

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023Open to Public
Inspection**A** For the **2023** calendar year, or tax year beginning **OCT 1, 2023** and ending **SEP 30, 2024****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

40 PRESIDENTIAL DRIVE

Room/suite

200

City or town, state or province, country, and ZIP or foreign postal code

SIMI VALLEY, CA 93065-0600**F** Name and address of principal officer: **JOHN HEUBUSCH****40 PRESIDENTIAL DR, SIMI VALLEY, CA 93065****D** Employer identification number**77-0054631****E** Telephone number**(805) 522-2977****G** Gross receipts \$**48,796,110.****H(a)** Is this a group returnfor subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.REAGANFOUNDATION.ORG****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: **1985** **M** State of legal domicile: **CA****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: THE MISSION OF THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE: (SEE SCHEDULE O)
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.
	3	Number of voting members of the governing body (Part VI, line 1a) 21
	4	Number of independent voting members of the governing body (Part VI, line 1b) 21
	5	Total number of individuals employed in calendar year 2023 (Part V, line 2a) 183
	6	Total number of volunteers (estimate if necessary) 0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12 123,939.
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11 16,489.	
Revenue	8	Contributions and grants (Part VIII, line 1h) 23,337,300.
	9	Program service revenue (Part VIII, line 2g) 5,660,065.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d) 4,962,559.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 3,077,416.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 37,037,340.
	Expenses	13
14		Benefits paid to or for members (Part IX, column (A), line 4) 0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 10,202,786.
16a		Professional fundraising fees (Part IX, column (A), line 11e) 88,688.
b		Total fundraising expenses (Part IX, column (D), line 25) 4,271,160.
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 25,436,641.
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 36,149,586.
19		Revenue less expenses. Subtract line 18 from line 12 887,754.
Net Assets or Fund Balances	20	Total assets (Part X, line 16) 411,922,927.
	21	Total liabilities (Part X, line 26) 26,967,431.
	22	Net assets or fund balances. Subtract line 21 from line 20 384,955,496.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date
	PREE KARUNARATNE, CHIEF FIN. OFFICER Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name CRAIG M. FRYE	Preparer's signature CRAIG M. FRYE
	Date 08/11/25	Check if self-employed <input type="checkbox"/> PTIN P00090236
Preparer Use Only	Firm's name ROSE, SNYDER & JACOBS LLP	Firm's EIN 45-4095250
	Firm's address 15821 VENTURA BLVD STE 490 ENCINO, CA 91436	Phone no. 818-461-0600

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

332001 12-21-23

Form **990** (2023)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒ **X**

1 Briefly describe the organization's mission:

THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE IS THE SOLE
NONPROFIT ORGANIZATION CREATED BY PRESIDENT REAGAN CHARGED WITH
ADVANCING HIS LEGACY AND PRINCIPLES: INDIVIDUAL LIBERTY, ECONOMIC
OPPORTUNITY, FREEDOM AND DEMOCRACY, PEACE THROUGH STRENGTH, AND

2 Did the organization undertake any significant program services during the year which were not listed on the
prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 3,708,810. including grants of \$ 353,775.) (Revenue \$)
[PRESIDENTIAL LEARNING CENTER (EDUCATION PROGRAMS)]

AT THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE, OUR
EDUCATION PROGRAMS ARE DEDICATED TO ADVANCING RONALD REAGAN'S LEGACY,
CORE PRINCIPLES, AND LIFE STORY. EACH YEAR, WE WORK WITH THOUSANDS OF
TEACHERS AND TENS OF THOUSANDS OF STUDENTS FROM ACROSS THE COUNTRY, AND
EVEN MORE ONLINE, TO HELP FOSTER THE ENGAGED AND INFORMED CITIZENS THAT
PRESIDENT REAGAN KNEW WERE SO VITAL TO A HEALTHY AMERICA.

-- SEE SCHEDULE O FOR CONTINUATION

4b (Code:) (Expenses \$ 10,032,673. including grants of \$) (Revenue \$)
[RONALD REAGAN INSTITUTE (RRI)]

THE RI, LOCATED IN WASHINGTON, D.C., OPERATES THE FOLLOWING THREE
CENTERS AND SCHOLARLY INITIATIVES WORK TO BUILD ON THE LEGACY AND IDEAS
OF PRESIDENT REAGAN:

>THE CENTER FOR PEACE THROUGH STRENGTH (CPTS) PROMOTES U.S. NATIONAL
SECURITY POLICY GROUNDED IN PRESIDENT REAGAN'S PHILOSOPHY THAT A STRONG
AMERICAN MILITARY IS THE BEST DETERRENT AGAINST AGGRESSION AND A
SAFEGUARD FOR PEACE.

>THE CENTER FOR CIVICS, EDUCATION, AND OPPORTUNITY (CCEO) WORKS AT THE
NEXUS OF CIVICS AND EDUCATION POLICY, ANSWERING PRESIDENT REAGAN'S CALL
FOR AN "INFORMED PATRIOTISM" TO ENSURE A MORE PROSPEROUS FUTURE FOR

4c (Code:) (Expenses \$ 14,669,726. including grants of \$) (Revenue \$ 3,869,061.)
[THE MUSEUM]

THE REAGAN MUSEUM VIVIDLY TELLS THE STORY OF RONALD AND NANCY REAGAN
AND OUR 40TH PRESIDENT'S ENDURING LEGACY AND PRINCIPLES. IN ADDITION,
THE LIBRARY'S TEMPORARY GALLERY SPACE CONTINUOUSLY SHOWCASES HISTORIC
AND POP-CULTURE INFLUENCED EXHIBITS WHICH OFTEN SERVE AS A SPRINGBOARD
TO COMPLEMENTARY PUBLIC AFFAIRS PROGRAMMING. WHENEVER POSSIBLE, TIES
ARE DRAWN BETWEEN THE TEMPORARY EXHIBIT AND THE LIFE, PRESIDENCY, AND
PRINCIPLES OF RONALD REAGAN. COLLECTIVELY, THE PERMANENT AND TEMPORARY
EXHIBITS OFFER A WORLD-CLASS FAMILY DESTINATION DRAWING VISITORS FROM
ACROSS OUR LOCAL COMMUNITY AND FROM AROUND THE WORLD.

-- SEE SCHEDULE O FOR CONTINUATION

4d Other program services (Describe on Schedule O.)
(Expenses \$ 2,381,038. including grants of \$) (Revenue \$ 892,115.)

4e Total program service expenses 30,792,247.

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38 X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a 149	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c X	

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Part V **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 183		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X	
b If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>	3b	X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17		

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒ **X**

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year 1a 21			
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b Enter the number of voting members included on line 1a, above, who are independent 1b 21			
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	X	
b Each committee with authority to act on behalf of the governing body?	8b	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	X	
13 Did the organization have a written whistleblower policy?	13	X	
14 Did the organization have a written document retention and destruction policy?	14	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15a	X	
b Other officers or key employees of the organization	15b	X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, FL, GA, HI, IL, KS, KY, MD, MA, MI

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
PREE KARUNARATNE - (805)577-2717
40 PRESIDENTIAL DRIVE, SIMI VALLEY, CA 93065-0600

**THE RONALD REAGAN PRESIDENTIAL
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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ROGER ZAKHEIM DIRECTOR OF THE REAGAN INS	40.00			X				570,769.	0.	88,488.
(2) JOHN D. HEUBUSCH EXECUTIVE DIRECTOR	40.00						X	507,500.	0.	59,193.
(3) TRULIO, DAVID V PRESIDENT AND CHIEF EXECUT	40.00			X				489,840.	0.	22,417.
(4) COCHRAN, ROBERT A DIRECTOR OF DEVELOPMENT -	40.00				X			300,846.	0.	39,344.
(5) KEEGAN, MICHELLE POWERS CHIEF DEVELOPMENT OFFICER	40.00						X	286,731.	0.	57,103.
(6) JOANNE M. DRAKE CHIEF ADMINISTRATIVE OFFIC	40.00			X				250,532.	0.	59,954.
(7) GILLER, MELISSA MICHELLE CHIEF MARKETING OFFICER	40.00			X				239,407.	0.	62,227.
(8) FITZPATRICK, MARK E CHIEF DIGITAL STRATEGY OFF	40.00				X			218,495.	0.	46,027.
(9) KARUNARATNE, PRIYANTHI CHIEF FINANCIAL OFFICER	40.00			X				216,538.	0.	45,956.
(10) HOFF, RACHEL M. POLICY DIRECTOR - WASHINGT	40.00					X		197,309.	0.	24,352.
(11) TRAN, JANET C ASSOCIATE DIRECTOR OF EDUC	40.00					X		193,098.	0.	34,041.
(12) HEIST-LEVINE, DUSTIN DIRECTOR OF MAJOR GIFTS	40.00					X		174,613.	0.	49,233.
(13) ROSEN, KATHARINE FLETCHER DIRECTOR OF DEVELOPMENT -	40.00					X		168,854.	0.	30,352.
(14) JAVIER III, ALMARIO D SENIOR DATA ARCHITECT & SY	40.00					X		164,563.	0.	39,621.
(20) FREDERICK J. RYAN, JR. CHAIRMAN	1.00	X						0.	0.	0.
(21) CATHERINE G. BUSCH SECRETARY	1.00	X						0.	0.	0.
(22) RICK J. CARUSO TRUSTEE	1.00	X						0.	0.	0.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(23) MICHAEL P. CASTINE TRUSTEE	1.00	X						0.	0.	0.
(24) ELAINE L. CHAO TRUSTEE	1.00	X						0.	0.	0.
(25) STEVE FORBES TRUSTEE	1.00	X						0.	0.	0.
(26) BRADFORD M. FREEMAN TRUSTEE	1.00	X						0.	0.	0.
(27) ANDREW J. LITTLEFAIR TRUSTEE	1.00	X						0.	0.	0.
(28) JOE LONSDALE TRUSTEE	1.00	X						0.	0.	0.
(29) SUSAN R. MCCAW TRUSTEE	1.00	X						0.	0.	0.
(30) LACHLAN MURDOCH TRUSTEE	1.00	X						0.	0.	0.
(31) PEGGY NOONAN TRUSTEE	1.00	X						0.	0.	0.
1b Subtotal								3,979,095.	0.	658,308.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								3,979,095.	0.	658,308.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 20

