENGED, AND ULTIMATELY SOUGHT TO RESHAPE A UNIVERSITY CULTURE INCREASINGLY HOSTILE TO THEIR IDEAS. GOLDMAN TRACES THE TENSION AT THE HEART OF THE CONSERVATIVE INTELLECTUAL PROJECT IN THE POSTWAR ERA: THAT THE MOVEMENT'S MOST CREDENTIALED THINKERS OPERATED WITHIN INSTITUTIONS WHOSE PREVAILING ASSUMPTIONS THEY REJECTED, AND THAT THEIR EFFORTS TO FIGHT BACK, THROUGH ALTERNATIVE INSTITUTIONS, FOUNDATIONS, AND A DISTINCTLY POPULIST CRITIQUE OF ELITE EXPERTISE, BOTH STRENGTHENED AND COMPLICATED THE BROADER CONSERVATIVE COALITION.

> SEPTEMBER 25-28, 2025 | PEACE THROUGH STRENGTH BOOT CAMP: THE INTENSIVE, FOUR-DAY WEEKEND SEMINAR IS HELD IN WASHINGTON, D.C. AND RUN IN PARTNERSHIP WITH THE ALEXANDER HAMILTON SOCIETY. IT AIMS TO EDUCATE A COHORT OF AROUND 20 ADVANCED UNDERGRADUATE STUDENTS, GRADUATE STUDENTS, AND RECENT GRADUATES EACH YEAR ABOUT THE VOCABULARY, THEORY, PRACTICE, AND ORGANIZATION OF U.S. DEFENSE POLICY. BOOT CAMP STUDENTS ALSO ATTEND THE REAGAN NATIONAL DEFENSE FORUM THE YEAR THAT THEY PARTICIPATE IN THE PROGRAM. FEATURED SPEAKERS INCLUDED GENERAL JACK KEANE, RET., FORMER VICE CHIEF OF STAFF OF THE U.S. ARMY, AND MR. CHRISTAN BROSE, CHIEF STRATEGY OFFICER OF ANDURIL INDUSTRIES

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

TEMPORARY EXHIBITS

>THE POPE AND THE PRESIDENT: BRINGING HOPE TO THE WORLD (OCTOBER 1, 2024 OCTOBER 27, 2024): THIS EXHIBITION COVERED THE LIFE OF SAINT JOHN PAUL II, FROM HIS CHILDHOOD, TO JOINING THE PRIESTHOOD, TO HIS FIRST MEETING WITH PRESIDENT REAGAN THAT SET THE STAGE FOR THEIR LONG-LASTING FRIENDSHIP AND PARTNERSHIP. THE EXHIBIT ALSO DISPLAYED NEVER-BEFORE-SEEN GIFTS TO PRESIDENT RONALD REAGAN FROM SAINT JOHN PAUL II AND THE VATICAN, INCLUDING DOCUMENTS FOR THE FIVE FACE-TO-FACE MEETINGS BETWEEN THE TWO MEN: THE VATICAN (JUNE 7, 1982), ALASKA (MAY 2, 1984, MIAMI/VIZCAYA (SEPTEMBER 10, 1987), AND THE VATICAN (JUNE 6, 1987). OBJECTS ON DISPLAY INCLUDED A POPE SAINT JOHN PAUL II BRONZE BUST, GIFTED BY THE FRIENDS OF JOHN PAUL II AND SCULPTED BY AMERICAN SCULPTOR GORDON GRAY, THE DRESS NANCY REAGAN WORE WHEN FIRST MEETING THE POPE, SOUVENIRS FROM THE 1984 MEETING IN ALASKA AND SEVERAL GIFTS FROM THE POPE TO THE REAGANS, INCLUDING AN IVORY MADONNA AND BLESSED MEDALLIONS. THIS EXHIBIT WAS MADE POSSIBLE THROUGH GENEROUS SUPPORT FROM THE KNIGHTS OF COLUMBUS, THE POLISH SLAVIC FEDERAL CREDIT UNION, AND NED & CAROL SPIEKER.

