



2019 National Defense Survey Briefing Slides

#### **About the Survey**



Mode	Telephone survey conducted by trained professional interviewers from a central, monitored location. Respondents interviewed on landlines (50%) and cellphones (50%).
Sample	1,003 U.S. Adults.
Dates	October 24-30, 2019.
Weights	Slight weights were applied to ensure the sample accurately reflects the demographic profile of the U.S. population.
Margin of Error	±3% at the 95% confidence level for the entire sample; the margin of error for subgroups is higher.
Research Partnership	SHAW & Company research R E S E A R C H
Note	Some data may not add to 100% due to rounding.





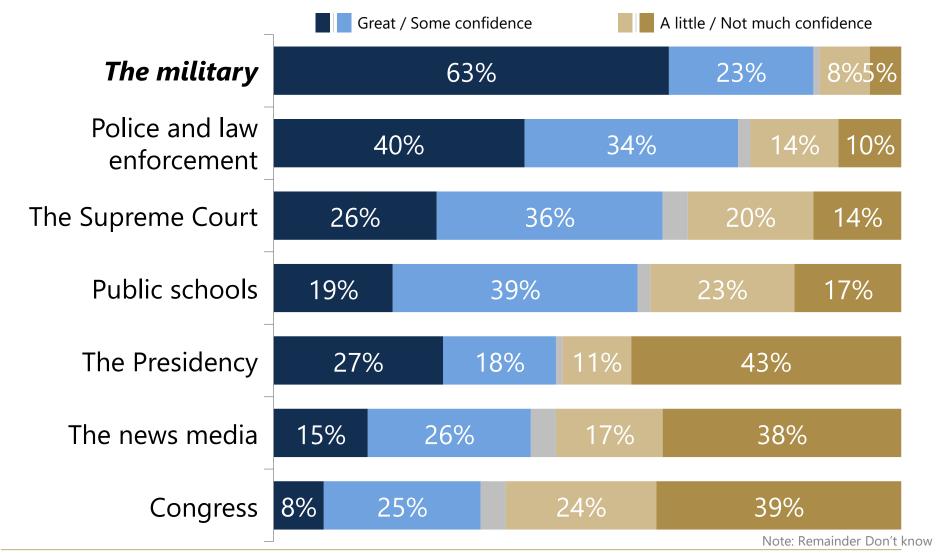
Views Toward the Military	.3
U.S. Leadership and Alliances	.9
Freedom and Democracy	.14
China	18
Russia	26
Middle East	29
Presidents	.33
Executive Memorandum	.34





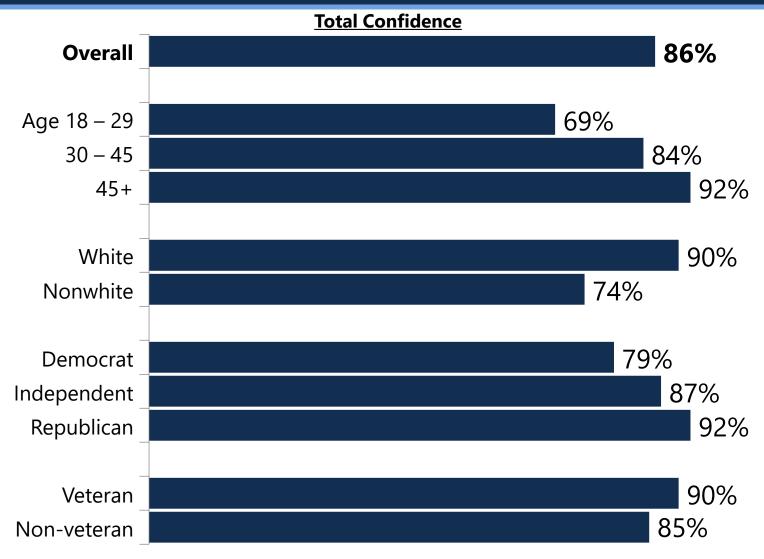
### The military is more trusted than other institutions.