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
PRESTIGE MAINTENANCE & EVENTS P.O. BOX 941723, SIMI VALLEY, CA 93094	MAINTENANCE & CONSTRUCTION	981,410.
BILL CLOUTIER ELECTRIC 17446 STAGG ST, NORTHRIDGE, CA 91325	ELECTRICIAN	309,228.
LUNDEEN STUDIOS - JOINT PROJECTS 338 EAST 4TH STREET, LOVELAND, CO 80537	SCULPTOR/STATUE MAKER	165,000.
SNELL & WILMER LLP, 1 EAST WASHINGTON ST, SUITE 2700, PHOENIX, AZ 85004	LEGAL	120,896.
NORTON ROSE FULBRIGHT US LLP P.O. BOX 122613, DALLAS, TX 75312	LEGAL	110,170.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 6

SEE PART VII, SECTION A CONTINUATION SHEETS

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(32) THEODORE B. OLSON TRUSTEE	1.00	X						0.	0.	0.
(33) GERALD L. PARSKY TRUSTEE	1.00	X						0.	0.	0.
(34) JIM PATTISON TRUSTEE	1.00	X						0.	0.	0.
(35) CONDOLEEZZA RICE TRUSTEE	1.00	X						0.	0.	0.
(36) JOHN F. W. ROGERS TRUSTEE	1.00	X						0.	0.	0.
(37) PAUL RYAN TRUSTEE	1.00	X						0.	0.	0.
(38) BEN C. SUTTON, JR. TREASURER	1.00	X						0.	0.	0.
(39) ROBERT H. TUTTLE TRUSTEE	1.00	X						0.	0.	0.
(40) PETE WILSON TRUSTEE	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	33,987,556.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 764,718.				
	h Total. Add lines 1a-1f				33,987,556.		
Program Service Revenue	2 a VISITOR SERVICES		Business Code				
			900099	3,869,061.	3,869,061.		
	b FOUNDATION SPECIAL EVENT FEES		900099	892,115.	892,115.		
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f				4,761,176.		
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			3,816,771.			3816771.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties			1,013,103.			1013103.
	6 a Gross rents	6a	(i) Real				
			1,295,474.				
			(ii) Personal				
	b Less: rental expenses ...	6b	567,566.				
	c Rental income or (loss)	6c	727,908.				
	d Net rental income or (loss)			727,908.			727,908.
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities				
			1,465,828.				
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b	1,012,795.	36,180.			
	c Gain or (loss)	7c	453,033.	-36,180.			
	d Net gain or (loss)			416,853.			416,853.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a	2,446,878.					
		b Less: cost of goods sold					10b
c Net income or (loss) from sales of inventory			1,271,243.	1,147,304.	123,939.		
Miscellaneous Revenue	11 a ADVERTISING REVENUE		Business Code				
			541800	9,324.	9,324.		
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d				9,324.		
12 Total revenue. See instructions				46,003,934.	5,917,804.	123,939.	5974635.

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

☒ **X**

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22	353,775.	353,775.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	4,119,551.	2,612,186.	411,749.	1,095,616.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	5,338,368.	4,428,518.	565,769.	344,081.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	689,274.	456,557.	84,379.	148,338.
9 Other employee benefits	1,156,385.	903,625.	112,808.	139,952.
10 Payroll taxes	691,893.	529,054.	54,668.	108,171.
11 Fees for services (nonemployees):				
a Management				
b Legal	269,660.		269,660.	
c Accounting	86,075.		86,075.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	171,865.			171,865.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	1,438,905.	946,307.	243,658.	248,940.
12 Advertising and promotion	1,788,416.	1,749,788.	228.	38,400.
13 Office expenses	33,693.	30,888.	2,805.	
14 Information technology	284,255.	4,342.	279,913.	
15 Royalties				
16 Occupancy	3,264,313.	3,015,789.	119,041.	129,483.
17 Travel	806,370.	420,732.	130,280.	255,358.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	93,816.	93,816.		
20 Interest	656,631.		656,631.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	4,859,925.	4,859,925.		
23 Insurance	983,844.	875,056.	108,788.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a EVENT EXPENSES	4,018,421.	3,869,555.	5,640.	143,226.
b FOUNDATION EXHIBITS	1,948,553.	1,948,553.		
c CONTRACTED SERVICES	1,493,591.	978,335.	494,641.	20,615.
d DIRECT MAIL POSTAGE	542,910.			542,910.
e All other expenses SEE SCH O	4,453,293.	2,715,446.	853,642.	884,205.
25 Total functional expenses. Add lines 1 through 24e	39,543,782.	30,792,247.	4,480,375.	4,271,160.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**THE RONALD REAGAN PRESIDENTIAL
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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	12,601,863.	2	8,303,300.
	3 Pledges and grants receivable, net	38,159,962.	3	42,028,681.
	4 Accounts receivable, net	869,689.	4	604,145.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	968,514.	8	868,201.
	9 Prepaid expenses and deferred charges	1,157,747.	9	2,561,479.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 179,026,755.		
	b Less: accumulated depreciation	10b 91,961,164.	89,165,117.	10c 87,065,591.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	261,017,563.	12	306,185,991.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	7,982,472.	15	7,537,179.
16 Total assets. Add lines 1 through 15 (must equal line 33)	411,922,927.	16	455,154,567.	
Liabilities	17 Accounts payable and accrued expenses	4,509,642.	17	3,170,266.
	18 Grants payable		18	
	19 Deferred revenue	9,585,278.	19	9,295,817.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties	9,045,419.	23	9,045,419.
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	3,827,092.	25	3,726,062.
	26 Total liabilities. Add lines 17 through 25	26,967,431.	26	25,237,564.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	191,785,746.	27	204,455,167.
	28 Net assets with donor restrictions	193,169,750.	28	225,461,836.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	384,955,496.	32	429,917,003.
	33 Total liabilities and net assets/fund balances	411,922,927.	33	455,154,567.

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**THE RONALD REAGAN PRESIDENTIAL
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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	46,003,934.
2	Total expenses (must equal Part IX, column (A), line 25)	2	39,543,782.
3	Revenue less expenses. Subtract line 2 from line 1	3	6,460,152.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	384,955,496.
5	Net unrealized gains (losses) on investments	5	38,501,356.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	429,917,004.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2a	X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2b	X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	2c	X
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____	3a	X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____	3b	

Form **990** (2023)

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Employer identification number
77-0054631

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations _____

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Schedule A (Form 990) 2023

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	14303002.	22717222.	19747128.	23337300.	33987556.	114092208
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	14303002.	22717222.	19747128.	23337300.	33987556.	114092208
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						7289240.
6 Public support. Subtract line 5 from line 4.						106802968

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7 Amounts from line 4	14303002.	22717222.	19747128.	23337300.	33987556.	114092208
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	4280432.	3106675.	5047186.	6072974.	6134672.	24641939.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						138734147
12 Gross receipts from related activities, etc. (see instructions)					12	28,775,755.

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f))	14	76.98	%
15 Public support percentage from 2022 Schedule A, Part II, line 14	15	79.02	%
16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>			
b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
17a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
b 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>			

Schedule A (Form 990) 2023

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2022 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2022 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐**b 33 1/3% support tests - 2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

	Yes	No
1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2 Activities Test. Answer lines 2a and 2b below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
2a		
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
2b		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI .		
3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2023

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Schedule A (Form 990) 2023

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5	
6 Other distributions (<i>describe in Part VI</i>). See instructions.	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9 Distributable amount for 2023 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2023			
a From 2018			
b From 2019			
c From 2020			
d From 2021			
e From 2022			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
b Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

Schedule A (Form 990) 2023

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

Schedule B
(Form 990)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Employer identification number

77-0054631

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.**Special Rules**☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Name of organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>N/A FOR PUBLIC DISCLOSURE</u> 	\$ <u>959,176.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>2</u>	<u>N/A FOR PUBLIC DISCLOSURE</u> 	\$ <u>1,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>3</u>	<u>N/A FOR PUBLIC DISCLOSURE</u> 	\$ <u>1,025,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>4</u>	<u>N/A FOR PUBLIC DISCLOSURE</u> 	\$ <u>1,249,998.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>5</u>	<u>N/A FOR PUBLIC DISCLOSURE</u> 	\$ <u>5,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>6</u>	<u>N/A FOR PUBLIC DISCLOSURE</u> 	\$ <u>1,125,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Employer identification number

77-0054631

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	N/A FOR PUBLIC DISCLOSURE	\$ 864,405.	Person <input checked="checked" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

77-0054631

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____

Name of organization

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Employer identification number

77-0054631

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Employer identification number
77-0054631

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2023

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Schedule D (Form 990) 2023

77-0054631 Page **3**

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) PRIVATE EQUITY SECURITIES	48,786,849.	END-OF-YEAR MARKET VALUE
(B) EQUITY MUTUAL FUNDS	120,746,131.	END-OF-YEAR MARKET VALUE
(C) TRUST FUNDS HELD BY		
(D) OTHERS	574,023.	END-OF-YEAR MARKET VALUE
(E) FIXED INCOME MUTUAL FUNDS	136,078,988.	END-OF-YEAR MARKET VALUE
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	306,185,991.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) FINANCED LEASE LIABILITY	364,583.
(3) OPERATING LEASE LIABILITY	3,361,479.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	3,726,062.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☐

Schedule D (Form 990) 2023

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Schedule D (Form 990) 2023

77-0054631 Page **4**

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	85,662,449.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	38,501,356.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	1,157,160.
e	Add lines 2a through 2d	2e	39,658,516.
3	Subtract line 2e from line 1	3	46,003,933.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	46,003,933.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	40,664,762.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	1,120,980.
e	Add lines 2a through 2d	2e	1,120,980.
3	Subtract line 2e from line 1	3	39,543,782.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	39,543,782.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 4:

NATIONAL ARCHIVES AND RECORDS ADMINISTRATION ("NARA") MAINTAINS THE COLLECTION FOR THE FOUNDATION. UPON COMPLETION OF THE LIBRARY'S CONSTRUCTION IN 1991, NARA ASSUMED RESPONSIBILITY FOR THE OPERATION, SECURITY AND MAINTENANCE OF THE LIBRARY AS A PRESIDENTIAL ARCHIVAL DEPOSITORY. HOWEVER, THE OPERATION AND MAINTENANCE OF CERTAIN PORTIONS OF THE CAMPUS, INCLUDING THE AREAS DESIGNED FOR THE MUSEUM STORE, THE AIR FORCE ONE PAVILION AND THE FOUNDATION OFFICES REMAIN THE RESPONSIBILITY OF THE FOUNDATION. IN FEBRUARY 2016 THE FOUNDATION ASSUMED RESPONSIBILITY FOR VISITOR SERVICES AND OPERATES THE ADMISSIONS AREA OF THE MUSEUM. ACCOUNTS RECEIVABLE FROM NARA AMOUNTED TO \$87,603 AND \$363,316 AT SEPTEMBER 30, 2024 AND 2023, RESPECTIVELY.

