

#### ADVANCING A STRONG AND PROSPEROUS ECONOMY FOR ALL AMERICANS

MAY 29-30, 2025

## **AGENDA**

Updated 5/23/2025 subject to change

## **THURSDAY, MAY 29**

5:00 pm - 7:00 pm

WELCOME RECEPTION

7:00 pm - 8:30 pm

SALON DINNERS

Various Locations

Media Center

By Invitation Only

## FRIDAY, MAY 30

 $7:00 \ am - 7:35 \ am$ 

## Conversation over Coffee: Themes and Big Ideas Driving the Day

Air Force One Pavilion Level Two

Panelists:Hon. Jason Furman, Aetna Professor of the Practice of Economic Policy, Harvard University

• Dr. Douglas Holtz-Eakin, President, American Action Forum

Moderator: Ms. Kyla Scanlon, Bread

7:45 am - 8:50 am

Air Force One Pavilion Level One

#### PANEL 1

Death and Taxes: Entitlements, Tax Policy, Demographics, and the Long-Term U.S. Fiscal Picture

#### Panelists:

• Hon. Gary D. Cohn, Vice Chairman, IBM

• Hon. Gerald Parsky, Chairman, Aurora Capital Group

• Rep. Jason Smith (R-MO), Chairman, U.S. House Committee on Ways and Means

Moderator: Mr. Neil Irwin, Axios

9:00 am - 9:30 am

FIRESIDE CHAT

Presidential Learning Center

• Mr. Jamie Dimon, Chairman and CEO, JPMorgan Chase

Moderator: Ms. Morgan Brennan, CNBC

9:40 am - 10:35 am

PANEL 2

Air Force One Pavilion Level Two

## AI and Economic Growth: Separating the Truth from the Hype

#### **Panelists**

- Ms. Katherine Boyle, General Partner, Andreessen Horowitz
- · Hon. Elaine Chao, Member of the Board of Trustees, Ronald Reagan Presidential Foundation and Institute
- Dr. Elad Gil, Founder, Gil Capital
- Mr. Evan Smith, Co-Founder and CEO, Altana AI

Moderator: Mr. Will Knight, WIRED

Presidential Learning Center

#### PANEL 3

## China and the U.S.: When Trading Partners are also Great Power Competitors

#### Danelists

- Sen. Mike Rounds, U.S. Senate, South Dakota
- Mr. Horacio Rozanski, Chairman and CEO, Booz Allen
- Dr. Nadia Schadlow, Senior Fellow, Hudson Institute
- Rep. Beth Van Duyne, U.S. House of Representatives, Texas 24th District

Moderator: Ms. Ana Swanson, The New York Times

Air Force One Pavilion Overlook Level Three LIVE PODCAST RECORDING

Money Talks with Mr. Mike Bird



10:45 am - 11:40 am

PANEL 4

Presidential Learning Center

Economic Freedom and Financial Innovation: America's Competitive Edge in a Changing World of Trade, Tariffs, and Technology

#### **Panelists**

- Rep. French Hill, Chairman, House Committee on Financial Services
- Hon. Faryar Shirzad, Chief Policy Officer, Coinbase
- · Hon. Kevin Warsh, Distinguished Visiting Fellow, Hoover Institution

Moderator: Mr. Greg Ip, The Wall Street Journal

Air Force One Pavilion
Level Two

PANEL 5

## **Powering Tomorrow: Beyond the Current Energy Debate**

#### Panelists:

- · Sen. Bill Cassidy, U.S. Senate, Louisiana
- Dr. Jacob DeWitte, Co-Founder and CEO, Oklo Inc.
- Dr. Eli Dourado, Head of Strategic Investments, Astera Institute

Moderator: Ms. Jennifer Hiller, The Wall Street Journal

Air Force One Pavilion Overlook Level Three

Level One

LIVE PODCAST RECORDING

RealClearPolitics with Mr. Tom Bevan and Mr. Carl Cannon

11:50 am — 1:30 pm Air Force One Pavilion FIRESIDE CHAT & LUNCHEON

### The Case for American Optimism

- Mr. Marc Andreessen, Co-Founder and General Partner, Andreessen Horowitz
- Mr. Joe Lonsdale, Managing Partner, 8VC

1:45 pm - 2:40 pmPresidential Learning Center PANEL 6

## Why America Needs to Build More and Code Less

#### Panelists:

- Mr. Patrick Collison, Co-Founder and CEO, Stripe
- Dr. Mary C. Daly, President and CEO, Federal Reserve Bank of San Francisco
- Mr. Chris Power, Founder and CEO, Hadrian
- Mr. Blake Scholl, Founder and CEO, Boom Supersonic

Moderator: Ms. Caroline Hyde, Bloomberg Television

Air Force One Pavilion Overlook Level Three LIVE PODCAST RECORDING

Rendezvous with History with Dr. Anthony Eames

2:50 pm — 3:45 pm Presidential Learning Center PANEL 7

## Why Can't We Build Enough Homes?

#### **Panelists**

- Mr. Rick Caruso, Founder and Executive Chairman, Caruso
- Gov. Greg Gianforte, Governor, State of Montana
- Mr. Richard McPhail, CFO, Home Depot
- Ms. Nicole Nosek, Chair of the Board, Texans for Reasonable Solutions

Moderator: Ms. Jerusalem Demsas, The Atlantic

Air Force One Pavilion Level Two PANEL 8

# Reimagining Governance: State Capacity, Federalism, and Innovation in Public Services

#### Panelists:

- Ms. Kristine Martin Anderson, COO, Booz Allen
- Mr. Mike Lyons, CEO, Fiserv
- Gov. Kevin Stitt, Governor, State of Oklahoma
- Mr. Garry Tan, President and CEO, Y Combinator

Moderator: Ms. Megan McArdle, The Washington Post



3:55 pm - 4:25 pm

**KEYNOTE CONVERSATION** Presidential Learning Center

The Honorable Chris Wright, U.S. Secretary of Energy

**Moderator:** Ms. Maria Bartiromo, FOX Business Network

4:30 pm - 5:20 pm

**CLOSING PLENARY** 

Presidential Learning Center

The Moral Imperative of Economic Growth

• Hon. Michael Faulkender, Deputy Secretary, U.S. Department of the Treasury

• Hon. Steven Mnuchin, Founder and Managing Partner, Liberty Strategic Capital

• Hon. Paul Ryan, Partner, Solamere Capital

• Hon. Mark Uyeda, Commissioner, U.S. Securities and Exchange Commission

Moderator: Hon. Lawrence Kudlow, FOX Business Network

5:30 pm - 7:00 pmCourtyard Tent **CLOSING RECEPTION**