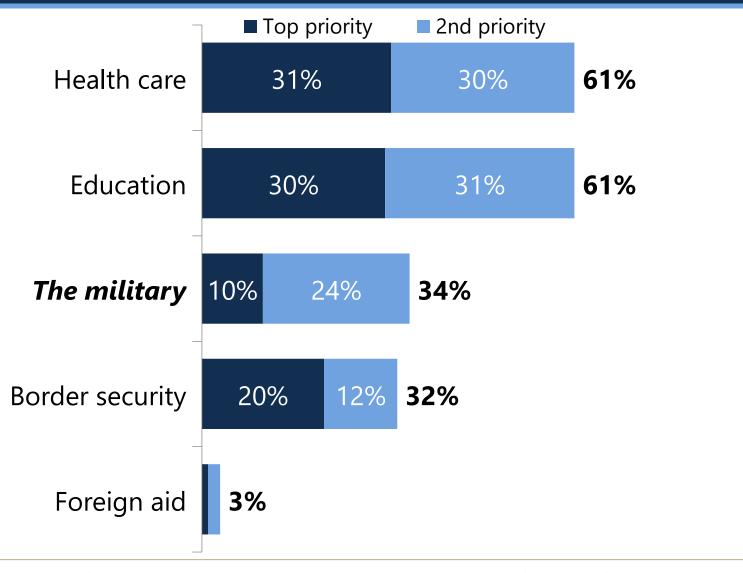
## Loss in confidence in military largest among young people, communities of color.





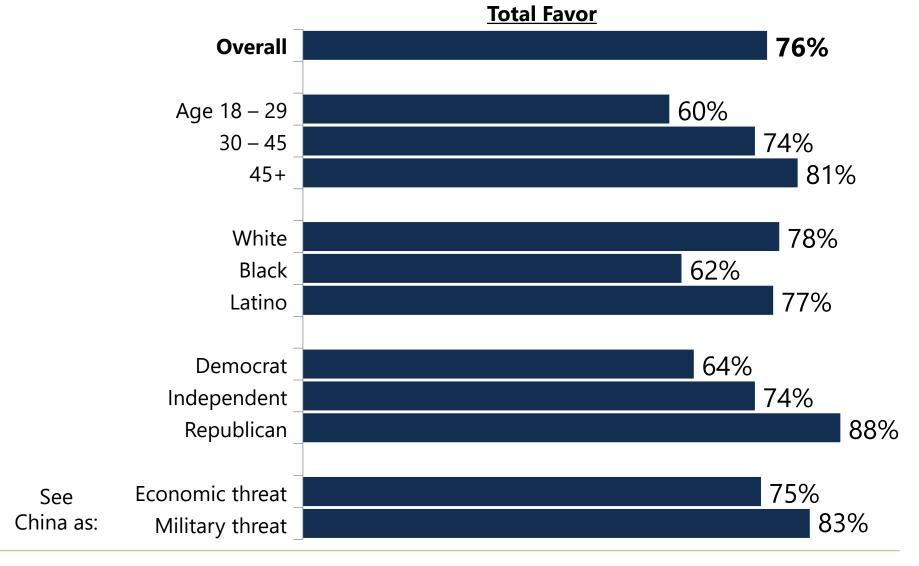
#### Though 76% of Americans support increasing defense spending, health care and education are higher priorities.





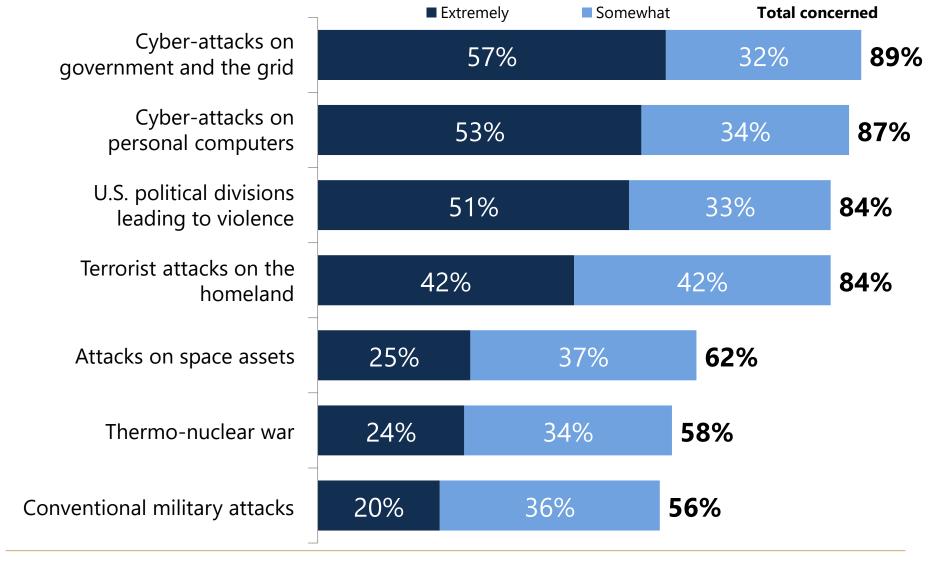
### Older Americans and Republicans are most in favor of increasing government spending on the military.