Part XIII Supplemental Information (continued)

PART XI, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD NETTED AGAINST REVENUE	1,175,635.
RENTAL EXPENSES NETTED AGAINST REVENUE	567,566.
PROVISION FOR DOUBTFUL PLEDGES	-622,221.
SALE OF ASSETS	36,180.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	1,157,160.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD NETTED AGAINST REVENUE	1,175,635.
RENTAL EXPENSES NETTED AGAINST REVENUE	567,566.
PROVISION FOR DOUBTFUL PLEDGES	-622,221.
SALE OF ASSETS	
TOTAL TO SCHEDULE D, PART XII, LINE 2D	1,120,980.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

ROUNDING

SCHEDULE G
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities
Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE
Employer identification number 77-0054631

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- | | |
|--|---|
| a <input checked="" type="checkbox"/> Mail solicitations | e <input checked="" type="checkbox"/> Solicitation of non-government grants |
| b <input checked="" type="checkbox"/> Internet and email solicitations | f <input type="checkbox"/> Solicitation of government grants |
| c <input checked="" type="checkbox"/> Phone solicitations | g <input checked="" type="checkbox"/> Special fundraising events |
| d <input checked="" type="checkbox"/> In-person solicitations | |
- 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
ALLEGIANCE FUNDRAISING, LLC - 4840 AMBER VALLEY PKWY S STE.	DIRECT MAIL CONSULTING		X	652,076.	730,734.	-78,658.
GABRIEL GROUP - 3190 RIDER TRAIL SOUTH, EARTH CITY, MO	DIRECT MAIL CONSULTING		X	417,909.	468,321.	-50,412.
DIRECT MAIL PROCESSORS - 1150 CONRAD CT, HAGERSTOWN, MD	DIRECT MAIL PROCESSING		X	0.	31,552.	-31,552.
AMERICAN PHILANTHROPIC - 2329 MAIN ST STE 106, LITTLETON, PLUMAVEN - 10202 SOLTA DR, DALLAS, TX 75218	DIRECT MAIL CONSULTING		X	0.	32,666.	-32,666.
MMJC CONSULTING LLC - 20074 GREAT FALLS FOREST DR., GREAT	DIRECT MAIL CONSULTING		X	0.	25,000.	-25,000.
			X	0.	8,000.	-8,000.
Total				1,069,985.	1,296,273.	-226,288.

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, MO, DC

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Schedule G (Form 990) 2023

77-0054631 Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Subtract line 10 from line 3, column (d)				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Schedule G (Form 990) 2023

77-0054631 Page 3

- 11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13 Indicate the percentage of gaming activity conducted in:
- | | | |
|-------------------------------|-----|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name _____

Address _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____

c If "Yes," enter name and address of the third party:

Name _____

Address _____

- 16 Gaming manager information:

Name _____

Gaming manager compensation \$ _____

Description of services provided _____

☐ Director/officer ☐ Employee ☐ Independent contractor

- 17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: ALLEGIANCE FUNDRAISING, LLC

(I) ADDRESS OF FUNDRAISER:

4840 AMBER VALLEY PKWY S STE. C, FARGO, ND 58104

(I) NAME OF FUNDRAISER: GABRIEL GROUP

(I) ADDRESS OF FUNDRAISER: 3190 RIDER TRAIL SOUTH, EARTH CITY, MO 63045

Part IV	Supplemental Information <i>(continued)</i>
----------------	--

(I) NAME OF FUNDRAISER: DIRECT MAIL PROCESSORS

(I) ADDRESS OF FUNDRAISER: 1150 CONRAD CT, HAGERSTOWN, MD 21740

(I) NAME OF FUNDRAISER: AMERICAN PHILANTHROPIC

(I) ADDRESS OF FUNDRAISER: 2329 MAIN ST STE 106, LITTLETON, CO 80120

(I) NAME OF FUNDRAISER: MMJC CONSULTING LLC

(I) ADDRESS OF FUNDRAISER:

20074 GREAT FALLS FOREST DR., GREAT FALLS, VA 22066

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Employer identification number
77-0054631

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table
- 3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2023

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Schedule I (Form 990) 2023

77-0054631

Page 2

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
GE REAGAN SCHOLARS AND VENTURA COUNTY SCHOLARSHIPS	54	353,775.	0.		

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

TO ENSURE APPROPRIATE USE OF THE SCHOLARSHIP FUNDS, THEY ARE SENT TO THE
STUDENT'S SCHOOL WITH GUIDANCE FOR USE AND INSTRUCTIONS TO RETURN THE FUNDS
IF THEY ARE NOT USED.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE** Employer identification number **77-0054631**

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

**THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Schedule J (Form 990) 2023

77-0054631

Page **2**

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) ROGER ZAKHEIM	(i)	455,769.	115,000.	0.	54,542.	33,946.	659,257.	0.
DIRECTOR OF THE REAGAN INS	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) JOHN D. HEUBUSCH	(i)	507,500.	0.	0.	41,092.	18,101.	566,693.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) TRULIO, DAVID V	(i)	489,840.	0.	0.	0.	22,417.	512,257.	0.
PRESIDENT AND CHIEF EXECUT	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) COCHRAN, ROBERT A	(i)	264,846.	36,000.	0.	36,320.	3,024.	340,190.	0.
DIRECTOR OF DEVELOPMENT -	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) KEEGAN, MICHELLE POWERS	(i)	266,731.	20,000.	0.	33,625.	23,478.	343,834.	0.
CHIEF DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) JOANNE M. DRAKE	(i)	238,032.	12,500.	0.	28,476.	31,478.	310,486.	0.
CHIEF ADMINISTRATIVE OFFIC	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) GILLER, MELISSA MICHELLE	(i)	219,407.	20,000.	0.	28,281.	33,946.	301,634.	0.
CHIEF MARKETING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) FITZPATRICK, MARK E	(i)	206,495.	12,000.	0.	25,023.	21,004.	264,522.	0.
CHIEF DIGITAL STRATEGY OFF	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) KARUNARATNE, PRIYANTHI	(i)	206,538.	10,000.	0.	24,476.	21,480.	262,494.	0.
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) HOFF, RACHEL M.	(i)	182,309.	15,000.	0.	22,059.	2,293.	221,661.	0.
POLICY DIRECTOR - WASHINGT	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) TRAN, JANET C	(i)	180,098.	13,000.	0.	21,997.	12,044.	227,139.	0.
ASSOCIATE DIRECTOR OF EDUC	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) HEIST-LEVINE, DUSTIN	(i)	174,613.	0.	0.	20,565.	28,668.	223,846.	0.
DIRECTOR OF MAJOR GIFTS	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) ROSEN, KATHARINE FLETCHER	(i)	157,854.	11,000.	0.	18,369.	11,983.	199,206.	0.
DIRECTOR OF DEVELOPMENT -	(ii)	0.	0.	0.	0.	0.	0.	0.
(14) JAVIER III, ALMARIO D	(i)	155,395.	9,168.	0.	18,775.	20,846.	204,184.	0.
SENIOR DATA ARCHITECT & SY	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2023

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization **THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE**

Employer identification number
77-0054631

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	5,841	764,718.	
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (.....)				
26 Other (.....)				
27 Other (.....)				
28 Other (.....)				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

	Yes	No
30a		X
31		X
32a		X
33		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Employer identification number
77-0054631

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE MISSION OF THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE
IS TO ADVANCE PRESIDENT REAGAN'S LEGACY AND PRINCIPLES: INDIVIDUAL
LIBERTY, ECONOMIC OPPORTUNITY, FREEDOM AND DEMOCRACY, PEACE THROUGH
STRENGTH, AND NATIONAL PRIDE.

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

WE ARE FUNDED PRIMARILY THROUGH PRIVATE GIFTS AND DONATIONS, WE HONOR
THE LIFE OF RONALD REAGAN, ONE OF THE GREATEST AND MOST ADMIRE
PRESIDENTS IN AMERICAN HISTORY.

FOR THE FISCAL YEAR, 258,977 VISITORS TOURED THROUGH THE REAGAN
LIBRARY, OF WHICH 25,207 WERE STUDENT GROUPS.

ANOTHER 32,516 GUESTS CAME UP TO THE LIBRARY'S HILLTOP TO PARTICIPATE
IN A PROGRAM OR EVENT. JUST OVER 2,200 GUESTS ATTENDED IN-PERSON
EVENTS AND PROGRAMS AT OUR INSTITUTE OFFICES IN WASHINGTON, D.C. OVER
375,000 GUESTS VIEWED OUR EVENT PROGRAMMING THROUGHOUT FISCAL YEAR
2024, WHICH AIRED ON OUR YOUTUBE CHANNEL
(WWW.YOUTUBE.COM/REAGANFOUNDATION).

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
NATIONAL PRIDE.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

LHA 332211 11-14-23

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
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>THE REAGAN LEADERSHIP CENTER (RLC): THE RLC ACTIVELY INVOLVED MORE THAN 14,000 STUDENTS RANGING FROM 5TH TO 12TH GRADE IN INTERACTIVE AND IMMERSIVE SIMULATIONS HELD AT OUR CAMPUS. IN THE "OPERATION URGENT FURY" SIMULATION, INSPIRED BY THE 1983 UNITED STATES INVASION AND RESCUE MISSION IN GRENADA, STUDENTS ENGAGE IN ROLE-PLAYING ACTIVITIES TO GRASP GOVERNMENTAL FUNCTIONS AND DECISION-MAKING PROCESSES. OUR SECOND SCENARIO, "OPERATION 007," CENTERED ON THE KOREAN AIRLINES 007 SHOOTDOWN INCIDENT, UTILIZES WEB-BASED SIMULTANEOUS MULTI-PLAYER SYSTEMS TO OFFER A MORE INTRICATE GAMING EXPERIENCE. HERE, STUDENTS CONFRONT THE COMPLEXITIES OF DECISION-MAKING, NAVIGATING THE DELICATE EQUILIBRIUM BETWEEN LIBERTY AND SECURITY. WE ALSO DEVELOPED AND BEGAN FIELD TESTING A VIRTUAL SIMULATION NAMED VIRTUAL OPERATION URGENT FURY.