>EYES OF FREEDOM (NOVEMBER 8, 2024 DECEMBER 8, 2024): THIS EXHIBITION HONORED LIMA COMPANY A GROUP OF 22 MARINES AND 1 NAVY CORPSMAN WHO WERE KILLED DURING MAY AND AUGUST OF 2005 DEFENDING OUR COUNTRY. THE EXHIBITION INCLUDED ORIGINAL PAINTINGS OF EACH OF THE 23 WHO SACRIFICED THEIR LIVES FOR OUR COUNTRY, AS WELL AS A BRONZE SCULPTURE CALLED "THE SILENT BATTLE" WHICH DEPICTED A GRIEVING WARRIOR CRADLING THE DOG TAG OF HIS FRIEND.

>CHRISTMAS AROUND THE WORLD (NOVEMBER 9, 2024 JANUARY 5, 2025): THIS YEAR'S CHRISTMAS EXHIBIT FEATURED 26 WONDERFULLY DECORATED TREES THAT REPRESENT THE 26 COUNTRIES THAT PRESIDENT REAGAN VISITED WHILE IN OFFICE.

>THE DEAD SEA SCROLLS (NOVEMBER 22, 2024 SEPTEMBER 2, 2025): THE REAGAN LIBRARY WAS THE FIRST LOCATION TO HOST THE DEAD SEA SCROLLS RETURN TO THE UNITED STATES IN A DECADE. THE EXHIBIT LAUNCHED ON THE 75TH ANNIVERSARY OF FINDING THE SCROLLS IN THE JUDEAN DESERT - ONE OF THE MOST SIGNIFICANT ARCHAEOLOGICAL DISCOVERIES IN MODERN HISTORY. IT OFFERED VISITORS A FIRSTHAND EXPERIENCE OF THE ANCIENT MANUSCRIPTS FROM THE COLLECTIONS OF THE ISRAEL ANTIQUITIES AUTHORITY AND THEIR PROFOUND IMPLICATIONS FOR OUR UNDERSTANDING OF THE HISTORY, CULTURE, AND RELIGIOUS PRACTICES OF ANCIENT JUDAISM AND THE EARLY FOUNDATIONS OF CHRISTIANITY. HIGHLIGHTS OF THE EXHIBIT INCLUDED THE MAGDALA STONE, THE SEA OF GALILEE BOAT, OFTEN REFERRED TO AS THE "JESUS BOAT," AS WELL AS MANY NEVER-BEFORE-TOURED ARTIFACTS, INCLUDING THE PSALM SCROLL. FOR THE 10 DAYS SURROUNDING EASTER, THE REAGAN LIBRARY ALSO HAD ON DISPLAY, AS PART OF THIS EXHIBITION, THE ORIGINAL SCROLL WITH THE TEN COMMANDMENTS WRITTEN ON IT.

COMMUNITY EVENTS

>PRESIDENTS' DAY AND INDEPENDENCE DAY 3,655 PEOPLE ATTENDED OUR ANNUAL PRESIDENT'S DAY CELEBRATION, AND 3,188 ATTENDED OUR 4TH OF JULY

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE | Employer identification number 77-0054631

FESTIVITIES. BOTH EVENTS INCLUDED LIVE MUSICAL ENTERTAINMENT, PRESIDENTIAL LOOKALIKES, AND FAMILY GAMES. OUR JULY 4TH PROGRAM ALSO INCLUDED AN UNVEILING PROGRAM FOR THE LIBRARY'S NEW CHARTERS OF FREEDOM MONUMENT.

>VETERAN'S DAY: RANDY GODDO, US MARINE, WAS THE KEYNOTE AT THIS YEAR'S VETERAN'S DAY PROGRAM. OVER 2,300 PEOPLE ATTENDED THE DAY'S EVENTS.

>RONALD REAGAN'S BIRTHDAY CELEBRATION: TO HONOR PRESIDENT REAGAN, PRESIDENT GEORGE W. BUSH DESIGNATED PERSONNEL FROM UNITED STATES MARINE CORPS BASE CAMP PENDLETON TO PLACE A WREATH ON PRESIDENT REAGAN'S GRAVESITE EVERY FEBRUARY 6TH. THE CEREMONY INCLUDES A 21-GUN SALUTE. THIS YEAR'S KEYNOTE WAS SUPPOSED TO BE OUR NATION'S 22ND SECRETARY OF DEFENSE, DR. ROBERT GATES, BUT HE FELL ILL AND WAS NOT ABLE TO ATTEND. REAGAN FOUNDATION BOARD MEMBER ANDREW LITTLEFAIR READ DR. GATES' REMARKS. OVER 300 PEOPLE ATTENDED THE EVENT.