## Americans are extremely concerned about the threat of cyber-attacks.





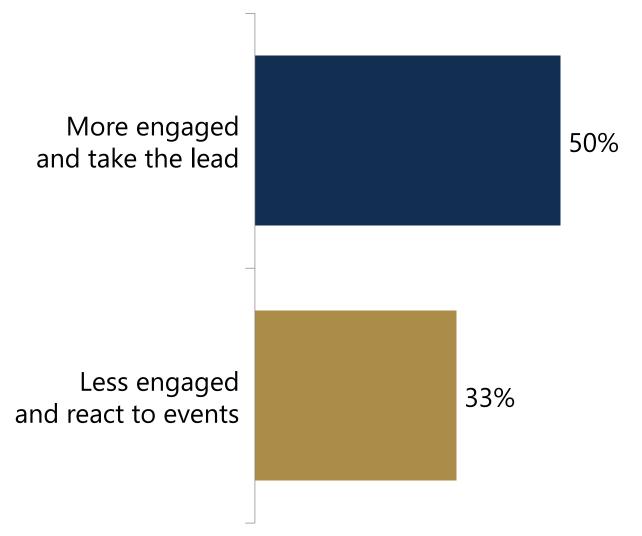


# U.S. LEADERSHIP AND ALLIANCES



### Americans want the U.S. to be more engaged and take the lead in international events.

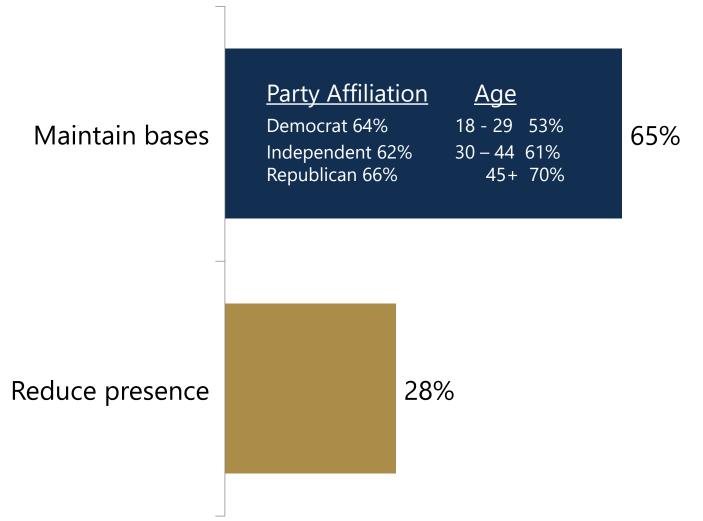




Note: Remainder Depends / Don't know

## Americans strongly support maintaining an overseas military base presence.

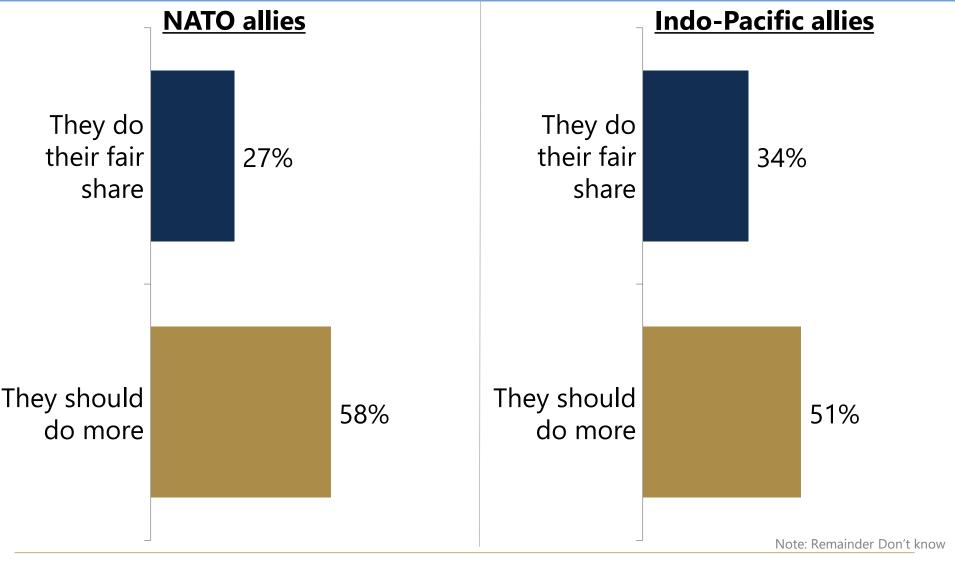




Note: Remainder Don't know

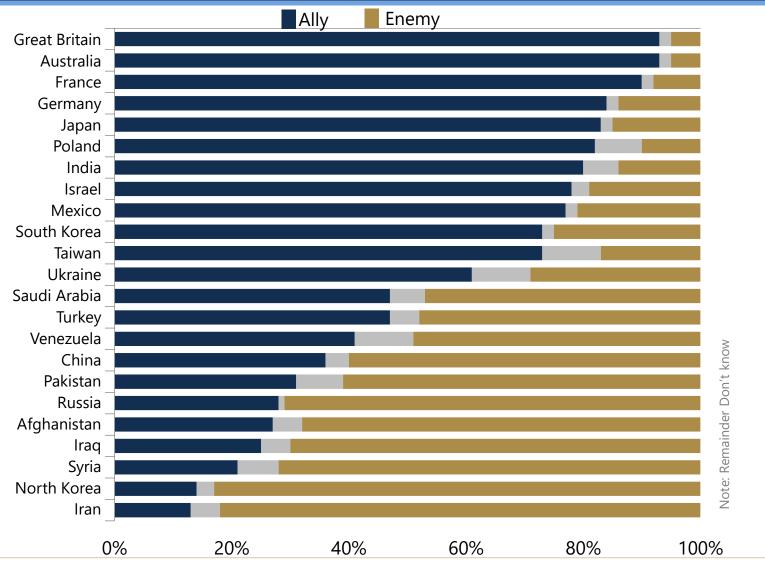
#### While Americans support alliances, majorities think NATO and Indo-Pacific allies should do more.