>GE-REAGAN FOUNDATION SCHOLARSHIP PROGRAM: THIS SCHOLARSHIP, IN PARTNERSHIP WITH GENERAL ELECTRIC, HONORS THE LEGACY AND CHARACTER OF PRESIDENT REAGAN BY REWARDING COLLEGE-BOUND STUDENTS WHO DEMONSTRATE EXEMPLARY LEADERSHIP, DRIVE, INTEGRITY, AND CITIZENSHIP WITH FINANCIAL ASSISTANCE TO PURSUE HIGHER EDUCATION. IN 2024, OVER 14,000 STUDENTS FROM ACROSS THE UNITED STATES COMPLETED APPLICATIONS. TEN STUDENTS WERE AWARDED THE SCHOLARSHIP, WHICH PROVIDES \$10,000 PER YEAR FOR FOUR YEARS. RECIPIENTS PARTICIPATED IN A SCHOLARS RETREAT AT THE REAGAN LIBRARY AND RECEIVE ONGOING PROGRAMMING AND SUPPORT TO DEVELOP THEIR LEADERSHIP SKILLS. IN TOTAL THIS PROGRAM HAS COMMITTED MORE THAN \$9 MILLION DOLLARS TO 226 SCHOLARS REPRESENTING 43 HOME STATES.

>RONALD REAGAN PRESIDENTIAL FOUNDATION SCHOLARS PROGRAM: THIS PROGRAM CELEBRATED ITS 25TH CLASS OF SCHOLARS IN 2024, EXCEEDING \$900,000 IN TOTAL FUNDING SINCE THE PROGRAM'S INCEPTION TO 260 OUTSTANDING STUDENT

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LEADERS IN VENTURA COUNTY. THE 2024 RECIPIENTS INCLUDED 13 LOCAL HIGH SCHOOL SENIORS WHO DEMONSTRATED OUTSTANDING LEADERSHIP, CHARACTER, COMMUNICATION SKILLS, ACADEMIC ACHIEVEMENT, AND COMMITMENT TO VENTURA COUNTY. STUDENTS WERE CELEBRATED DURING AN AWARDS DINNER IN MAY.

>GREAT COMMUNICATOR DEBATE SERIES: THIS SERIES IS CRAFTED WITH THE AIM OF NURTURING PROACTIVE, WELL-INFORMED, EDUCATED, AND CONSCIENTIOUS CITIZENS AND LEADERS THROUGH A NATIONWIDE ARRAY OF HIGH SCHOOL DEBATES. OVER 1900 PEOPLE (ADULTS, TEACHERS, AND STUDENTS) FROM VARIOUS CORNERS OF THE COUNTRY PARTICIPATED IN SEVEN REGIONAL QUALIFYING TOURNAMENTS, SPANNING BOTH IN-PERSON AND VIRTUAL FORMATS. COLLABORATING WITH THE NATIONAL SPEECH AND DEBATE ASSOCIATION, THE FOUNDATION ORCHESTRATED A NATIONAL CHAMPIONSHIP EVENT AT THE REAGAN LIBRARY IN JULY, FEATURING 16 NATIONAL FINALISTS. A SUM OF \$50,000 IN SCHOLARSHIPS WAS DISTRIBUTED AMONG THE 16 DESERVING RECIPIENTS.

> PRESIDENTIAL LEARNING CENTER PROGRAMMING: IN 2023, THE WALTER AND LEONORE ANNENBERG PRESIDENTIAL LEARNING CENTER (APLC) OF THE REAGAN FOUNDATION CONTINUED TO FOSTER A COMMUNITY OF INFORMED AND ACTIVE CITIZEN-LEADERS BY INVOLVING STUDENTS AND EDUCATORS NATIONWIDE. THE APLC FACILITATED VARIOUS PROFESSIONAL DEVELOPMENT EVENTS SUCH AS CALIFORNIA CONSTITUTION DAY AND THE MEDAL OF HONOR FORUM.

>STUDENT LEADERSHIP PROGRAM: DURING THE PREVIOUS SUMMER, OVER 250 HIGH SCHOOL AND MIDDLE SCHOOL STUDENTS NATIONWIDE DELVED INTO THE LEGACY OF RONALD REAGAN, DISCOVERING THE INTERCONNECTEDNESS OF EFFECTIVE COMMUNICATION, CIVIC DUTY, AND INFORMED DECISION-MAKING IN LEADERSHIP. THROUGH OUR COMBINED VIRTUAL AND IN-PERSON SUMMER LEADERSHIP PROGRAM,

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WE COLLABORATED WITH EDUCATORS, COMMUNITY MENTORS, AND COLLEGE INTERNS
TO GUIDE STUDENTS IN CRAFTING THEIR INDIVIDUAL LEADERSHIP ACTION PLANS.
EQUIPPED WITH NEWFOUND KNOWLEDGE AND SKILLS, PROGRAM GRADUATES EMERGE
READY TO ENACT POSITIVE CHANGE WITHIN THEIR COMMUNITIES OR SCHOOLS.
NOTABLY, ALUMNI OF THIS PROGRAM HAVE COLLECTIVELY EARNED TENS OF
THOUSANDS OF DOLLARS IN SCHOLARSHIPS.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
AMERICA.

>THE CENTER FOR FREEDOM AND DEMOCRACY (CFD) CHAMPIONS PRESIDENT
REAGAN'S VISION OF AMERICA AS A SHINING CITY ON A HILL BY HELPING TO
RESTORE HIS OPTIMISTIC, CONFIDENT APPROACH TO PROMOTING FREEDOM,
DEMOCRACY, AND HUMAN DIGNITY BOTH AT HOME AND ABROAD.

SCHOLARLY INITIATIVES ADVANCE THE STUDY OF PRESIDENT REAGAN, HIS
PRESIDENCY, AND HIS ERA THROUGH PROGRAMMING DESIGNED TO ENCOURAGE,
DEVELOP, AND SHOWCASE NEW SCHOLARSHIP ON THESE SUBJECTS.

REAGAN INSTITUTE PROGRAMS AND EVENTS:

OCTOBER 5-8, 2023 | AMERICAN OPPORTUNITY BOOTCAMP:

>EACH YEAR, THE REAGAN INSTITUTE'S CENTER FOR CIVICS EDUCATION AND
OPPORTUNITY HOLDS AN INTENSIVE MULTI-DAY PROGRAM THAT EXAMINES THE
THEORY AND PRACTICE BEHIND REAGANISM (OR REAGANOMICS), THE PHILOSOPHY
THAT DROVE PRESIDENT REAGAN'S ECONOMIC POLICIES. THE BOOTCAMP OFFERS AN
OVERARCHING HISTORY AND UNDERSTANDING OF FREE-MARKET ECONOMIC POLICIES
THAT GOVERNED THE REAGAN YEARS. THE PROGRAM PROVIDES STUDENTS WITH
ACCESS TO THE NATION'S LEADING ECONOMIC THOUGHT LEADERS, BUSINESS

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LEADERS, POLICYMAKERS, AND WORKFORCE EXPERTS. STUDENTS LEAVE THE BOOTCAMP WITH STRONG FOUNDATIONAL KNOWLEDGE AND A WORKING LEXICON IN ECONOMIC AND WORKFORCE POLICIES, AN UNDERSTANDING OF INTERSECTING RELATIONSHIPS BETWEEN EDUCATION AND WORKFORCE POLICYMAKING, AND A DIVERSE SET OF VIEWPOINTS FROM INDUSTRY LEADERS. STUDENTS EMERGE WITH AN UNDERSTANDING OF ECONOMIC FOUNDATIONS THAT PROVIDE THE CONTEXT FOR AMERICAN OPPORTUNITY. FEATURED SPEAKERS INCLUDED: ANDY PUZDER, FORMER CEO, CKE FOODS; AMBASSADOR KRISTEN SILVERBERG, PRESIDENT & COO, BUSINESS ROUNDTABLE; JONATHAN BURKS, VP FOR GLOBAL PUBLIC POLICY, WALMART; KEITH NORIEKA, EVP, PATOMAK GLOBAL PARTNERS; AND DOUGLAS HOLTZ-EAKIN, PRESIDENT, AMERICAN ACTION FORUM.

OCTOBER 24, 2023 | ROUNDTABLE: DIANE WINSTON - RIGHTING THE AMERICAN DREAM

NOVEMBER 9, 2023 | STATUE DEDICATION: POPE JOHN PAUL II

NOVEMBER 30, 2023 | REAGAN NATIONAL DEFENSE SURVEY:

>THE REAGAN NATIONAL DEFENSE SURVEY IS A PUBLIC OPINION POLL THAT ASSISTS ELECTED OFFICIALS, POLICYMAKERS, AND KEY STAKEHOLDERS WITH UNDERSTANDING HOW AMERICANS VIEW A WIDE ARRAY OF DEFENSE, FOREIGN POLICY, AND NATIONAL SECURITY MATTERS.

DECEMBER 1-2, 2023 | REAGAN NATIONAL DEFENSE FORUM:

>THE ANNUAL CONVENING BRINGS TOGETHER LEADERS FROM ACROSS THE POLITICAL SPECTRUM AND KEY STAKEHOLDERS IN THE DEFENSE COMMUNITY, INCLUDING MEMBERS OF CONGRESS, CURRENT AND FORMER ADMINISTRATION OFFICIALS, SENIOR CIVILIAN AND UNIFORMED MILITARY LEADERSHIP, INDUSTRY EXECUTIVES,

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TECHNOLOGY INNOVATORS, AND THOUGHT LEADERS. THEIR MISSION IS TO REVIEW
AND ASSESS POLICIES THAT STRENGTHEN AMERICA'S NATIONAL DEFENSE IN THE
CONTEXT OF THE GLOBAL THREAT ENVIRONMENT. RNDF OFFERS THE DEFENSE
COMMUNITY A CHANCE TO COME TOGETHER TO DISCUSS AND DEBATE HOW THE
UNITED STATES CAN LEAD THE WORLD IN AN ERA OF INCREASINGLY COMPLEX
CHALLENGES AND OPPORTUNITIES. FEATURED SPEAKERS INCLUDED THE HON. LLOYD
AUSTIN, U.S. SECRETARY OF DEFENSE, THE HON. GINA RAIMONDO, U.S.
SECRETARY OF COMMERCE, AND GEN. C.Q. BROWN, CHAIRMAN OF THE JOINT
CHIEFS OF STAFF.