>WILDFIRE SAFETY DAY: ON WEDNESDAY, JUNE 25, 2025, THE REAGAN FOUNDATION HOSTED A WILDFIRE SAFETY DAY WITH THE VENTURA COUNTY FIRE DEPT., THE RED CROSS, VENTURA COUNTY ANIMAL SERVICES, VENTURA COUNTY SHERIFF EMERGENCY SYSTEMS, AND SOUTHERN CALIFORNIA EDISON. THE PURPOSE OF THE FREE EVENT WAS TO BRING THE COMMUNITY UP TO THE REAGAN LIBRARY AND TEACH THEM ABOUT WAYS IN WHICH THEY CAN BE PREPARED FOR FIRES AND OTHER NATURAL DISASTERS, INCLUDING HOW TO TRULY BE PREPARED FOR "READY, SET, GO," THE IMPORTANCE OF SETTING UP AN EMERGENCY CALL TREE, AND HOW TO KEEP YOUR PETS SAFE. IN ADDITION, THE VENTURA COUNTY FIRE DEPARTMENT BROUGHT THEIR FIRE HAWK HELICOPTER AND DID A WATER DROPPING DEMONSTRATION OVER THE LIBRARY SOUTH LAWN AND THEN LANDED THE HELICOPTER ON THE SOUTH LAWN SO THAT THE PILOT AND CREW COULD INTERACT WITH OUR GUESTS. FAMILIES OF ALL AGES CAME OUT TO PARTICIPATE IN THE DAY WITH SOMEWHERE BETWEEN 300 AND 400 GUESTS LEARNING LIFESAVING MEASURES FROM THIS COMMUNITY OUTREACH.

THE YEAR AHEAD: FY 2026

PROGRAMMING TO BE HELD AT THE RONALD REAGAN PRESIDENTIAL LIBRARY IN SIMI VALLEY, CALIFORNIA:

REAGAN FORUM PARTICIPANTS IN PERSON
>ERIC TRUMP (AUTHOR AND BUSINESSMAN); 10/19/2025
>BRET BAIER (FOX NEWS HOST AND AUTHOR); 10/28/2025
>ANTHONY KENNEDY (SUPREME COURT JUSTICE); 11/8/2025
>ILYA SHAPIRO (AUTHOR); 11/20/2025
>MATTHEW WHITTAKER (U.S. AMBASSADOR TO NATO); 1/15/26
>WALTER ISAACSON (AUTHOR); 2/23/26
>JONATHAN TURLEY (AUTHOR); 3/10/26
>DEL QUENTIN WILBUR (AUTHOR); 3/30/26
>JOHN COLEMAN (AUTHOR); 4/13/26
>ELISE STEFANIK (U.S. CONGRESSWOMAN); 4/27/26
>SHANNON BREAM (FOX NEWS SUNDAY MORNING ANCHOR); 4/30/26
>JACK CARR (AUTHOR); 5/19/26
>BRAD THOR (AUTHOR); 6/17/26