#### **Overview of Allies and Enemies**





Q31 – Q53: For each of the following countries, please tell us whether you see them as a strong ally, something of an ally, something of an enemy, or a strong enemy?

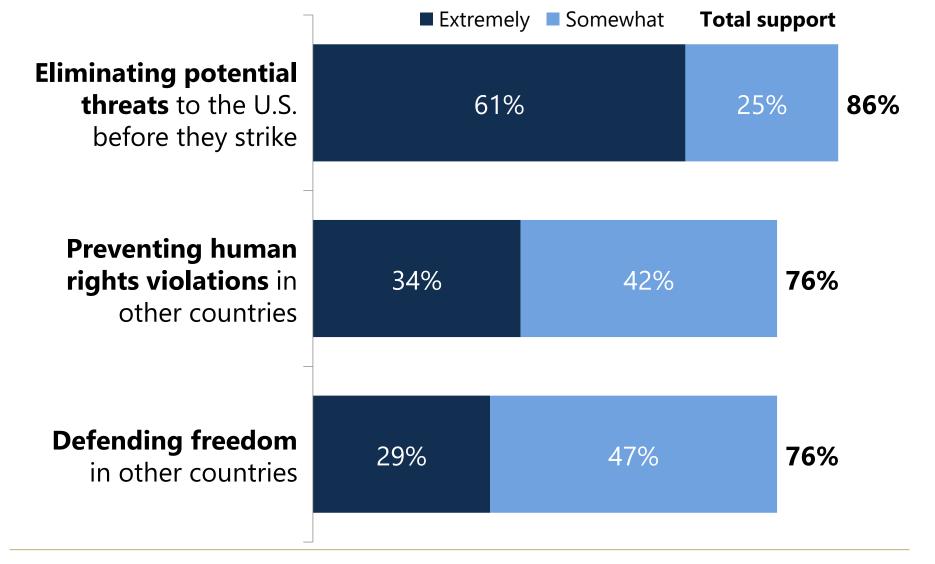


# FREEDOM AND DEMOCRACY



### Large majorities support a U.S. military role in deterring aggression and defending freedom.





#### Bipartisan majorities support democracy in Hong Kong, even at the expense of relations with China.







68%

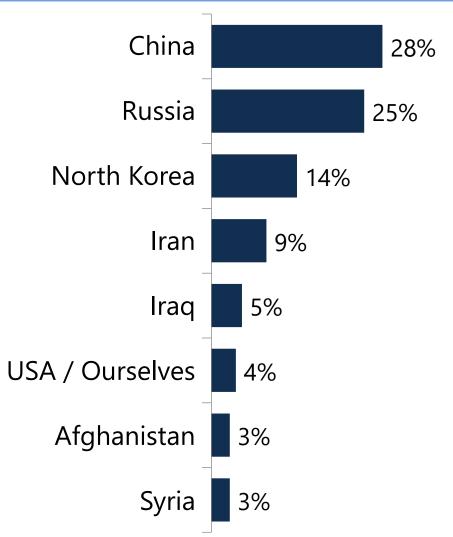
Support the Chinese government, even if it means abandoning a pro-democracy movement