DECEMBER 13, 2023 | AUTHOR'S WORKSHOP: LAILA BALLOUT

JANUARY 23, 2024 | AUTHOR'S WORKSHOP: RYAN HADDAD

JANUARY 25, 2024 | BEYOND THE SCIF: NATIONAL SECURITY AND AI

FEBRUARY AND JUNE, 2024 | REAGAN INSTITUTE STRATEGY GROUP:

>THE REAGAN INSTITUTE STRATEGY GROUP (RISG) CONVENES LEADERS WITH
EXTENSIVE EXPERIENCE IN NATIONAL SECURITY TO STUDY, DEVELOP, AND
PROMOTE REAGAN-ESQUE FOREIGN POLICY PRINCIPLES AND PRIORITIES FOR THE
21ST CENTURY. THE GROUP MEETS TWICE A YEAR FOR POLICY DISCUSSIONS AND
TO HEAR FROM A VARIETY OF POLITICAL LEADERS. THE 2024 RISG CONVENINGS
FEATURED SENATE ARMED SERVICES COMMITTEE CHAIRMAN ROGER WICKER, SENATOR
MIKE ROUNDS, HOUSE FOREIGN AFFAIRS COMMITTEE CHAIRMAN MIKE MCCAUL, LT.
GEN. KEITH KELLOGG, AND FORMER WHITE HOUSE DEPUTY CHIEF OF STAFF KARL
ROVE.

FEBRUARY 13, 2024 | GET ME CARLUCCI BOOK EVENT WITH AUTHOR KRISTIN

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CARLUCCI WEED

MARCH 6, 2024 | THE SEARCH FOR REAGAN: THE APPEALING INTELLECTUAL
CONSERVATISM OF RONALD REAGAN BOOK EVENT WITH AUTHOR CRAIG SHIRLEY

MARCH 19, 2024 | NATIONAL SECURITY INNOVATION BASE SUMMIT (NSIB) AND
REPORT CARD:

>THE SECOND ANNUAL NATIONAL SECURITY INNOVATION BASE SUMMIT TOOK PLACE
ON MARCH 19-20, 2024. AT THE SUMMIT, THE INSTITUTE LAUNCHED THE SECOND
ITERATION OF ITS NATIONAL SECURITY INNOVATION BASE REPORT CARD A
FIRST-OF-ITS-KIND ASSESSMENT TO MEASURE THE HEALTH, RESILIENCE, AND
EFFECTIVENESS OF AMERICA'S INNOVATION BASE AND MAKE POLICY
RECOMMENDATIONS. DISTINGUISHED SPEAKERS INCLUDED THE HON. KATHLEEN
HICKS, DEPUTY SECRETARY OF DEFENSE, GENERAL MICHAEL GUETLEIN, VICE
CHIEF OF SPACE OPERATIONS, AND SENATORS JONI ERNST OF IOWA AND TODD
YOUNG OF INDIANA.

APRIL 9, 2024 | "FROM BEYOND THE BARS:

>THE QUEST FOR FREEDOM AND DEMOCRACY IN RUSSIA" EVENT CO-SPONSORED WITH
THE MCCAIN INSTITUTE OBSERVING THE TWO-YEAR ANNIVERSARY OF THE UNJUST
IMPRISONMENT OF RUSSIAN JOURNALIST AND DEMOCRACY ACTIVIST VLADIMIR
KARA-MURZA. RRI POLICY DIRECTOR RACHEL HOFF DELIVERED REMARKS.

APRIL 11, 2024 | UNRAVELING THE GRAY AREA PROBLEM BOOK EVENT WITH
AUTHOR LUKE GRIFFITH

MAY 2, 2024 | GWU + RRI COLD WAR DINNER:

>THE COLD WAR CONFERENCE HOSTED WITH GWU AT THE REAGAN INSTITUTE

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WELCOMED DOZENS OF GRADUATE STUDENTS WORKING ON CRITICAL ISSUES IN THE LATE COLD WAR. THE EVENT ALLOWED THE INSTITUTE TO HIGHLIGHT REAGAN'S ROLE IN ENDING THE COLD WAR, WHILE DEVELOPING A PIPELINE FOR REAGAN INSTITUTE SCHOLARLY INITIATIVES, ESPECIALLY ITS POSTDOCTORAL FELLOWSHIP.

MAY 22-23, 2024 | REAGAN INSTITUTE SUMMIT ON EDUCATION:

>THE REAGAN INSTITUTE SUMMIT ON EDUCATION, OR RISE, IS A BIPARTISAN CONVENING THAT EXAMINES THE HEALTH OF THE AMERICAN EDUCATION SYSTEM. EACH YEAR, RISE BRINGS TOGETHER HUNDREDS OF LEADERS AND KEY STAKEHOLDERS IN EDUCATION INCLUDING MEMBERS OF CONGRESS, GOVERNORS, CABINET SECRETARIES, HIGHER EDUCATION ADMINISTRATORS, AND LEADERS FROM THE DEPARTMENT OF EDUCATION AND INDUSTRY TO EXAMINE THE CHALLENGES AND FORTIFY THE STRENGTHS OF THE U.S. EDUCATION SYSTEM. THE 2023 SUMMIT FEATURED DISTINGUISHED SPEAKERS INCLUDING DR. JILL BIDEN, FIRST LADY OF THE UNITED STATES, THE HON. ASA HUTCHINSON, FORMER GOVERNOR OF ARKANSAS, THE HON. WES MOORE, GOVERNOR OF MARYLAND, AND THE HON. JAMES KVAAL, U.S. UNDER SECRETARY OF EDUCATION.

JUNE - JULY, 2024 | ACADEMY FOR CIVIC EDUCATION AND DEMOCRACY:

>ACED IS RRI'S IN-PERSON 8-WEEK SUMMER PROGRAM IN WASHINGTON, DC. CLASSES ARE HELD AT THE RONALD REAGAN INSTITUTE BUILDING AND ACCREDITED BY GEORGE WASHINGTON UNIVERSITY. THE ACED PROGRAM IS DESIGNED TO FOSTER THE NEXT GENERATION OF CIVIC LEADERS. DURING THE SUMMER, UNDERGRADUATE STUDENTS IMMERSE THEMSELVES IN WASHINGTON, DC FOR A PROFOUND AND EXPERIENTIAL LEARNING EXPERIENCE. STUDENTS PARTICIPATE IN AN ACCREDITED COURSE THAT PROVIDES THEM WITH THE CHANCE TO EXPLORE HISTORY BOTH WITHIN AND BEYOND THE CLASSROOM. EVERY WEEK, THEY NOT ONLY INTERACT

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WITH INFLUENTIAL FIGURES FROM DIVERSE SECTORS BUT ALSO PUT THEIR SKILLS, KNOWLEDGE, AND NETWORK INTO PRACTICE THROUGH INTERNSHIPS. THIS UNIQUE OPPORTUNITY IN WASHINGTON, DC WILL EMPOWER STUDENTS TO BEGIN THEIR OWN LEADERSHIP JOURNEY WITH CONFIDENCE AND TANGIBLE EXPERIENCES. FEATURED SPEAKERS INCLUDED: FORMER VICE CHIEF OF STAFF OF THE UNITED STATES ARMY, GENERAL JACK KEANE; FORMER UNITED STATES SECRETARY OF HOMELAND SECURITY, SECRETARY JEH JOHNSON; FORMER AMBASSADOR-AT-LARGE FOR GLOBAL WOMEN'S ISSUES, AMBASSADOR KELLY CURRIE.

JUNE 17, 2024 | REAGAN INSTITUTE SUMMER SURVEY:

>THE REAGAN INSTITUTE SUMMER SURVEY IS A PUBLIC OPINION POLL THAT ASSISTS ELECTED OFFICIALS, POLICYMAKERS, AND KEY STAKEHOLDERS WITH UNDERSTANDING HOW AMERICANS VIEW A WIDE ARRAY OF FOREIGN POLICY AND NATIONAL SECURITY MATTERS.

JULY 9, 2024 | AN ADDRESS BY PRESIDENT ZELENSKYY ON THE 75TH ANNIVERSARY OF THE NORTH ATLANTIC TREATY

JULY 11, 2024 | AGE OF REAGAN WORKING GROUP CONVENING:

>THE AGE OF REAGAN WORKING GROUPS FOCUS ON FOUR SUBJECT AREAS THAT ARE BOTH CRITICAL FOR PRESIDENT REAGAN'S LEGACY AND TIMELY FOR OUR CURRENT POLITICAL MOMENT (INTERNATIONAL HISTORY OF SDI, GLOBAL REAGANOMICS, PRESIDENTIAL RHETORIC, POSTWAR CONSERVATISM AND THE NEW RIGHT). THESE WORKING GROUPS FORM THE BACKBONE OF THE AGE OF REAGAN BIENNIAL CONFERENCE AND ARE DESIGNED TO PRODUCE AN AUTHORITATIVE COLLECTION OF ESSAYS PUBLISHED BY A TOP-TIER UNIVERSITY PRESS WHILE ALSO SERVING AS A HUB OF EXPERTS FOR ADDITIONAL PROJECTS. THEY ARE CO-CHAired BY DISTINGUISHED SCHOLARS AND CONSIST OF 8-12 SCHOLARS EACH.

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JULY 25, 2024 | "FOREIGN INFLUENCE OPERATIONS AND AMERICAN ELECTIONS:

RISKS AND RESPONSES" EVENT CO-HOSTED WITH FREEDOM HOUSE:

>THIS EVENT FEATURED SENATOR MARK WARNER AND REPRESENTATIVE BRAD

WENSTRUP, ALONG WITH EXPERTS, TO DISCUSS THE CHALLENGES OF

DISINFORMATION.