REAGAN FORUM PARTICIPANTS VIRTUAL
>BILL BROCKET (AUTHOR); 4/2/26

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

ADDITIONAL PROGRAMMING IN PERSON
>THE 20TH ANNIVERSARY OF THE AIR FORCE ONE PAVILION OCTOBER 2025 MARKS THE 20TH ANNIVERSARY OF THE AIR FORCE ONE PAVILION OPENING TO THE PUBLIC. THE MILESTONE WILL BE COMMEMORATED WITH LIVE MUSIC, GUEST GIVEAWAYS AND OTHER PROMOTIONAL ACTIVITIES.
>MENORAH LIGHTING CEREMONY THE REAGAN FOUNDATION WILL HOST, FOR THE THIRD TIME, A MENORAH LIGHTING CEREMONY. THE EVENT WILL BE HELD ON DECEMBER 21, 2025. THE PROGRAM IS IN PARTNERSHIP WITH THE TEMPLE VALLEY BETH SHALOM.
>PRESIDENT REAGAN'S BIRTHDAY THE REAGAN FOUNDATION WILL HOST PRESIDENT REAGAN'S ANNUAL BIRTHDAY CELEBRATION, IN CONJUNCTION WITH CAMP PENDLETON, ON FEBRUARY 6, 2026. FORMER SPEAKER OF THE HOUSE KEVIN MCCARTHY WILL SERVE AS THE EVENT'S KEYNOTE SPEAKER.
>U.S. NATURALIZATION CEREMONY ON MAY 13, 2026, THE REAGAN FOUNDATION WILL HOST A US NATURALIZATION CEREMONY FOR APPROXIMATELY 50 NEW US CITIZENS.
>MEMORIAL DAY CEREMONY THE REAGAN FOUNDATION WILL HOST ITS FOURTH MEMORIAL DAY PROGRAM ON MAY 25, 2026. KEYNOTE SPEAKERS INCLUDE GOLD STAR FAMILY MEMBERS BOB ALLEN AND JEFF EVANS.
>WILDFIRE SAFETY DAY ON JUNE 25, 2026, THE REAGAN FOUNDATION WILL HOST ITS SECOND ANNUAL WILDFIRE SAFETY DAY, IN CONJUNCTION WITH THE VENTURA COUNTY FIRE DEPARTMENT.
>AN A250 CONCERT IN HONOR OF OUR NATION'S 250TH ANNIVERSARY, THE REAGAN FOUNDATION HAS PARTNERED WITH NEW WEST SYMPHONY TO PUT ON A PATRIOTIC CONCERT (WITH OVER 50 ORCHESTRAL MEMBERS) IN THE AIR FORCE ONE PAVILION. THE CONCERT WILL INCLUDE AN ORIGINAL COMPOSITION DEDICATED TO TELLING THE STORY OF RONALD REAGAN'S LIFE.
>JULY 4, 2026 MARKS OUR COUNTRY'S 250TH BIRTHDAY. TO HONOR THE OCCASION, THE REAGAN FOUNDATION IS PUTTING TOGETHER A PROGRAM FOR ITS ANNUAL EVENT.
>A 9-11 COMMEMORATION SEPTEMBER 11, 2026 MARKS THE 25TH ANNIVERSARY OF THE TRAGEDY THAT BEFELL OUR NATION IN 2011. THE REAGAN FOUNDATION WILL HOST A PROGRAM OF REMEMBRANCE.

ADDITIONAL PROGRAMMING NOT AT THE REAGAN LIBRARY OR INSTITUTE:
>HONORING MARGARET THATCHER ON THE 100TH ANNIVERSARY OF HER BIRTH: OCTOBER 2025 MARKS THE 100TH ANNIVERSARY OF THE BIRTH OF MARGARET THATCHER. THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE WILL BE PUTTING ON A SERIES OF EVENTS IN LONDON, ENGLAND TO COMMEMORATE LADY THATCHER AND TO SHARE THE IMPORTANCE OF THE RELATIONSHIP BETWEEN MARGARET THATCHER AND RONALD REAGAN.

PROGRAMMING TO BE HELD AT THE REAGAN INSTITUTE IN WASHINGTON, D.C IN PERSON:

>OCTOBER 9, 2025, STUDENT PROGRAMS ROUNDTABLE WITH REPRESENTATIVES FROM THE ALEXANDER HAMILTON SOCIETY, BILL OF RIGHTS INSTITUTE, HERTOG FOUNDATION, HUDSON INSTITUTE, INSTITUTE FOR THE STUDY OF WAR, THE FUND FOR AMERICAN STUDIES, AND THE TIKVAH FUND.
>OCTOBER 23-25, 2025 | THE AMERICAN OPPORTUNITY BOOT CAMP:
>OCTOBER 29, 2025, GRADUATE SCHOOL OF POLITICAL MANAGEMENT RECEPTION FOR OUR ACED PROGRAM PARTNERS.
>OCTOBER 30, 2025 MAPP WORKSHOP WITH JOSHUA TAIT FOR HIS BOOK, MAKING CONSERVATISM: CONSERVATIVE INTELLECTUALS AND THE AMERICAN POLITICAL TRADITION.
>DECEMBER 5-6, 2025, ANNUAL REAGAN NATIONAL DEFENSE FORUM