Note: Remainder Don't know

#### Americans agree with the NDS: our strategic competitors are the countries that pose the greatest threat to the U.S.





Note: Asked as an open-ended question. Responses under 2% are not shown. Note: Remainder Not sure / Refused

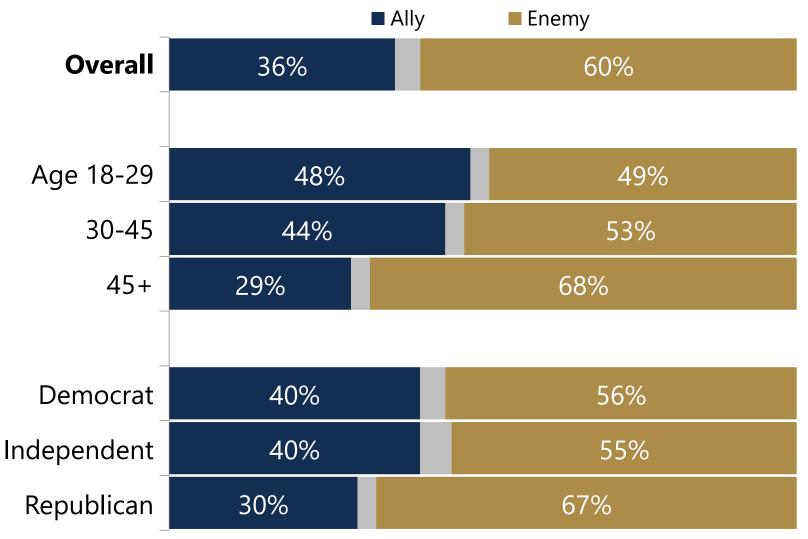


#### **CHINA**



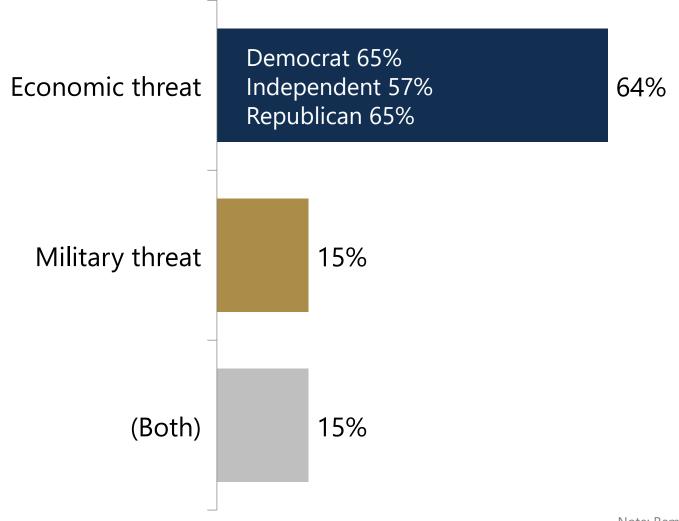
## Majority of Americans view China as an enemy, but young people are split.





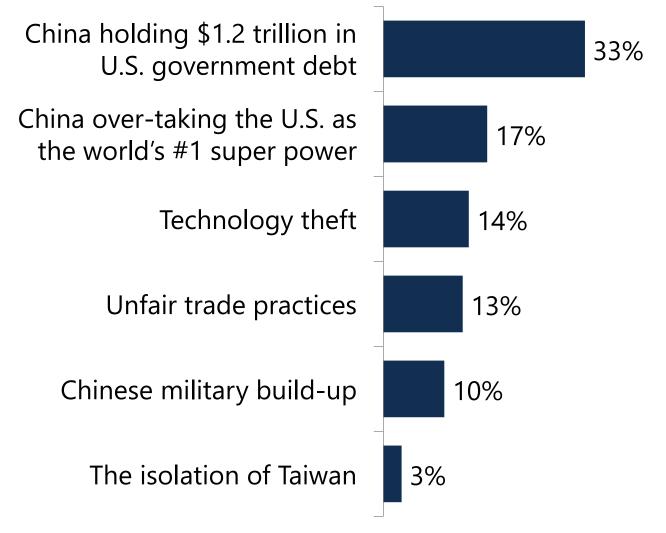
## Americans see China as more of an economic threat than a military threat.