SEPTEMBER 13-14, 2024 | REAGAN-JACKSON SECURITY DIALOGUE:

THE REAGAN-JACKSON SECURITY DIALOGUE, WHICH WAS RUN IN PARTNERSHIP WITH

THE HENRY JACKSON SOCIETY AND TOOK PLACE IN CAMBRIDGE, UK, BROUGHT

TOGETHER A BIPARTISAN CONGRESSIONAL DELEGATION AS WELL AS MEMBERS OF

PARLIAMENT AND KEY STAKEHOLDERS FROM BOTH THE US AND UK NATIONAL

SECURITY COMMUNITIES. DISCUSSIONS FOCUSED ON POLICIES TO STRENGTHEN

ALLIED DEFENSE IN THE CONTEXT OF THE GLOBAL THREAT ENVIRONMENT,

INCLUDING THE NATIONAL SECURITY CHALLENGES POSED BY CHINA AND RUSSIA,

AND EXPLORED OPPORTUNITIES FOR DEEPER TRANSATLANTIC COOPERATION.

SEPTEMBER 26-29, 2024 | PEACE THROUGH STRENGTH BOOT CAMP:

>THE PEACE THROUGH STRENGTH BOOT CAMP IS AN INTENSIVE FOUR-DAY PROGRAM

IN WASHINGTON, D.C., RUN IN PARTNERSHIP WITH THE ALEXANDER HAMILTON

SOCIETY. THE PROGRAM AIMS TO EDUCATE A COHORT OF AROUND 20 ADVANCED

UNDERGRADUATE STUDENTS, GRADUATE STUDENTS, AND RECENT GRADUATES EACH

YEAR ABOUT THE VOCABULARY, THEORY, PRACTICE, AND ORGANIZATION OF U.S.

DEFENSE POLICY. BOOT CAMP STUDENTS ALSO ATTEND RNDF THE YEAR OF THEIR

PROGRAM. FEATURED SPEAKERS INCLUDED THE HON. GINA HASPEL, FORMER

DIRECTOR, CENTRAL INTELLIGENCE AGENCY; THE HON. MAC THORNBERRY, FORMER

CHAIRMAN, HOUSE ARMED SERVICES COMMITTEE; AND MR. ERIC CHEWNING, FORMER

CHIEF OF STAFF, SECRETARY OF DEFENSE.

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CIVIC LEADERS FELLOWSHIP:

>CLF IS RRI'S SIX-MONTH LEADERSHIP AND PROFESSIONAL DEVELOPMENT PROGRAM DESIGNED TO ELEVATE STUDENT SUCCESS IN CIVIC AND PROFESSIONAL LIFE. THE FELLOWSHIP UTILIZES A COMBINATION OF HYBRID AND PLACE-BASED LEARNING AT BOTH THE REAGAN LIBRARY IN CALIFORNIA AND THE REAGAN INSTITUTE IN WASHINGTON, DC. THROUGH THE CIVIC LEADERS FELLOWSHIP, UNDERGRADUATE STUDENTS GROW AS YOUNG PROFESSIONALS AND LEADERS, READY TO TAKE ON THE NEXT STAGE OF LIFE. FEATURED SPEAKERS INCLUDED REPRESENTATIVE MARK GREEN; ANNE TSAI BENNETT, NATIONAL ENDOWMENT FOR DEMOCRACY; DAN TWINING, INTERNATIONAL REPUBLICAN INSTITUTE.

REAGAN POSTDOCTORAL VISITING SCHOLARS PROGRAM:

>THIS PROGRAM PROVIDES A GENEROUS STIPEND TO TWO RECENTLY GRADUATED PH.D. CANDIDATES TO CONVERT THEIR REAGAN-RELATED DISSERTATIONS INTO BOOK MANUSCRIPTS. THE 2024-2025 VISITING SCHOLARS ARE DR. JOSH TAIT, DR. DANIEL SAMET, AND DR. NATHAN TRIMBLE.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

TEMPORARY EXHIBITS

>DEFENDING AMERICA & THE GALAXY: STAR WARS AND SDI (MARCH 15, 2024 OCTOBER 13, 2024): THIS EXHIBITION SHARED THE STORY OF PRESIDENT REAGAN'S STRATEGIC DEFENSE INITIATIVE (SDI) AND ITS POP CULTURE REFERENCES TO THE STAR WARS MOVIE FRANCHISE, HIGHLIGHTING BOTH THE REAL-WORLD TECHNOLOGY OF SDI, AS WELL AS ITEMS FROM THE MOVIE

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PHENOMENON. THE EXHIBITION INCLUDED ORIGINAL ITEMS FROM SDI INCLUDING AN AUTHENTIC COMMAND LAUNCH EQUIPMENT CONSOLE, AS WELL AS PROPS, COSTUMES, AND CONCEPT ART FROM THE STAR WARS FRANCHISE, INCLUDING A LANDSPEEDER MADE FOR A NEW HOPE, MASTER REPLICAS OF LUKE SKYWALKER'S LIGHTSABER MADE FROM THE ORIGINAL MOLD OF THE LAST JEDI, AND AN ORIGINAL SCRIPT SIGNED BY DAVE PROWSE (ACTOR WHO PORTRAYED DARTH VADER IN THE ORIGINAL TRILOGY).

>AUSCHWITZ: NOT LONG AGO. NOT FAR AWAY. (MARCH 23, 2023 JANUARY 28, 2024): IN A WEST COAST PREMIERE, THIS 12,500 SQUARE FOOT EXHIBITION BROUGHT TOGETHER MORE THAN 700 ORIGINAL AND POWERFUL OBJECTS OF GREAT HISTORIC AND HUMAN VALUE. THESE ITEMS WERE DIRECT WITNESSES OF THE HORRORS OF AUSCHWITZ AND THE HOLOCAUST THAT SERVE AS THE GUIDING THREAD OF A RIGOROUS AND MOVING ACCOUNT ON THE HISTORY OF THE CAMP AND ITS DWELLERS, BOTH VICTIMS AND PERPETRATORS. MORE BROADLY, AND CRUCIALLY, THE EXHIBITION TELLS THE STORY OF WHAT HAPPENS WHEN PEOPLE TURN A BLIND EYE TO HATRED OF OTHERS.

>CHRISTMAS AROUND THE WORLD (NOVEMBER 16, 2023 JANUARY 7, 2024): THIS YEAR'S CHRISTMAS EXHIBIT FEATURED 26 WONDERFULLY DECORATED TREES THAT REPRESENT THE 26 COUNTRIES THAT PRESIDENT REAGAN VISITED WHILE IN OFFICE.

COMMUNITY EVENTS

>PRESIDENTS' DAY AND INDEPENDENCE DAY 1,818 PEOPLE ATTENDED OUR ANNUAL PRESIDENT'S DAY CELEBRATION, AND 3,030 ATTENDED OUR 4TH OF JULY FESTIVITIES. BOTH EVENTS INCLUDED LIVE MUSICAL ENTERTAINMENT,

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PRESIDENTIAL LOOKALIKES, AND FAMILY GAMES. OUR JULY 4TH PROGRAM ALSO INCLUDED AN UNVEILING PROGRAM FOR THE LIBRARY'S NEW CHARTERS OF FREEDOM MONUMENT.

>MEMORIAL DAY THE REAGAN FOUNDATION HELD ITS THIRD ANNUAL MEMORIAL DAY COMMEMORATION. APPROXIMATELY 650 PEOPLE ATTENDED THE PROGRAM WHICH HONORS THE FALLEN MEN AND WOMEN WHO SERVED IN THE U.S. MILITARY. THE PROGRAM INCLUDED LIVE MUSIC, A FLYOVER, AND KEYNOTE REMARKS BY GOLD STAR FAMILY MEMBER TONY CORDERO.

>VETERAN'S DAY: LTCOL SCOTT MATT WAS THE KEYNOTE AT THIS YEAR'S VETERAN'S DAY PROGRAM. OVER 1,200 PEOPLE ATTENDED THE DAY'S EVENTS.

>RONALD REAGAN'S BIRTHDAY CELEBRATION: TO HONOR PRESIDENT REAGAN, PRESIDENT GEORGE W. BUSH DESIGNATED PERSONNEL FROM UNITED STATES MARINE CORPS BASE CAMP PENDLETON TO PLACE A WREATH ON PRESIDENT REAGAN'S GRAVESITE EVERY FEBRUARY 6TH. THE CEREMONY INCLUDES A 21-GUN SALUTE. THIS YEAR'S KEYNOTE WAS FORMER PRESIDENT OF POLAND LECH WALESIA. OVER 500 PEOPLE ATTENDED THE EVENT.

THE YEAR AHEAD: FY 2025

PROGRAMMING HELD AT THE RONALD REAGAN PRESIDENTIAL LIBRARY IN SIMI VALLEY, CALIFORNIA:

REAGAN FORUM PARTICIPANTS IN PERSON

>JACK CARR (AUTHOR); 10/1/2024

>TALMAGE BOSTON (AUTHOR); 10/24/2024

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>MIKE WALTZ (U.S. CONGRESSMAN); 10/25/2024

>PEGGY NOONAN (AUTHOR); 12/4/2024

>JOE UZIEL (ISRAEL ANTIQUITIES AUTHORITY); 2/26/2025

>KEN BURNS (DOCUMENTARIAN); 7/19/2025

REAGAN FORUM PARTICIPANTS VIRTUAL

>JAMES PATTERSON (AUTHOR); 11/11/2024

>ROBERT CHARLES (AUTHOR); 3/11/2025

ADDITIONAL PROGRAMMING IN PERSON

>THE REAGAN NATIONAL DEFENSE FORUM WILL BE HELD ON DECEMBER 5-6, 2024, WITH FEATURED SPEAKERS: HON. LLOYD AUSTIN, U.S. SECRETARY OF DEFENSE, AND HON. GINA RAIMONDO, U.S. SECRETARY OF COMMERCE.

>MENORAH LIGHTING CEREMONY THE REAGAN FOUNDATION WILL HOST, FOR THE SECOND TIME, A MENORAH LIGHTING CEREMONY. THE EVENT WILL BE HELD ON DECEMBER 29, 2024. THE PROGRAM IS IN PARTNERSHIP WITH THE CHABAD OF SIMI VALLEY.