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

>JANUARY 8, 2026, FEDERAL BUDGET POLICY DISCUSSION WITH AMERICANS FOR PROSPERITY
>FEBRUARY 5, 2026, THE WESTMINSTER DIALOGUES AN EVENING WITH LECH WASA

>FEBRUARY 12, 2026, DINNER: WE THE BUILDERS X RONALD REAGAN INSTITUTE "STAGNATION AND METASCIENCE IN THE AI ERA
>FEBRUARY 18-19, 2026, REAGAN-JACKSON SECURITY DIALOGUE
>MARCH 4, 2026, REAGAN NATIONAL ECONOMIC FORUM NYC RECEPTION AND DINNER WITH PAUL GIGOT
>MARCH 11-12, 2026, ANNUAL NATIONAL SECURITY INNOVATION BASE SUMMIT (NSIB) AND REPORT CARD.
>MARCH 18, 2026, BOOK LAUNCH WITH DR. MATTHEW FRAKES FOR HIS LATEST BOOK, ROGUE STATES AND THE MAKING OF AMERICA'S GLOBAL WAR ON TERROR.
>CITIES ON A HILL RETREAT FOCUSING ON AMERICA AT 250
>MAY 27, 2026, RELEASE OF THE ANNUAL REAGAN NATIONAL ECONOMIC SURVEY
>MAY 28-29, 2026, ANNUAL REAGAN NATIONAL ECONOMIC FORUM
>JUNE 7 TO JULY 31: THE ACADEMY FOR CIVIC EDUCATION AND DEMOCRACY (ACED) PROGRAM.
>JULY 7-9, 2026, ANNUAL REAGAN INSTITUTE STRATEGY GROUP.
>SEPTEMBER 16-17, 2026, REAGAN INSTITUTE SUMMIT ON EDUCATION

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
[CENTER FOR PUBLIC AFFAIRS IN SIMI VALLEY, CALIFORNIA] A FORUM OF IDEAS WHERE INFLUENTIAL LEADERS FROM GOVERNMENT, BUSINESS, THE MEDIA AND ACADEMIA APPLY THE LESSONS LEARNED DURING RONALD REAGAN'S REMARKABLE PRESIDENCY. ALL SPEAKERS AND PANELS ARE KNOWN AS "REAGAN FORUMS," UNLESS SPECIFIED OTHERWISE.

REAGAN FORUM PARTICIPANTS IN-PERSON

>JACK CARR (AUTHOR); 10/1/24
>TALMAGE BOSTON (AUTHOR); 10/24/24
>MIKE WALTZ (CONGRESSMAN, FL); 10/25/24
>AMY CONEY BARRETT (U.S. SUPREME COURT JUSTICE); 9/9/25
>PEGGY NOONAN (WALL STREET JOURNAL COLUMNIST); 12/4/24
>JOE UZIEL (HEAD OF THE DEAD SEA SCROLL UNIT OF THE IAA); 2/26/25
>STEVE HILTON (AUTHOR); 4/2/25
>MARK JOSEPH (PRODUCER); 4/29/25
>MARK LEVIN (TALK RADIO HOST); 8/17/25
>GIANNO CALDWELL (FOX NEWS CORRESPONDENT); 7/23/25
>JOE CONCHA (FOX NEWS CORRESPONDENT); 8/13/25

REAGAN FORUM PARTICIPANTS VIRTUAL

>JAMES PATTERSON AND MATT EVERSMANN (AUTHORS); 11/11/2024
>CHRISTOPHER COX (CONGRESSMAN); 11/26/24
>TREY YINGST (FOX NEWS CORRESPONDENT); 1/7/25

SPECIAL EVENTS IN PERSON

>AS PART OF THE REAGAN LIBRARY'S DEAD SEA SCROLLS EXHIBIT PROGRAMMING, THE REAGAN FOUNDATION, IN CONJUNCTION WITH THE CHABAD OF SIMI VALLEY, HELD A MENORAH LIGHTING CEREMONY ON DECEMBER 29, 2024.
>FOLLOWING THE DEVASTING SOUTHERN CALIFORNIA FIRES IN 2025, THE REAGAN FOUNDATION PARTNERED WITH THE VENTURA COUNTY FIRE DEPARTMENT AND OTHER

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

COUNTY AGENCIES TO HOLD A FIRE SAFETY DAY FOR THE COMMUNITY ON JUNE 25, 2025.