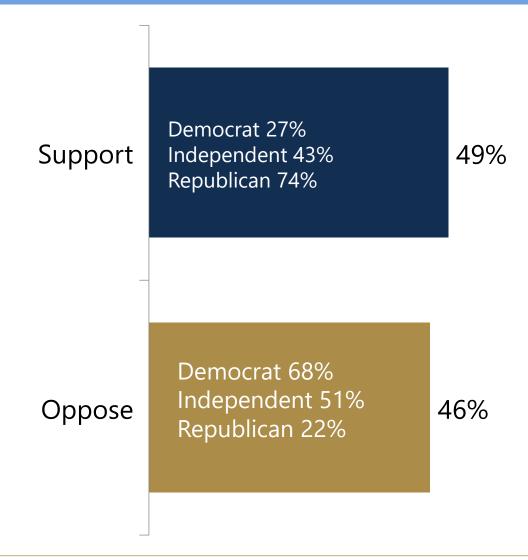
#### Biggest concerns with China center on economics and trade.





## Americans are split along party lines on the trade war.

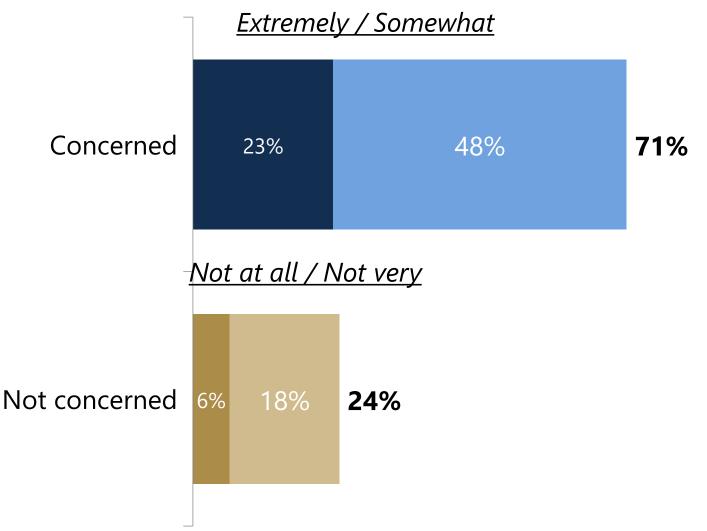




Note: Remainder Don't know

## Many are concerned with Chinese military buildup in the South China Sea...

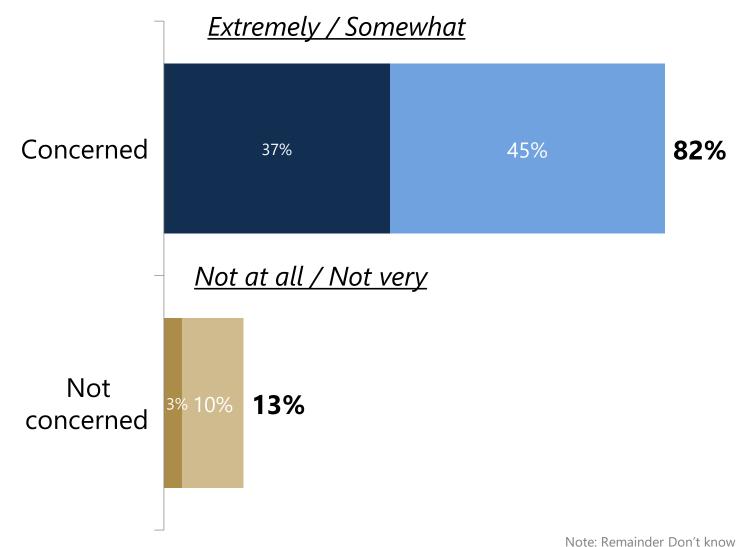




#### ... And concern increases as voters learn more about Chinese actions.

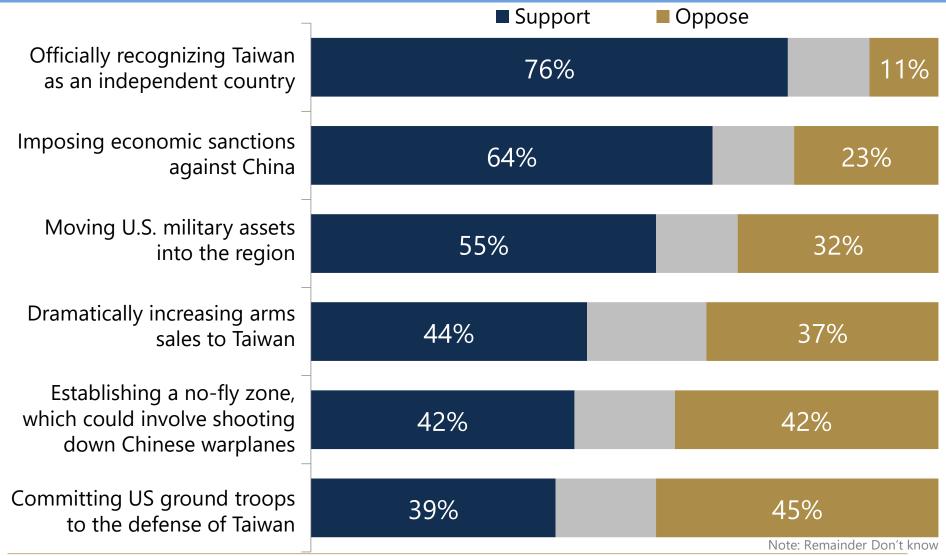


One-third of the world's ocean-based trade goes through the South China Sea, and there are disputes between several countries about who controls the area and its natural resources. Since 2013, China has built a series of naval and military bases in the region and moved to claim territory.