PROGRAMMING HELD AT THE REAGAN INSTITUTE IN WASHINGTON, D.C IN PERSON:

>FEBRUARY AND JUNE, 2025 | REAGAN INSTITUTE STRATEGY GROUP: THE REAGAN INSTITUTE STRATEGY GROUP (RISG) CONVENES LEADERS WITH EXTENSIVE EXPERIENCE IN NATIONAL SECURITY TO STUDY, DEVELOP, AND PROMOTE REAGAN-ESQUE FOREIGN POLICY PRINCIPLES AND PRIORITIES FOR THE 21ST CENTURY. THE GROUP MEETS TWICE A YEAR FOR POLICY DISCUSSIONS AND TO HEAR FROM A VARIETY OF POLITICAL LEADERS.

>MARCH 4-5, 2025 | NATIONAL SECURITY INNOVATION BASE SUMMIT (NSIB) AND REPORT CARD: THE SECOND ANNUAL NATIONAL SECURITY INNOVATION BASE SUMMIT TOOK PLACE ON MARCH 19-20, 2024. AT THE SUMMIT, THE INSTITUTE LAUNCHED

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THE SECOND ITERATION OF ITS NATIONAL SECURITY INNOVATION BASE REPORT
CARD A FIRST-OF-ITS-KIND ASSESSMENT TO MEASURE THE HEALTH, RESILIENCE,
AND EFFECTIVENESS OF AMERICA'S INNOVATION BASE AND MAKE POLICY
RECOMMENDATIONS.

>MAY 29-30, 2025 | REAGAN NATIONAL ECONOMIC FORUM: IN MAY 2025, THE
RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE WILL BRING TOGETHER
POLICYMAKERS, BUSINESS LEADERS, SCHOLARS, AND INNOVATORS FROM ACROSS
INDUSTRIES FROM THE ICONIC AMERICAN BRANDS KNOWN WORLDWIDE TO THE
STARTUPS AND DISRUPTORS BUILDING THE FUTURE OF THE AMERICAN ECONOMY TO
EXPLORE WAYS THE UNITED STATES CAN STRENGTHEN OPPORTUNITY, INNOVATION,
AND PROSPERITY IN THE FACE OF FIERCE GLOBAL COMPETITION.

>JULY 30 - AUGUST 1, 2025 | THE AGE OF REAGAN CONFERENCE IS THE
SIGNATURE SCHOLARLY CONVENING OF THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE. THIS EVENT WILL CONNECT SCHOLARS TO NEW
RESEARCH OPPORTUNITIES AND FOSTER A COMMUNITY OF EXPERTS WORKING ON
ISSUES RELATED TO RONALD REAGAN'S LIFE, LEGACY, AND PRESIDENCY. THIS
INTERDISCIPLINARY EVENT SEEKS TO ENGAGE SCHOLARS FROM ANY FIELD AND
FURTHER PROMOTE THE EXISTING SCHOLARLY PROGRAMS OF THE RONALD REAGAN
PRESIDENTIAL FOUNDATION AND INSTITUTE, INCLUDING OUR VISITING
FELLOWSHIPS AND ROUND-TABLE SERIES.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

[CENTER OF PUBLIC AFFAIRS IN SIMI VALLEY, CALIFORNIA] A FORUM OF IDEAS
WHERE INFLUENTIAL LEADERS FROM GOVERNMENT, BUSINESS, THE MEDIA, AND
ACADEMIA APPLY THE LESSONS LEARNED DURING RONALD REAGAN'S REMARKABLE
PRESIDENCY. ALL SPEAKERS AND PANELS ARE KNOWN AS "REAGAN FORUMS,"
UNLESS SPECIFIED OTHERWISE.

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REAGAN FORUM PARTICIPANTS IN-PERSON

>WILBUR ROSS (FORMER U.S. SECRETARY OF COMMERCE); 8/14/24

>NEIL GORSUCH (U.S. SUPREME COURT JUSTICE); 8/8/24

>LTGEN HEATH COLLINS (DIRECTOR OF THE MDA); 8/1/24

>KEN KHACHIGIAN (AUTHOR); 7/30/24

>CAST OF THE REAGAN MOVIE, INCLUDING DENNIS QU Aid; 7/25/24

>ANITA MCBRIDE (AUTHOR); 5/8/2024

>CHRIS SUNUNU (NEW HAMPSHIRE GOVERNOR); 3/20/2024

>RAND PAUL (U.S. SENATOR); 2/20/2024

>NECHAMA BIRNBAUM (AUTHOR); 1/18/2024

>AUDREY BIRNBAUM (AUTHOR); 1/11/2024

>NEWT GINGRICH (FORMER SPEAKER OF THE HOUSE); 1/10/2024

>RICHARD HUROWITZ (AUTHOR); 12/5/2023

>OREN SCHNEIDER (AUTHOR); 11/16/2023

>BRET BAIER (FOX NEWS HOST); 10/26/2023

>MARK LEVIN (TALK RADIO HOST); 10/21/2023

>KAREN PENCE (FORMER SECOND LADY OF THE U.S.); 10/17/2023

REAGAN FORUM PARTICIPANTS VIRTUAL

>HEATH LEE (AUTHOR); 8/7/2024

>JEAN BECKER (AUTHOR); 7/24/2024

>CARLOS LOZADA (AUTHOR); 5/29/2024

>CRAIG SHIRLEY (AUTHOR); 3/13/2024

SPECIAL EVENTS IN PERSON

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>JUNE 6, 2024 MARKED THE 40TH ANNIVERSARY OF PRESIDENT REAGAN'S 1984

SPEECH AT POINTE DU HOC HONORING THE 40TH ANNIVERSARY OF D-DAY. THE

REAGAN FOUNDATION HOSTED AN ALL-DAY EVENT WITH A LINEUP OF HISTORIANS,

VETERANS, AND POLITICIANS REFLECTING ON THE ENDURING IMPACT OF

OPERATION OVERLORD AND THE D-DAY LANDINGS. PANELISTS PROVIDED A

HISTORICAL LOOK AT OUR WORLD EIGHTY YEARS AGO, AND ADDRESSED THE

IMPLICATIONS OF PRESIDENT REAGAN'S PEACE THROUGH STRENGTH POLICIES ON

TODAY'S WORLD. THE EVENT FEATURED A KEYNOTE CONVERSATION WITH

CONDOLEEZZA RICE, THE 66TH UNITED STATES SECRETARY OF STATE.

>JUNE 5, 2024 MARKED THE 20TH ANNIVERSARY OF RONALD REAGAN'S PASSING.

THE REAGAN FOUNDATION HOSTED AN ALL-DAY EVENT WITH A LINEUP SPEAKERS

REFLECTING ON HIS ENDURING LEGACY AND EXAMINING HIS PROFOUND INFLUENCE

ON BOTH DOMESTIC AND FOREIGN POLICY. THE EVENT FEATURED A KEYNOTE

CONVERSATION WITH CAROL THATCHER, DAUGHTER OF MARGARET THATCHER, AND

BEN MULRONEY, SON OF BRIAN MULRONEY, MODERATED BY PEGGY NOONAN.

>AS PART OF THE REAGAN LIBRARY'S AUSCHWITZ EXHIBIT PROGRAMMING, THE

REAGAN FOUNDATION, IN CONJUNCTION WITH THE CHABAD OF SIMI VALLEY, HELD

A MENORAH LIGHTING CEREMONY ON DECEMBER 7, 2023.

>AS PART OF THE REAGAN LIBRARY'S AUSCHWITZ EXHIBIT PROGRAMMING, ON

OCTOBER 15, 2023, THE REAGAN FOUNDATION HOSTED A LIVE PRODUCTION OF THE

HOLOCAUST PLAY, SURVIVORS. THIS ONE-HOUR PLAY TEACHES THE CHRONOLOGICAL

HISTORY OF THE HOLOCAUST BY ENACTING THE ACTUAL EXPERIENCES OF JEWISH

CHILDREN AND TEENAGERS FROM EUROPE.

[RONALD REAGAN CENTER ON CIVILITY AND DEMOCRACY PROGRAMMING]:

>OCTOBER 10, 2023 | E2 SUMMIT OF CEOS AND GOVERNMENT OFFICIALS AT THE

INVITATION OF SENATOR MITT ROMNEY AND SPEAKER PAUL RYAN LED A

CONVERSATION WITH JONAH GOLDBERG OF THE DISPATCH AND FORMER REP.

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STEPHANIE MURPHY ON WAYS BUSINESS LEADERS CAN SUPPORT CIVILITY EFFORTS.

>MAY 9, 2024 | GOVERNOR SPENCER COX CONVERSATION AT THE REAGAN

INSTITUTE WHERE GOVERNOR COX DISCUSSED THE "DISAGREE BETTER" INITIATIVE

HE LAUNCHED AS CHAIRMAN OF THE NATIONAL GOVERNOR'S ASSOCIATION.

>JULY 16, 2024 | "CIVILITY AND DEMOCRACY: GOING FORWARD" - LAKESIDE

TALK IN FRONT OF A PRESTIGIOUS GROUP OF THOUGHT LEADERS AND CEOS AT THE

BOHEMIAN GROVE

>JULY 25, 2024 | CONVERSATION ON DISINFORMATION AND DEMOCRACY AT THE

REAGAN INSTITUTE WITH SENATE SELECT COMMITTEE ON INTELLIGENCE CHAIR,

MARK WARNER (D-VA), AND THE HOUSE INTELLIGENCE COMMITTEE'S SUBCOMMITTEE

ON OVERSIGHT CHAIR, BRAD WENSTRUP (R-OH), WHERE THEY DISCUSSED THE

RISKS OF DISINFORMATION INFLUENCING THE UPCOMING 2024 ELECTION.

>JULY 25, 2024 | ROUNDTABLE DISCUSSION ON DISINFORMATION AND DEMOCRACY

AT THE REAGAN INSTITUTE IN PARTNERSHIP WITH FREEDOM HOUSE. FEATURED

SPEAKERS INCLUDED KAT DUFFY OF THE COUNCIL ON FOREIGN RELATIONS,

LINDSAY HUNDLEY OF META, KIAN VESTEINSSON OF FREEDOM HOUSE AND GAVIN

WILDE OF THE CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE. MODERATED BY

MARK DE LA IGLESIA, DIRECTOR FOR U.S. DEMOCRACY AT FREEDOM HOUSE.