>TO COINCIDE WITH MEMORIAL DAY, THE REAGAN FOUNDATION HELD A SCREENING OF BROTHERS AFTER WAR ON MAY 20, 2025, FOLLOWED BY AN ON-STAGE CONVERSATION WITH THE FILM'S DIRECTOR, JAKE RADEMACHER. THE DOCUMENTARY TAKE VIEWERS ON A MOVING JOURNEY FOLLOWING TWELVE MEN AND WOMEN WHO SERVED TO EXPLORE LOSS, MEANING, AND HOPE ON THEIR PATH FROM WARFIGHTER TO VETERAN.

[RONALD REAGAN CENTER ON CIVILITY AND DEMOCRACY PROGRAMMING]: THE RONALD REAGAN CENTER ON CIVILITY AND DEMOCRACY WORKS WITH ORGANIZATIONS ACROSS AMERICA TO PROMOTE CIVIL DISCOURSE, HELP US TO FIND COMMON GROUND AND ADVANCE OUR DEMOCRACY THROUGH INFORMED PATRIOTISM. WE FOLLOW PRESIDENT REAGAN'S EXAMPLE OF REACHING ACROSS THE AISLE, DESPITE POLITICAL DIFFERENCES, TO PROMOTE THE INTERESTS OF ALL AMERICANS AND MAKE OUR COUNTRY STRONGER.

>A CERTAIN IDEA OF AMERICA WITH PEGGY NOONAN (NOVEMBER 18, 2024) AS PART OF CCD'S INFORMED PATRIOTISM SERIES, CCD HOSTED PULITZER PRIZE-WINNING WALL STREET JOURNAL COLUMNIST AND FORMER PRESIDENT REAGAN SPEECHWRITER PEGGY NOONAN AT THE RONALD REAGAN INSTITUTE IN DC FOR A CONVERSATION ABOUT HER MOST RECENT BOOK, A CERTAIN IDEA OF AMERICA: SELECTED WRITINGS. PEGGY TALKED ABOUT PRESIDENT REAGAN'S EXAMPLE OF HONESTY AND KINDNESS IN LEADERSHIP AS WELL AS HOW WE SHOULD APPLY THAT EXAMPLE IN THE CURRENT ERA. THE CONVERSATION WAS A CELEBRATION OF WHAT AMERICA HAS BEEN AND IS AS WELL AS AN OPTIMISTIC VISION OF WHAT AMERICA CAN BE.

>RIVALRY AND SPORTSMANSHIP IN AMERICA'S GAME (DECEMBER 12, 2024) AS PART OF CCD'S COMMON GROUND SERIES, JUST TWO DAYS BEFORE THE 2024 ARMY-NAVY FOOTBALL GAME IN WASHINGTON DC, CCD BROUGHT USMA ALUM AND FORMER ARMY FOOTBALL PLAYER, CARLTON JONES AND USNA ALUM AND FORMER NAVY FOOTBALL PLAYER CLINT BRUCE TOGETHER TO DISCUSS ONE OF COLLEGE FOOTBALL'S MOST STORIED RIVALRY GAMES. MODERATED BY RENOWN CBS SPORTS BROADCASTER BRAD NESSLER, CLINT AND CARLTON REFLECTED ON HOW THE MILITARY ACADEMIES INCULCATE A HEALTHY COMPETITIVE SPIRIT BETWEEN THEIR INSTITUTIONS WHILE SIMULTANEOUSLY TRAINING FUTURE OFFICERS TO BE BROTHERS AND SISTERS IN ARMS TO PROTECT THE NATION.