#### Support for diplomatic and economic pressure if China invades Taiwan; uncertainty about military options.





Q77 – Q82: Although official Chinese policy is that Taiwan is part of China, Taiwan has operated as a relatively independent state for the last forty years. If China invaded Taiwan, please tell me if you would support or oppose the United States coming to Taiwan's defense in each of the following ways

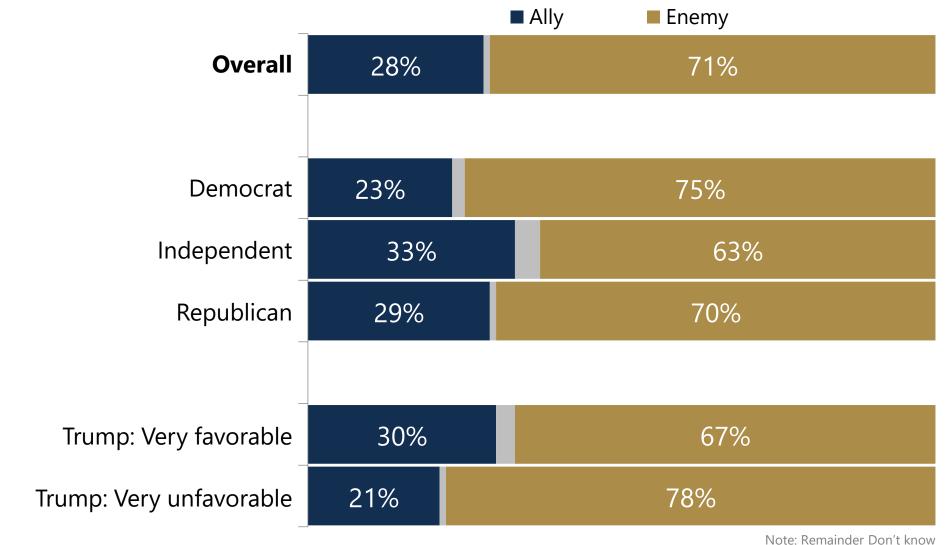


#### **RUSSIA**



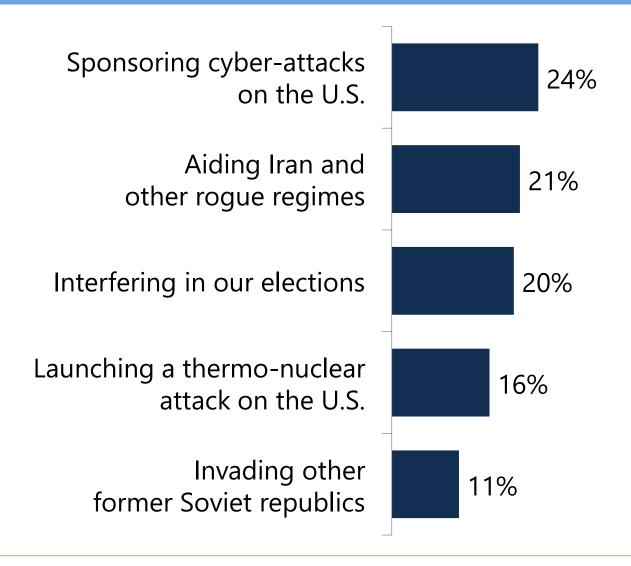
## Even more Americans view Russia as an enemy than China.