>SEPTEMBER 18, 2024 | CONVENING OF THE ARCHIVIST OF THE UNITED STATES

AND THE HEADS OF ALL PRESIDENTIAL LIBRARIES AT THE REAGAN INSTITUTE TO

DISCUSS WAYS TO JOINTLY ADVANCE CIVILITY AND DEMOCRACY, ESPECIALLY IN

THE CONTEXT OF AMERICA'S 250TH BIRTHDAY.

>SEPTEMBER 24, 2024 | NEWSLETTER ON CIVILITY AND DEMOCRACY FIRST

EDITION OF THE QUARTERLY NEWSLETTER PRODUCED BY THE CENTER ON CIVILITY

AND DEMOCRACY WAS SENT OUT TO 300,000 PEOPLE. IT HIGHLIGHTS THE CCD'S

WORK, FEATURES HIGH PROFILE PARTNERS AND SHOWCASES GRASSROOTS EFFORTS

ACROSS THE COUNTRY.

>SEPTEMBER 26, 2024 | "IT'S OUR DEMOCRACY: TOWARDS A MORE PERFECT

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UNION" - DISCUSSION ON THE OPPORTUNITY TO ADVANCE CIVILITY AND
DEMOCRACY GOALS AS PART OF AMERICA'S 250TH CELEBRATION AT MOUNT VERNON
INCLUDING LEADERS OF OTHER PRESIDENTIAL LIBRARIES AND LEADERS OF
CIVILITY AND DEMOCRACY GROUPS.

EXPENSES \$ 2,381,038. INCLUDING GRANTS OF \$ 0. REVENUE \$ 892,115.

FORM 990, PART VI, SECTION A, LINE 7A:

THE TRUSTEES OF THE FOUNDATION CAN ELECT TRUSTEES. PROPOSED TRUSTEES
REQUIRE A MAJORITY VOTE TO BE ELECTED TO A 6 YEAR TERM.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS REVIEWED WITH THE AUDIT COMMITTEE OF THE BOARD OF TRUSTEES PRIOR
TO FILING. BOARD MEMBERS REVIEW FOR MINIMUM OF 10 DAYS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE STAFF MONITORS FOR ANY TRANSACTIONS WHICH COULD GIVE RISE TO A CONFLICT
OF INTEREST. THE BOARD OF TRUSTEES IS ASKED TO RESPOND TO AN ANNUAL
QUESTIONNAIRE REGARDING ANY CONFLICTS OF WHICH THEY MAY BE AWARE. ANY
POTENTIAL CONFLICTS ARE FIRST REVIEWED WITH THE AUDIT COMMITTEE AND THEN,
IF REQUIRED, FURTHER REVIEWED AND ACTED ON AS NECESSARY BY THE BOARD OF
TRUSTEES.

FORM 990, PART VI, SECTION B, LINE 15:

> FOR 15A, BOARD OF TRUSTEES HIRED AN INDEPENDENT SEARCH FIRM, INTERVIEWED
MULTIPLE CANDIDATES, ASKED FOR AND REVIEWED COMPETITIVE COMPENSATION
INFORMATION SUPPLIED BY THE SEARCH FIRM AND VOTED AT A MEETING OF THE BOARD
OF TRUSTEES ON THE HIRING AND LEVEL OF COMPENSATION FOR THE FINALIST.
COMPENSATION OF THE PRESIDENT AND CHIEF EXECUTIVE OFFICER, INCLUDING ANY

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PROPOSED CHANGES, IS REVIEWED AT LEAST ANNUALLY BY THE BOARD OF TRUSTEES.

>FOR 15B, SELECT TRUSTEES ARE INCLUDED IN THE INTERVIEW PROCESS BASED UPON
RECOMMENDATIONS OF THE PRESIDENT AND CHIEF EXECUTIVE OFFICER. AN
INDEPENDENT SEARCH FIRM MAY BE USED AND MARKET/COMPETITIVE SALARY
INFORMATION IS EVALUATED. STAFF COMPENSATION AND PROPOSED CHANGES ARE
REVIEWED ANNUALLY BY THE BOARD OF TRUSTEES.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AR, CA, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, ND, OR, PA, RI, SC, TN
UT, VA, WV, WI

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY,
AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST. A COPY OF
THE DOCUMENTS ARE AVAILABLE FOR INSPECTION AT 40 PRESIDENTIAL DR., SUITE
200, SIMI VALLEY, CA 93065

FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENSES:

PRINTING & PUBLICATIONS:

PROGRAM SERVICE EXPENSES	485,805.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	28,610.
TOTAL EXPENSES	514,415.

TELEPHONE & DATA:

PROGRAM SERVICE EXPENSES	314,049.
MANAGEMENT AND GENERAL EXPENSES	118,489.

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FUNDRAISING EXPENSES	733.
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TOTAL EXPENSES	433,271.
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SOFTWARE LICENSES AND MAINT (INC SALES FORCE):

PROGRAM SERVICE EXPENSES	85,100.
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MANAGEMENT AND GENERAL EXPENSES	318,391.
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FUNDRAISING EXPENSES	0.
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TOTAL EXPENSES	403,491.
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OTHER COSTS:

PROGRAM SERVICE EXPENSES	394,732.
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MANAGEMENT AND GENERAL EXPENSES	0.
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FUNDRAISING EXPENSES	6,686.
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TOTAL EXPENSES	401,418.
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PROGRAM ADMINISTRATION:

PROGRAM SERVICE EXPENSES	382,705.
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MANAGEMENT AND GENERAL EXPENSES	0.
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FUNDRAISING EXPENSES	0.
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TOTAL EXPENSES	382,705.
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DIRECT MAIL CONSULTING FEES:

PROGRAM SERVICE EXPENSES	0.
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MANAGEMENT AND GENERAL EXPENSES	0.
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FUNDRAISING EXPENSES	338,495.
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TOTAL EXPENSES	338,495.
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BANK FEES AND CREDIT CARD FEES:

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PROGRAM SERVICE EXPENSES	175,190.
MANAGEMENT AND GENERAL EXPENSES	2,041.
FUNDRAISING EXPENSES	79,894.
TOTAL EXPENSES	257,125.

DIRECT RESPONSE DIGITAL:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	210,001.
TOTAL EXPENSES	210,001.

TAXES & FEES:

PROGRAM SERVICE EXPENSES	18,599.
MANAGEMENT AND GENERAL EXPENSES	150,319.
FUNDRAISING EXPENSES	22,457.
TOTAL EXPENSES	191,375.

PAYROLL PROCESSING FEE:

PROGRAM SERVICE EXPENSES	136,734.
MANAGEMENT AND GENERAL EXPENSES	27,368.
FUNDRAISING EXPENSES	23,870.
TOTAL EXPENSES	187,972.

DUES AND SUBSCRIPTIONS:

PROGRAM SERVICE EXPENSES	109,896.
MANAGEMENT AND GENERAL EXPENSES	10,200.
FUNDRAISING EXPENSES	40,798.
TOTAL EXPENSES	160,894.

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COMPUTER SUPPLIES:

PROGRAM SERVICE EXPENSES	69,612.
MANAGEMENT AND GENERAL EXPENSES	72,550.
FUNDRAISING EXPENSES	206.
TOTAL EXPENSES	142,368.

POSTAGE & FEDEX:

PROGRAM SERVICE EXPENSES	45,325.
MANAGEMENT AND GENERAL EXPENSES	6,395.
FUNDRAISING EXPENSES	89,487.
TOTAL EXPENSES	141,207.

EQUIPMENT RENTALS:

PROGRAM SERVICE EXPENSES	81,814.
MANAGEMENT AND GENERAL EXPENSES	9,551.
FUNDRAISING EXPENSES	15,832.
TOTAL EXPENSES	107,197.

WEB SERVICES:

PROGRAM SERVICE EXPENSES	59,892.
MANAGEMENT AND GENERAL EXPENSES	43,611.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	103,503.

OUTSIDE SERVICE AND FEES:

PROGRAM SERVICE EXPENSES	88,715.
MANAGEMENT AND GENERAL EXPENSES	0.

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FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 88,715.

OFFICE SUPPLIES:

PROGRAM SERVICE EXPENSES 57,823.

MANAGEMENT AND GENERAL EXPENSES 25,100.

FUNDRAISING EXPENSES 2,438.

TOTAL EXPENSES 85,361.

MUSEUM SUPPORT:

PROGRAM SERVICE EXPENSES 76,990.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 76,990.

STAFF INCENTIVES:

PROGRAM SERVICE EXPENSES 26,312.

MANAGEMENT AND GENERAL EXPENSES 23,295.

FUNDRAISING EXPENSES 2,648.

TOTAL EXPENSES 52,255.

SPEAKER FEES:

PROGRAM SERVICE EXPENSES 45,523.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 45,523.

RECRUITMENT AND BACKGROUND CHECK:

Name of the organization	THE RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE	Employer identification number 77-0054631
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PROGRAM SERVICE EXPENSES	1,068.
MANAGEMENT AND GENERAL EXPENSES	41,922.
FUNDRAISING EXPENSES	520.
TOTAL EXPENSES	43,510.

MARKETING EXPENSES AND RESEARCH:

PROGRAM SERVICE EXPENSES	31,820.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	31,820.

STAFF TRAINING & EDUCATION:

PROGRAM SERVICE EXPENSES	16,212.
MANAGEMENT AND GENERAL EXPENSES	13.
FUNDRAISING EXPENSES	2,885.
TOTAL EXPENSES	19,110.

DIRECT MAIL CAGING & FILLFULLMENT:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	18,412.
TOTAL EXPENSES	18,412.

OTHER EXPENSES:

PROGRAM SERVICE EXPENSES	1,620.
MANAGEMENT AND GENERAL EXPENSES	4,397.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	6,017.

Name of the organization THE RONALD REAGAN PRESIDENTIAL
FOUNDATION AND INSTITUTE

Employer identification number
77-0054631

UNIFORMS EXPENSE:

PROGRAM SERVICE EXPENSES 4,965.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 233.

TOTAL EXPENSES 5,198.

DIRECT MAIL LIST MANAGEMENT:

PROGRAM SERVICE EXPENSES 4,945.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 4,945.

TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL A 4,453,293.

FEIN: 77-0054631

DETAIL CARRYOVER SCHEDULE

Section 382 Carryover

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