>ROSE TABLE DIALOGUE (MARCH 6, 2025)   CCD AND THE ROSE BOWL INSTITUTE HOSTED "RESPECTFUL RIVALRIES: DIALOGUE ON COMPETITION AND CIVILITY" TO CHART THE PATH FORWARD ON A CROSS-LEAGUE INITIATIVE TO PROMOTE SPORTSMANSHIP AND CIVILITY. DOZENS OF FORMER ATHLETES, OLYMPIANS, COACHES, BUSINESS EXECUTIVES AND STAKEHOLDERS FROM MAJOR SPORTS LEAGUES NBA, NFL, NCAA AND MLS CONVENED IN THE ROSE BOWL STADIUM LOCKER ROOM TO EXPLORE THE BALANCE BETWEEN INTENSE COMPETITION AND MUTUAL RESPECT. THE EVENT, ATTENDED BY OVER 100 THOUGHT LEADERS, EXPLORED HOW SPORTS CAN BRIDGE DIVIDES AND STRENGTHEN DEMOCRACY.

>WHO BELIEVED IN YOU? SENATOR DAVE MCCORMICK AND FORMER DEPUTY NATIONAL SECURITY ADVISOR DINA POWELL-MCCORMICK (APRIL 1, 2025) CCD BROUGHT TWO DISTINGUISHED LEADERS IN AMERICAN PUBLIC LIFE TO THE RONALD REAGAN INSTITUTE IN DC TO DISCUSS THEIR NEW BOOK AND HAVE A CONVERSATION ABOUT THE IMPORTANCE OF GOOD LEADERSHIP. FOR THEIR BOOK, DINA AND DAVE INTERVIEWED SUCCESSFUL LEADERS WHO STOOD ON THE SHOULDERS OF THEIR MENTOR GIANTS AND SHARED WITH THE AUDIENCE THE LEADERSHIP AND LIFE

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

LESSONS THEY LEARNED THROUGH THE PROCESS.

>GOVERNOR SPENCER COX AND GOVERNOR MICHELLE LUJAN GRISHAM (MAY 9, 2025) AS PART OF CCD'S COMMON GROUND SERIES, CCD BROUGHT TOGETHER UTAH GOVERNOR SPENCER COX (R) AND NEW MEXICO GOVERNOR MICHELLE LUJAN GRISHAM (D) TO HAVE A CONVERSATION ON BIPARTISANSHIP, MUTUAL RESPECT, AND THE VALUE OF HEALTHY CONFLICT. MODERATED BY THE DISPATCH'S STEVE HAYES, THE GOVERNORS SHARED PERSONAL AND PROFESSIONAL EXPERIENCES THAT DEMONSTRATED THE VALUE OF CIVILITY IN PUBLIC LIFE AND PROVIDED AN EXAMPLE FOR ALL CITIZENS TO EMULATE.

>THE AMERICAN REVOLUTION WITH KEN BURNS, SARAH BOTSTEIN, AND CHRISTOPHER BROWN (JULY 18, 2025) CCD PROUDLY HOSTED LEGENDARY DOCUMENTARY FILMMAKER KEN BURNS, ALONG WITH HIS CO-DIRECTOR SARAH BOTSTEIN AND HISTORIAN CHRISTOPHER BROWN FOR A DISCUSSION ABOUT THEIR UPCOMING PBS DOCUMENTARY, THE AMERICAN REVOLUTION. THE AMERICAN REVOLUTION TELLS THE STORY OF AMERICA'S FOUNDING STRUGGLE, AND PRESENTS THE STORY OF THE MEN AND WOMEN OF THE REVOLUTIONARY GENERATION, THEIR HUMANITY IN VICTORY AND DEFEAT, AND THE CRISIS THAT THEY LIVED THROUGH. BY TAKING AN EXPANSIVE, EVENHANDED LOOK AT THE VIRTUES AND THE CONTRADICTIONS IN THE FIGHT FOR INDEPENDENCE AND THE BIRTH OF THE UNITED STATES, CCD BELIEVES THIS DOCUMENTARY WILL BE A KEY TOOL IN THE MISSION TO PROMOTE INFORMED PATRIOTISM.