#### Biggest concerns with Russia center on cyber-attacks, election interference, and aid to rogue regimes.





Note: Remainder Don't know

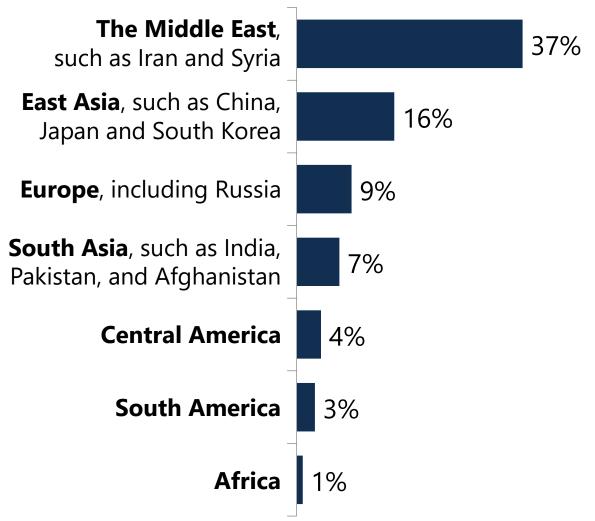


#### MIDDLE EAST



#### Despite concerns about Russia and China, Americans think the U.S. should focus its military forces in the Middle East.

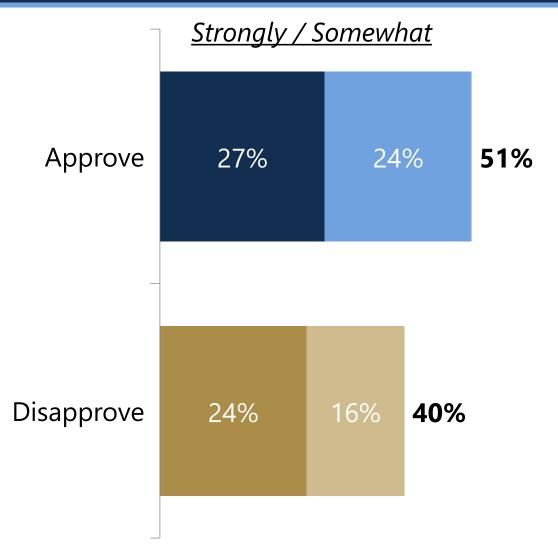




Note: Remainder Don't know

## A narrow majority approves of the decision to withdraw from Syria...

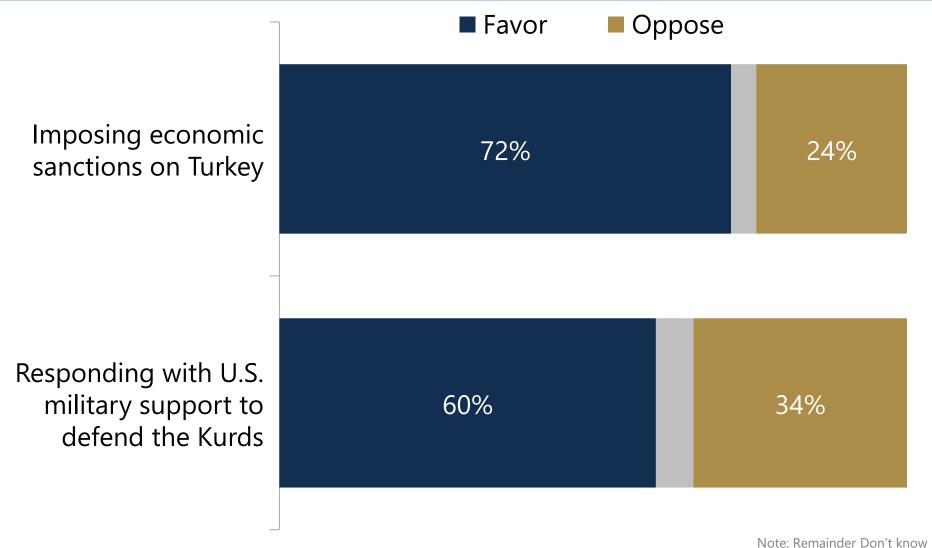




Note: Remainder Don't know

#### ... But majorities would punish Turkish aggression in Syria with sanctions or military support for the Kurds.





Q85 AND Q86: As you may know, the Turkish military has advanced into Syria and attacked Kurdish forces who helped the United States fight ISIS. Do you favor or oppose each of the following potential responses to Turkey from the United States?





## Reagan viewed most favorably among recent presidents.