>LISTENING TO THE LAW WITH JUSTICE AMY CONEY BARRETT (SEPTEMBER 9, 2025) CCD WELCOMED SUPREME COURT JUSTICE AMY CONEY BARRETT TO THE REAGAN LIBRARY FOR A CONVERSATION ABOUT HER NEW BOOK, LISTENING TO THE LAW: REFLECTIONS ON THE COURT AND CONSTITUTION. IN HER BOOK AND ON STAGE, JUSTICE BARRETT ELOQUENTLY DEFENDED CIVILITY AS AN ESSENTIAL ELEMENT OF SUCCESSFUL SELF-GOVERNMENT. "THE SUCCESS OF A MULTI-MEMBER COURT RIDES ON THE ABILITY TO DISAGREE RESPECTFULLY, THE SUCCESS OF A DEMOCRATIC SOCIETY DOES TOO."

EXPENSES $ 2,578,883. INCLUDING GRANTS OF $ 0. REVENUE $ 986,173.

FORM 990, PART VI, SECTION A, LINE 7A:

THE TRUSTEES OF THE FOUNDATION CAN ELECT TRUSTEES. PROPOSED TRUSTEES REQUIRE A MAJORITY VOTE TO BE ELECTED TO A 6 YEAR TERM.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS REVIEWED WITH THE AUDIT COMMITTEE OF THE BOARD OF TRUSTEES PRIOR TO FILING. BOARD MEMBERS REVIEW FOR MINIMUM OF 10 DAYS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE STAFF MONITORS FOR ANY TRANSACTIONS WHICH COULD GIVE RISE TO A CONFLICT OF INTEREST. THE BOARD OF TRUSTEES IS ASKED TO RESPOND TO AN ANNUAL QUESTIONNAIRE REGARDING ANY CONFLICTS OF WHICH THEY MAY BE AWARE. ANY POTENTIAL CONFLICTS ARE FIRST REVIEWED WITH THE AUDIT COMMITTEE AND THEN, IF REQUIRED, FURTHER REVIEWED AND ACTED ON AS NECESSARY BY THE BOARD OF TRUSTEES.

FORM 990, PART VI, SECTION B, LINE 15:

> FOR 15A, BOARD OF TRUSTEES HIRED AN INDEPENDENT SEARCH FIRM, INTERVIEWED MULTIPLE CANDIDATES, ASKED FOR AND REVIEWED COMPETITIVE COMPENSATION INFORMATION SUPPLIED BY THE SEARCH FIRM AND VOTED AT A MEETING OF THE BOARD OF TRUSTEES ON THE HIRING AND LEVEL OF COMPENSATION FOR THE FINALIST. COMPENSATION OF THE PRESIDENT AND CHIEF EXECUTIVE OFFICER, INCLUDING ANY

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE

Employer identification number 77-0054631

PROPOSED CHANGES, IS REVIEWED AT LEAST ANNUALLY BY THE BOARD OF TRUSTEES.

>FOR 15B, SELECT TRUSTEES ARE INCLUDED IN THE INTERVIEW PROCESS BASED UPON RECOMMENDATIONS OF THE PRESIDENT AND CHIEF EXECUTIVE OFFICER. AN INDEPENDENT SEARCH FIRM MAY BE USED AND MARKET/COMPETITIVE SALARY INFORMATION IS EVALUATED. STAFF COMPENSATION AND PROPOSED CHANGES ARE REVIEWED ANNUALLY BY THE BOARD OF TRUSTEES.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
AL,AR,CA,FL,GA,HI,IL,KS,KY,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,ND,OR,PA,RI,SC,TN UT,VA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19:
THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST. A COPY OF THE DOCUMENTS ARE AVAILABLE FOR INSPECTION AT 40 PRESIDENTIAL DR., SUITE 200, SIMI VALLEY, CA 93065

Name: THE RONALD REAGAN PRESIDENTIAL FOUND FEIN: 77-0054631

Type and Entity: MUSEUM STORE SALES POST-2017 NOL FE

DETAIL CARRYOVER SCHEDULE

Section 382 Annual Limitation Section 382 Carryover

	Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for 09/30/22	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A	2020	2,800.	2,800.	2,800.								
B												
C												
D												
E												
F												
G												
H												
I												
J												
K												
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												

	Detail Type	E S B C	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A													
B													
C													
D													
E													
F													
G													
H													
I													
J													
K													
L													
M													
N													
O													
P													
Q													
R													
S													
T													
U													
V													
W													

412571
04-01-24